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CHAODA MODERN AGRICULTURE (HOLDINGS) LIMITED **超大現代農業（控股）有限公司**

(Incorporated in the Cayman Islands with limited liability)
(Stock Code : 682)

UPDATE ON PROPOSED CAPITAL REDUCTION OF ISSUED SHARES AND SUB-DIVISION OF UNISSUED SHARES; AND REVISED TIMETABLE

Reference is made to the circular (the “**Circular**”) of Chaoda Modern Agriculture (Holdings) Limited (the “**Company**”) dated 5 November 2024 and the announcements dated 13 December 2024, 17 January 2025 and 3 February 2025 in relation to, among other things, the Capital Reduction and the Sub-division. Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings as defined in the Circular.

UPDATE ON THE CAPITAL REDUCTION AND THE SUB-DIVISION

The Board is pleased to announce that a copy of the order granted by the Court confirming the Capital Reduction and the minute approved by the Court containing the particulars required under the Companies Act with respect to the Capital Reduction were registered by the Registrar of Companies in the Cayman Islands. The Company further announces that all the other conditions precedent for the implementation of the Capital Reduction and the Sub-division have been fulfilled.

Set out below is the revised timetable for the Capital Reduction and the Sub-division (references below to dates and times are references to Hong Kong dates and times, except as otherwise specified):

Event	Time and date
Effective date of the Capital Reduction and the Sub-division	Before 9:00 a.m. on Thursday, 6 February 2025
Commencement of dealing in the New Shares	9:00 a.m. on Thursday, 6 February 2025
First day of free exchange of existing share certificates of the Consolidated Shares for new share certificates of the New Shares	Thursday, 6 February 2025

Last day of free exchange of existing share certificates of the Consolidated Shares for new share certificates of the New Shares

Thursday, 13 March 2025

FREE EXCHANGE OF SHARE CERTIFICATES

Shareholders may, during the above-mentioned period submit existing share certificates for the Consolidated Shares (in yellow colour) to the Hong Kong Branch Share Registrar, Tricor Abacus Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong to exchange, at the expense of the Company, for new share certificates for the New Shares (in green colour). Shareholders should note that after prescribed time for free exchange of share certificates, a fee of HK\$2.50 each (or such higher amount as may from time to time be allowed by the Stock Exchange) will be payable by the Shareholders to the Hong Kong Branch Share Registrar for each share certificate submitted for cancellation or each new share certificate issued for the New Shares, whichever the number of share certificates involved is higher. Share certificates for the existing Shares will cease to be valid for trading and settlement purpose, but will remain valid and effective as documents of title.

By Order of the Board
Chaoda Modern Agriculture (Holdings) Limited
Yeung Man Chit
Company Secretary

Hong Kong, 5 February 2025

As of the date hereof, the board of directors of the Company comprises:

Executive directors : *Mr. Kwok Ho and Mr. Kuang Qiao*

Non-executive director : *Mr. Ip Chi Ming*

Independent non-executive directors : *Mr. Fung Chi Kin, Mr. Tam Ching Ho and Ms. Li Ying*