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CHAODA MODERN AGRICULTURE (HOLDINGS) LIMITED
超大現代農業（控股）有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code : 682)

UPDATE ON STATUS OF RESUMPTION

This announcement is made by the board of directors (the **Board**) of Chaoda Modern Agriculture (Holdings) Limited (the **Company**, together with its subsidiaries, the **Group**) pursuant to Rule 13.24A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the **Stock Exchange**).

The Board would like to provide the shareholders of the Company with an update on the following matter pertaining to the resumption of trading in the Company's shares (the **Resumption**) on the Stock Exchange.

The review of the information and documents available from the Group for the field audit by the auditors of the Company (the **Auditors**) is almost finished. The Auditors' operational observation, analysis and evaluation for their audit work, certain physical site visits, on-site reviews and interviews and the review of independent professional reports and opinions as selected or required by the Auditors are in progress.

Based on the latest progress of the audit, the Company is in the course of assessing if any change in the tentative timetable for Resumption set out in the Company's announcement dated 19 July 2013 is required and further announcement will be made by the Company where necessary.

Trading in the Company's shares on the Stock Exchange will remain suspended pending the fulfilment of the conditions prescribed by the Stock Exchange for the Resumption and disclosed in the Company's announcement dated 19 July 2013.

By Order of the Board
Chaoda Modern Agriculture (Holdings) Limited
Kwok Ho
Chairman

Hong Kong, 20 October 2013

As of the date hereof, the board of directors of the Company comprises:

<i>Executive directors</i>	<i>: Mr. Kwok Ho, Dr. Li Yan, Ms. Huang Xie Ying, Mr. Kuang Qiao, Mr. Chen Jun Hua and Mr. Chan Chi Po Andy</i>
<i>Non-executive director</i>	<i>: Mr. Ip Chi Ming</i>
<i>Independent non-executive directors</i>	<i>: Mr. Fung Chi Kin, Mr. Tam Ching Ho, Professor Lin Shun Quan and Ms. Luan Yue Wen</i>