

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated May 9, 2016 (the “Prospectus”) issued by Yadea Group Holdings Ltd. (the “Company”).

The Company makes this announcement pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) and this announcement is for information purposes only and does not constitute an offer or an invitation by any person to acquire, purchase or subscribe for securities of the Company.

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Yadea Group Holdings Ltd.

雅迪集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 1585)

**LAPSE OF OVER-ALLOTMENT OPTION,
STABILIZATION ACTIONS AND
END OF STABILIZATION PERIOD**

The Company announces that the stabilization period in connection with the Global Offering ended on June 11, 2016, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. No stabilization activity was carried out in relation to the Global Offering during the stabilization period. China Securities (International) Corporate Finance Company Limited (on behalf of the International Underwriters) has not exercised the Over-allotment Option and the Over-allotment Option has lapsed on June 11, 2016.

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

The Company announces that the stabilization period in connection with the Global Offering ended on June 11, 2016, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

Since no Shares have been over-allocated to the places under the International Offering, China Securities (International) Corporate Finance Company Limited (on behalf of the International Underwriters) has not exercised the Over-allotment Option, and no stabilization activity was carried out in relation to the Global Offering during the stabilization period. Furthermore, the Over-allotment Option has lapsed on June 11, 2016.

By order of the Board of
Yadea Group Holdings Ltd.
Jinggui Dong
Chairman

Hong Kong, June 13, 2016

As at the date of this announcement, Mr. Jinggui Dong, Ms. Jinghong Qian, Mr. Yeming Liu, Mr. Rui Shi and Mr. Yu Shen are the executive Directors, Mr. Xiang Fan is the non-executive Director, and Mr. Zongwei Li, Mr. Biguang Wu and Mr. Naisheng Yao are the independent non-executive Directors.