

*Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 30 March 2012 (the “**Prospectus**”) issued by Synertone Communication Corporation (the “**Company**”).*

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

The information contained herein does not constitute an offer of securities for sale in the United States. Securities may not be offered, sold or delivered within the United States unless they are registered under the United States Securities Act of 1933, as amended, or are exempt from registration. No public offering of securities will be made in the United States.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Prospective investors should read the Prospectus for detailed information about the International Placing and the Hong Kong Public Offer described below before deciding whether or not to invest in the Offer Shares thereby being offered in the Global Offering.

Prospective investors of the Hong Kong Offer Shares should note that the Sole Global Coordinator is entitled to terminate its obligations under the Hong Kong Underwriting Agreement by notice in writing upon the occurrence of any of the events set forth under the section headed “Underwriting — Underwriting arrangements and expenses — Grounds for termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the scheduled Listing Date (which is currently expected to be Wednesday, 18 April 2012).



SYNERTONE

SYNERTONE COMMUNICATION CORPORATION

協同通信集團有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares : 300,000,000 Shares
Number of Hong Kong Offer Shares : 30,000,000 Shares
Number of International Placing Shares : 270,000,000 Shares
**Offer Price : HK\$0.33 per Offer Share plus
brokerage of 1%, SFC transaction levy
of 0.003% and Stock Exchange trading
fee of 0.005%**
Nominal value : HK\$0.01 per Share
Stock code : 1613

Sole Sponsor



英皇融資有限公司
Emperor Capital Limited

**Sole Global Coordinator, Joint Bookrunner
and Sole Lead Manager**



英皇證券(香港)有限公司
Emperor Securities Limited

**Joint Bookrunner and
Co-Lead Manager**



SUMMARY

The Offer Price has been determined at HK\$0.33 per Offer Share (exclusive of 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee).

Based on the Offer Price of HK\$0.33 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of related underwriting commissions and expenses, is estimated to be approximately HK\$85.8 million.

A total of 671 valid applications pursuant to the Hong Kong Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS or to the HK eIPO White Form Service Provider under the **HK eIPO White Form** service and for a total of 59,152,000 Hong Kong Offer Shares were received, representing approximately 197.17% of the total number of 30,000,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offer.

In connection with the Global Offering, the Company has granted the Over-allotment Option to the Sole Global Coordinator (for itself and on behalf of the International Underwriters). In the event that the final Offer Price is HK\$0.34 or above, the Sole Global Coordinator can exercise the Over-allotment Option at any time from the Listing Date until Friday, 11 May 2012, being the 30th day after the last date for lodging applications under the Hong Kong Public Offer, and require the Company to issue and allot up to an aggregate of 45,000,000 additional Shares, representing approximately 15% of the initial number of the Offer Shares, at the Offer Price, to cover over-allocations in the International Placing. As the Offer Price has been determined at HK\$0.33 per Offer Share, the Over-allotment Option would not be exercised and there was no over-allocation in the International Placing.

Since the number of Shares validly applied for under the Hong Kong Public Offer do not reach 15 times the number of Shares initially available for subscription under the Hong Kong Public Offer, the reallocation procedures as described in the paragraph headed “Structure of the Global Offering — Pricing and Allocation — Basis of Allocation of the Offer Shares” of the Prospectus have not been applied.

The Offer Shares initially offered under the International Placing have been slightly over-subscribed.

The Company announces that the results of allocations (with the Hong Kong identity card/passport/Hong Kong business registration number of wholly successful applicants) of the Offer Shares in the Hong Kong Public Offer will be available at the times and dates and in the manner specified below:

- Results of allocations of the Hong Kong Public Offer will be available from the Stock Exchange's website at **www.hkexnews.hk** and the Company's website at **www.synertone.net** no later than 9:00 a.m. on Tuesday, 17 April 2012 onwards;
- Results of allocations will be available from the Company's designated results of allocation website at **www.tricor.com.hk/ipo/result** on a 24-hour basis from 8:00 a.m. on Tuesday, 17 April 2012 to 12:00 midnight on Monday, 23 April 2012. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- Results of allocations will be available from the Company's Hong Kong Public Offer allocation results telephone enquiry hotline. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Tuesday, 17 April 2012 to Friday, 20 April 2012; and
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches from Tuesday, 17 April 2012 to Thursday, 19 April 2012 at all the receiving banker branches at the addresses set out in the paragraph "Results of Allocations" in this announcement.

Wholly or partially successful applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and have elected on their **WHITE** Application Forms that they wish to collect their Share certificate(s) (where applicable) and/or refund cheque(s) (where applicable) in person may collect their Share certificates and/or refund cheque(s) in person from the Company's Hong Kong branch registrar, Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 17 April 2012. If the applicant is an individual, he or she must not authorize any other person to make collection on his or her behalf. If the applicant is a corporation, the authorized representative of such corporation must make collection bearing a letter of authorization from such corporation stamped with its company chop.

Share certificate(s) (if any) and/or refund cheque(s) for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms which are either not available for personal collection or which are available but are not collected in person are expected to be despatched by ordinary post to their addresses as specified on their Application Forms at their own risk shortly after the time for collection.

Wholly or partially successful applicants using a **WHITE** Application Form who have applied for less than 1,000,000 Hong Kong Offer Shares or have applied for 1,000,000 Hong Kong Offer Shares or more but have not indicated in their applications that they will collect their Share certificates in person, their Share certificates will be sent to the address specified in their respective application on Tuesday, 17 April 2012 by ordinary post and at their own risk.

Wholly or partially successful applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **HK eIPO White Form** service by applying online through the designated **HK eIPO White Form** Service Provider at the designated website at **www.hkeipo.hk** may collect their Share certificate(s) (if any) in person from the Company's Hong Kong branch registrar, Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Tuesday, 17 April 2012. For applicants who have applied for less than 1,000,000 Hong Kong Offer Shares using the **White Form e-IPO** service, their Share certificates will be sent to the address specified in their applications on Tuesday, 17 April 2012 by ordinary post and at their own risk.

Share certificates (if any) for Hong Kong Offer Shares allotted to applicants applying through the **HK eIPO White Form** service which are either not available for personal collection or which are available but are not collected in person are expected to be despatched by ordinary post to their addresses as specified in their application instructions to the designated **HK eIPO White Form** Service Provider promptly thereafter, by ordinary post and at their own risk.

Wholly or partially unsuccessful applicants who have applied through the **HK eIPO White Form** service and paid their application monies through a single bank account may have refund monies despatched to the application payment bank account in the form of e-Auto Refund payment instructions.

Wholly or partially unsuccessful applicants who have applied through the **HK eIPO White Form** service and paid their application monies from multiple bank accounts may have refund monies despatched to the address as specified on the applicants' HK eIPO White Form application in the form of refund cheque(s), by ordinary post and at their own risk.

Wholly or partially unsuccessful applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **YELLOW** Application Forms and have elected on their Application Forms that they wish to collect their refund cheque(s) in person may collect their refund cheque(s) in person from the Company's Hong Kong branch registrar, Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Tuesday, 17 April 2012. If the applicant is an individual, he or she must not authorize any other person to make collection on his or her behalf. If the applicant is a corporation, the authorized representative of such corporation must make collection bearing a letter of authorization from such corporation stamped with its company chop.

For other wholly or partially unsuccessful applicants using a **YELLOW** Application Form who have applied for less than 1,000,000 Hong Kong Offer Shares or have applied for 1,000,000 Hong Kong Offer Shares or more but have not indicated in their applications that they will collect their refund cheques in person, their refund cheques will be sent to the address specified in their respective applications on Tuesday, 17 April 2012 by ordinary post and at their own risk.

Share certificates for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participants' stock accounts on Tuesday, 17 April 2012, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Refund cheque(s) for wholly or partially unsuccessful applicants using **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person are expected to be despatched to their addresses on their application forms by ordinary post and at their own risk.

Refund monies for wholly or partially unsuccessful applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Tuesday, 17 April 2012.

Share certificate(s) will only become valid certificates of title provided that the Hong Kong Public Offer has become unconditional in all respects and neither the Hong Kong Underwriting Agreement nor the International Underwriting Agreement has been terminated in accordance with its terms on or before 8:00 a.m., on Wednesday, 18 April 2012. For more information, please refer to the section headed "Underwriting — Underwriting Arrangements and Expenses — Grounds for termination" in the Prospectus.

The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid. Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 18 April 2012. Shares will be traded in board lots of 8,000 Shares. The stock code of the Shares is 1613.

OFFER PRICE AND USE OF NET PROCEEDS FROM THE GLOBAL OFFERING

The Offer Price has been determined at HK\$0.33 per Offer Share (exclusive of 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee).

Based on an Offer Price of HK\$0.33 per Offer Share, the Directors estimate that the Group will receive net proceeds from the Global Offering of approximately HK\$85.8 million, after deduction of related underwriting commission and expenses.

Use of Proceeds

Conditional on completion of the Global Offering, the Directors intend to apply the net proceeds from the Global Offering for the following:-

	%	HK\$ (million)
Research and development of the trunking system application solution, specialised integrated circuits and satellite products	60	51.5
Marketing and promotion activities for corporate image, overseas market and sales network, participation in exhibition and development of sales network	10	8.6
Capacity expansion including relocation of production base, and purchase and installation of machinery and equipment manufacture	<u>20</u>	<u>17.1</u>
Sub-total	<u>90</u>	<u>77.2</u>
Working capital	<u>10</u>	<u>8.6</u>
Total	<u><u>100</u></u>	<u><u>85.8</u></u>

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

As at the close of the Application lists at 12:00 noon on Wednesday, 11 April 2012, a total of 671 valid applications (applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS or to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service) and for a total of 59,152,000 Hong Kong Offer Shares were received, representing approximately 197.17% of the total number of 30,000,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offer.

Of the 671 valid applications on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS or to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service for a total of 59,152,000 Hong Kong Offer Shares, a total of 670 applications in respect of a total of 47,152,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$0.60 per Hong Kong Offer Share of HK\$5 million or below (exclusive of 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee) which is equivalent to approximately 314.35% of the total number of 15,000,000 Shares initially available for allocation in Pool A of the Hong Kong Public Offer, and a total of one application in respect of a total of 12,000,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$0.60 per Hong Kong Offer Share of more than HK\$5 million (exclusive of 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee) which is equivalent to approximately 80% of the total number of 15,000,000 Shares initially available for allocation in Pool B of the Hong Kong Public Offer. There were no multiple or suspected multiple applications. No application has been rejected due to bounced cheque and no invalid application have been rejected. No application for more than 15,000,000 Hong Kong Offer Shares has been identified.

In connection with the Global Offering, the Company has granted the Over-allotment Option to the Sole Global Coordinator (for itself and on behalf of the International Underwriters). In the event that the final Offer Price is HK\$0.34 or above, the Sole Global Coordinator can exercise the Over-allotment Option at any time from the Listing Date until Friday, 11 May 2012, being the 30th day after the last date for lodging applications under the Hong Kong Public Offer, and require the Company to issue and allot up to an aggregate of 45,000,000 additional Shares, representing approximately 15% of the initial number of the Offer Shares, at the Offer Price, to cover over-allocations in the International Placing. As the Offer Price has been determined at HK\$0.33 per Offer Share, the Over-allotment Option would not be exercised and there was no over-allocation in the International Placing.

Since the number of Shares validly applied for under the Hong Kong Public Offer do not reach 15 times the number of Shares initially available for subscription under the Hong Kong Public Offer, the reallocation procedures as described in the paragraph headed “Structure of the Global Offering — Pricing and Allocation — Basis of Allocation of the Offer Shares” of the Prospectus have not been applied.

The Offer Shares initially offered under the International Placing have been slightly over-subscribed.

The final number of International Placing Shares is 270,000,000 Offer Shares, representing 90% of the Offer Shares in the Global Offering.

The Directors confirm that no Offer Share has been allocated to applicants who are directors, existing shareholders and connected persons of the Company or their associates within the meaning of the Listing Rules. None of the Sole Global Coordinator and the Underwriters and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) has taken up any Offer Share for its own benefit under the International Placing.

The Directors confirm that the International Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules and no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. As such, the Directors confirm that there will not be any new Substantial Shareholder immediately after the Global Offering, and the number of Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFER

Valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS or to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service will be conditionally allotted on the basis set out below:-

Pool A

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
8,000	348	275 out of 348 applicants to receive 8,000 Shares	79.02%
16,000	121	8,000 Shares	50.00%
24,000	10	8,000 Shares plus 4 out of 10 applicants to receive an additional 8,000 Shares	46.67%
32,000	102	8,000 Shares plus 82 out of 102 applicants to receive an additional 8,000 Shares	45.10%
40,000	10	16,000 Shares plus 2 out of 10 applicants to receive an additional 8,000 Shares	44.00%
48,000	4	16,000 Shares plus 2 out of 4 applicants to receive an additional 8,000 Shares	41.67%
56,000	7	16,000 Shares plus 6 out of 7 applicants to receive an additional 8,000 Shares	40.82%
72,000	2	24,000 Shares plus 1 out of 2 applicants to receive an additional 8,000 Shares	38.89%
80,000	17	24,000 Shares plus 14 out of 17 applicants to receive an additional 8,000 Shares	38.24%
160,000	6	56,000 Shares plus 3 out of 6 applicants to receive an additional 8,000 Shares	37.50%
240,000	2	88,000 Shares	36.67%
320,000	1	112,000 Shares	35.00%
400,000	28	136,000 Shares plus 14 out of 28 applicants to receive an additional 8,000 Shares	35.00%
480,000	2	168,000 Shares	35.00%
640,000	3	224,000 Shares	35.00%

Pool A

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
800,000	1	280,000 Shares	35.00%
1,200,000	2	408,000 Shares	34.00%
1,400,000	1	464,000 Shares	33.14%
4,000,000	1	1,280,000 Shares	32.00%
5,600,000	1	1,792,000 Shares	32.00%
6,400,000	<u>1</u>	2,048,000 Shares	32.00%
	<u><u>670</u></u>		

Pool B

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
12,000,000	<u>1</u>	12,000,000 Shares	100%
	<u><u>1</u></u>		

Accordingly, the Hong Kong Public Offer consists of 30,000,000 Offer Shares, representing approximately 10% of the total number of 300,000,000 Offer Shares available under the Global Offering.

RESULTS OF ALLOCATIONS

The Company announces that the results of allocations (with the Hong Kong identity card/passport/Hong Kong business registration number of wholly or partially successful applicants) of the Hong Kong Offer Shares in the Hong Kong Public Offer will be available at the times and dates and in the manner specified below:-

- Results of allocations of the Hong Kong Public Offer will be available from the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.synertone.net no later than 9:00 a.m. on Tuesday, 17 April 2012 onwards;

- Results of allocations will be available from the Company's designated results of allocation website at www.tricor.com.hk/ipo/result on a 24-hour basis from 8:00 a.m. on Tuesday, 17 April 2012 to 12:00 midnight on Monday, 23 April 2012. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- Results of allocations will be available from the Company's Hong Kong Public Offer allocation results telephone enquiry hotline. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Tuesday, 17 April 2012 to Friday, 20 April 2012; and
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from Tuesday, 17 April 2012 to Thursday, 19 April 2012 at all the receiving banker branches at the following addresses:-

Any of the following branches of **Bank of China (Hong Kong) Limited**:-

	<u>Branch Name</u>	<u>Address</u>
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	North Point (King's Centre) Branch	193-209 King's Road, North Point
	Johnston Road Branch	152-158 Johnston Road, Wan Chai
	Quarry Bay Branch	Parkvale, 1060 King's Road, Quarry Bay
Kowloon	Humphrey's Avenue Branch	4-4A Humphrey's Avenue, Tsim Sha Tsui
	Mong Kok (President Commercial Centre) Branch	608 Nathan Road, Mong Kok
	Whampoa Garden Branch	Shop G8B, Site 1, Whampoa Garden, Hung Hom
	Metro City Branch	Shop 209, Level 2, Metro City Phase 1, Tseung Kwan O
New Territories	Sheung Shui Branch Securities Services Centre Castle Peak Road (Yuen Long) Branch	136 San Fung Avenue, Sheung Shui 162 Castle Peak Road, Yuen Long

Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或網上白表提出申請的配發結果

以下為使用白色申請表格或網上白表提出申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
A8412459	8,000						
E2502813	8,000						
E4383838	8,000						
E4651344	8,000						
E4906490	24,000						
E7303606	8,000						
E9101865	8,000						
E9522461	8,000						
G6315401	8,000						
K0166634	8,000						
P2242986	8,000						
Z0519023	8,000						
Z9380869	8,000						

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算／託管商參與者)

以下為使用黃色申請表格透過指定中央結算系統結算／託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
16492996	8,000						
C4742514	8,000						
D3511929	8,000						
D4676026	8,000						
D4878222	16,000						
G6885488	64,000						
K7184581	16,000						

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
001186885	16,000	510111197	24,000	IS3422119	32,000		
001294416	16,000	510202927	16,000	IS5873485	24,000		
003092935	16,000	510286877	16,000	IS6991520	8,000		
003162210	16,000	602090632	16,000	IS7552580	8,000		
003182614	8,000	603230282	16,000	IS7624581	8,000		
003262260	16,000	60728262X	16,000	IS8555328	8,000		
007052111	16,000	608012246	16,000	IS8691983	8,000		
008196823	16,000	608112628	16,000	IS9561104	8,000		
009292617	16,000	611220282	16,000	K055520	8,000		
010192146	16,000	612182630	16,000	K1392328	16,000		
01207292X	16,000	670414356	16,000	K1709135	8,000		
0641469	24,000	702261818	16,000	K2109530	8,000		
101209186	16,000	704032231	16,000	K297049A	8,000		
101270014	16,000	704062246	16,000	K6054269	16,000		
103161223	16,000	704292415	8,000	W18092330	32,000		
106180714	16,000	705105727	8,000	W27444269	8,000		
109102643	16,000	706124412	16,000	Y3358893	8,000		
109206921	16,000	707304148	8,000	Z2242282	8,000		
110145731	16,000	708052669	16,000	Z5316023	8,000		
111122626	16,000	708076823	16,000				
111146417	16,000	708192614	16,000				
111269287	16,000	709095624	16,000				
111295715	16,000	709136837	16,000				
11206103X	16,000	709232616	8,000				
120106198	112,000	710066224	8,000				
20218033X	8,000	710072638	8,000				
204122934	8,000	712114012	16,000				
204400741	8,000	712282297	16,000				
20802152X	8,000	776051252	8,000				
209110984	16,000	786000984	224,000				
210031641	16,000	803034725	8,000				
210120922	16,000	809041443	16,000				
211104727	8,000	809066828	16,000				
212182623	8,000	809182634	16,000				
263227449	8,000	812272615	16,000				
264381021	8,000	901156228	16,000				
290346642	8,000	90123261X	8,000				
302032624	16,000	903292612	16,000				
304182650	16,000	908036847	16,000				
305222628	16,000	910056944	16,000				
307162356	16,000	910136425	16,000				
308311917	16,000	911062634	16,000				
310115197	32,000	911290410	16,000				
310262054	16,000	91214242X	8,000				
310302613	16,000	B617324	16,000				
312070551	16,000	C316360	8,000				
375249323	56,000	D809758	8,000				
380313357	16,000	E0101102	8,000				
385859095	16,000	E7576475	8,000				
388145252	8,000	E8534660	8,000				
401172957	16,000	E859244A	16,000				
401252014	16,000	G23364324	32,000				
405050412	16,000	G2682159	24,000				
406102425	16,000	G272045	8,000				
407022642	16,000	G28719576	8,000				
407242928	16,000	G32570958	16,000				
411142659	16,000	G381022	8,000				
412262413	16,000	G38430694	464,000				
412264216	8,000	G3877735	56,000				
501151622	16,000	G45130224	16,000				
502034449	16,000	G483820	8,000				
502262437	8,000	G6053164	8,000				
507292616	16,000	G640323	8,000				
508071826	16,000	GS031595B	8,000				
508100054	8,000	I125083LK	8,000				
509082623	8,000	I125084LK	8,000				

DESPATCH/COLLECTION OF SHARE CERTIFICATE(S) AND REFUND MONIES

Wholly or partially successful applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on their **WHITE** Application Forms that they wish to collect their refund cheque(s) and/or Share certificate(s) (where applicable) in person and have provided all information required by their application, may collect their refund cheque(s) and/or Share certificate(s) (where applicable) in person from the Company's Hong Kong branch registrar, Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Tuesday, 17 April 2012. Applicants being individuals who opt for personal collection must not authorize any other person to make collection on their behalf. Applicants being corporations which opt for personal collection must attend by their authorised representatives bearing letters of authorization from their corporations stamped with the corporations' respective chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. Uncollected refund cheque(s) and/or Share certificates (where applicable) will be sent to the address as specified in their application promptly thereafter by ordinary post and at their own risk.

Share certificate(s) for wholly or partially successful applicants, and refund cheque(s) for application monies (if any) in respect of wholly or partially unsuccessful applications for applicants using **WHITE** Application Forms to apply for (i) less than 1,000,000 Hong Kong Offer Shares or (ii) 1,000,000 or more Hong Kong Offer Shares but who have not opted for personal collection, or who have opted for personal collection but do not collect in person within the specified period, will be sent to the address on their respective application on Tuesday, 17 April 2012, by ordinary post and at their own risk.

Wholly or partially successful applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **HK eIPO White Form** service by submitting an electronic application to the designated **HK eIPO White Form** Service Provider through the designated website at www.hkeipo.hk may collect their Share certificate(s) (where applicable) in person from the Company's Hong Kong branch registrar, Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Tuesday, 17 April 2012. For applicants who have applied for less than 1,000,000 Hong Kong Offer Shares using the **White Form e-IPO** service, their Share certificates will be sent to the address specified in their applications on Tuesday, 17 April 2012 by ordinary post and at their own risk.

Share certificate(s) (where applicable) for Hong Kong Offer Shares allotted to applicants applying through the **HK eIPO White Form** which are either not available for personal collection or which are available but are not collected in person are expected to be sent to the address specified in their application instructions to the designated **HK eIPO White Form** Service Provider promptly thereafter by ordinary post and at their own risk.

Wholly or partially unsuccessful applicants who have applied through the **HK eIPO White Form** service and paid their application monies through a single bank account may have refund monies despatched to the application payment bank account in the form of e-Auto Refund payment instructions.

Wholly or partially unsuccessful applicants who have applied through the **HK eIPO White Form** service and paid their application monies from multiple bank accounts may have refund monies despatched to the address as specified on the applicants' **HK eIPO White Form** application in the form of refund cheque(s), by ordinary post and at their own risk.

Share certificates for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS, will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock account or the stock account of their designated CCASS Participant as instructed by them in their application on Tuesday, 17 April 2012, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of the Hong Kong Offer Shares allocated to them with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 17 April 2012 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application or by giving electronic application instructions to HKSCC via CCASS may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Hong Kong Offer Shares to their CCASS Investor Participant stock accounts. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts.

Wholly or partially unsuccessful applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **YELLOW** Application Forms and have elected on their Application Forms that they wish to collect their refund cheque(s) in person, may collect their refund cheque(s) in person from the Company's Hong Kong branch registrar, Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Tuesday, 17 April 2012.

For other wholly or partially unsuccessful applicants using a **YELLOW** Application Form who have applied for less than 1,000,000 Hong Kong Offer Shares or have applied for 1,000,000 Hong Kong Offer Shares or more but have not indicated in their applications that they will collect their refund cheques in person, their refund cheques will be sent to the address specified in their respective applications on Tuesday, 17 April 2012 by ordinary post and at their own risk.

Refund cheque(s) for applicants using **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person will be sent to the address on their application on Tuesday, 17 April 2012, by ordinary post and at their own risk.

Refund monies for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Tuesday, 17 April 2012.

Applicants applying through designated CCASS Participants by giving electronic application instructions to HKSCC via CCASS may check the refund amount payable to them through their brokers or custodians on Tuesday, 17 April 2012.

Applicants applying as CCASS Investor Participants by giving electronic application instructions to HKSCC via CCASS can check the amount of refund monies payable to them via the CCASS Phone System or the CCASS Internet System on Tuesday, 17 April 2012, or in the activity statement made available to them by HKSCC after the credit of refund monies to their designated bank accounts.

The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid. Share certificate(s) will only become valid certificates of title provided that the Hong Kong Public Offer has become unconditional in all respects and neither the Hong Kong Underwriting Agreement nor the International Underwriting Agreement has been terminated in accordance with its terms on or before 8:00 a.m. on Wednesday, 18 April 2012. For more information, please see the section headed "Underwriting — Underwriting Arrangements and Expenses — Grounds for termination" in the Prospectus.

PUBLIC FLOAT

Immediately after completion of the Global Offering, approximately 26.5% of the Company's issued share capital will be held by the public.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Wednesday, 18 April 2012, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 18 April 2012. The Shares will be traded in board lots of 8,000 Shares each. The stock code of the Shares is 1613.

By order of the Board
Synertone Communication Corporation
Mr. Wong Chit On
Chairman

Hong Kong, 17 April 2012

As at the date of this announcement, the executive Directors are Mr. Wong Chit On, Ms. Ni Yun Zi, Mr. Lu Zhijie and Mr. Han Weining, and the independent non-executive Directors are Mr. Lam Ying Hung Andy, Mr. Mao Zhigang and Mr. Hu Yunlin.

Please also refer to the published version of this announcement in The Standard (in English) and in the Hong Kong Daily News (in Chinese).