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CHAODA MODERN AGRICULTURE (HOLDINGS) LIMITED **超大現代農業（控股）有限公司**

(Incorporated in the Cayman Islands with limited liability)
(Stock Code : 682)

UPDATE ON PROPOSED CAPITAL REDUCTION OF ISSUED SHARES AND SUB-DIVISION OF UNISSUED SHARES; AND REVISED EXPECTED TIMETABLE

Reference is made to the circular (the “**Circular**”) of Chaoda Modern Agriculture (Holdings) Limited (the “**Company**”) dated 5 November 2024 and the announcement dated 13 December 2024 in relation to, among other things, the Capital Reduction and the Sub-division. Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings as defined in the Circular.

As disclosed in the Circular, the Capital Reduction and the Sub-division are conditional upon, among other things, the Court granting an order confirming the Capital Reduction and compliance with any terms and conditions which the Court may impose in relation to the Capital Reduction.

UPDATE ON THE CAPITAL REDUCTION AND THE SUB-DIVISION

The Board wishes to announce that pursuant to directions given by the Court, the hearing for the petition seeking confirmation of the Capital Reduction will be held on Wednesday, 29 January 2025 (Cayman Islands time) at the Court. Set out below is the revised timetable for the Capital Reduction and the Sub-division (references below to dates and times are references to Hong Kong dates and times, except as otherwise specified):

Event	Time and date
Court hearing of petition to confirm the Capital Reduction	9:30 a.m. on Wednesday, 29 January 2025 (Cayman Island time)
Expected effective date of the Capital Reduction and the Sub-division	Before 9:00 a.m. on Tuesday, 4 February 2025
Expected commencement of dealing in the New Shares	9:00 a.m. on Tuesday, 4 February 2025

First day of free exchange of existing share certificates of the Consolidated Shares for new share certificates of the New Shares

Tuesday, 4 February 2025

Last day of free exchange of existing share certificates of the Consolidated Shares for new share certificates of the New Shares

Tuesday, 11 March 2025

The dates or deadlines specified in the expected timetable above are indicative only and may be extended or varied. The Company will make further announcement(s) regarding any subsequent change to the expected timetable above as and when appropriate.

By Order of the Board
Chaoda Modern Agriculture (Holdings) Limited
Yeung Man Chit
Company Secretary

Hong Kong, 17 January 2025

As of the date hereof, the board of directors of the Company comprises:

Executive directors : *Mr. Kwok Ho and Mr. Kuang Qiao*

Non-executive director : *Mr. Ip Chi Ming*

Independent non-executive directors : *Mr. Fung Chi Kin, Mr. Tam Ching Ho and Ms. Li Ying*