



## Monthly Return of Equity Issuer on Movements in Securities

For the month ended  
(dd/mm/yyyy) :

31/08/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Synertone Communication Corporation

Date Submitted 04/09/2018

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : 1613 Description : Ordinary Shares

|                                        | No. of ordinary<br>shares | Par value<br>(State currency) | Authorised share<br>capital<br>(State currency) |
|----------------------------------------|---------------------------|-------------------------------|-------------------------------------------------|
| Balance at close of preceding<br>month | <u>8,000,000,000</u>      | <u>HK\$0.05</u>               | <u>HK\$400,000,000.00</u>                       |
| Increase/(decrease)                    | <u>N/A</u>                | <u>N/A</u>                    | <u>N/A</u>                                      |
| Balance at close of the month          | <u>8,000,000,000</u>      | <u>HK\$0.05</u>               | <u>HK\$400,000,000.00</u>                       |

(2) Stock code : N/A Description : N/A

|                                        | No. of ordinary<br>shares | Par value<br>(State currency) | Authorised share<br>capital<br>(State currency) |
|----------------------------------------|---------------------------|-------------------------------|-------------------------------------------------|
| Balance at close of preceding<br>month | <u>N/A</u>                | <u>N/A</u>                    | <u>N/A</u>                                      |
| Increase/(decrease)                    | <u>N/A</u>                |                               | <u>N/A</u>                                      |
| Balance at close of the month          | <u>N/A</u>                | <u>N/A</u>                    | <u>N/A</u>                                      |

## 2. Preference Shares

|                                     |                                |                                            |                                                          |
|-------------------------------------|--------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                     | Description :                              | <u>N/A</u>                                               |
|                                     | No. of<br>preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u>                     | <u>N/A</u>                                 | <u>N/A</u>                                               |
| Increase/(decrease)                 | <u>N/A</u>                     |                                            | <u>N/A</u>                                               |
| Balance at close of the month       | <u>N/A</u>                     | <u>N/A</u>                                 | <u>N/A</u>                                               |

## 3. Other Classes of Shares

|                                     |                                      |                                            |                                                          |
|-------------------------------------|--------------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                           | Description :                              | <u>N/A</u>                                               |
|                                     | No. of other<br>classes of<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u>                           | <u>N/A</u>                                 | <u>N/A</u>                                               |
| Increase/(decrease)                 | <u>N/A</u>                           |                                            | <u>N/A</u>                                               |
| Balance at close of the month       | <u>N/A</u>                           | <u>N/A</u>                                 | <u>N/A</u>                                               |

Total authorised share capital at the end of the month (*State  
currency*) :

HK\$400,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 4,301,816,000          | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | N/A                    | N/A | N/A                     | N/A                            |
| Balance at close of the month         | 4,301,816,000          | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|---------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled | Lapsed  |                                                                      |                                                                                           |
| 1. Share option scheme adopted on 22/3/2012                                                              |                           |           |           |         |                                                                      |                                                                                           |
| Exercise price HK\$2.06                                                                                  |                           |           |           |         |                                                                      |                                                                                           |
| Ordinary shares (Note 1)                                                                                 | Nil                       | Nil       | Nil       | 242,767 | Nil                                                                  | 44,572,083                                                                                |
| 2. N/A                                                                                                   |                           |           |           |         |                                                                      |                                                                                           |
| ( / / )                                                                                                  |                           |           |           |         |                                                                      |                                                                                           |
| Ordinary shares (Note 1)                                                                                 |                           |           |           |         |                                                                      |                                                                                           |
| 3. N/A                                                                                                   |                           |           |           |         |                                                                      |                                                                                           |
| ( / / )                                                                                                  |                           |           |           |         |                                                                      |                                                                                           |
| Ordinary shares (Note 1)                                                                                 |                           |           |           |         |                                                                      |                                                                                           |
| 4. N/A                                                                                                   |                           |           |           |         |                                                                      |                                                                                           |
| ( / / )                                                                                                  |                           |           |           |         |                                                                      |                                                                                           |
| Ordinary shares (Note 1)                                                                                 |                           |           |           |         |                                                                      |                                                                                           |
| Total A. (Ordinary shares)                                                                               |                           |           |           |         | Nil                                                                  |                                                                                           |
| (Preference shares)                                                                                      |                           |           |           |         | N/A                                                                  |                                                                                           |
| (Other class)                                                                                            |                           |           |           |         | N/A                                                                  |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            | Nil                       |           |           |         |                                                                      |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry -<br>dd/mm/yyyy)                       | Currency<br>of nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value at<br>close of the<br>month | No. of<br>new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|-----------------------------------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| 1. 196,666,667 unlisted<br>warrants at the Issue Price<br>of HK\$0.01 per warrant | HK\$                            | HK\$389,400,000                                 | Nil                              | HK\$389,400,000                           | Nil                                                                                          | 196,666,667                                                                                                 |
| (21/09/2019)                                                                      |                                 |                                                 |                                  |                                           |                                                                                              |                                                                                                             |
| Stock code (if listed)                                                            |                                 | N/A                                             |                                  |                                           |                                                                                              |                                                                                                             |
| Class of shares<br>issuable (Note 1)                                              |                                 | Ordinary Shares                                 |                                  |                                           |                                                                                              |                                                                                                             |
| Subscription price                                                                |                                 | HK\$1.98<br>(Subject to adjustments)            |                                  |                                           |                                                                                              |                                                                                                             |
| AGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                              |                                 | (21/08/2014)                                    |                                  |                                           |                                                                                              |                                                                                                             |
| 2. N/A                                                                            |                                 |                                                 |                                  |                                           |                                                                                              |                                                                                                             |
| ( / / )                                                                           |                                 |                                                 |                                  |                                           |                                                                                              |                                                                                                             |
| Stock code (if listed)                                                            |                                 |                                                 |                                  |                                           |                                                                                              |                                                                                                             |
| Class of shares<br>issuable (Note 1)                                              |                                 |                                                 |                                  |                                           |                                                                                              |                                                                                                             |
| Subscription price                                                                |                                 |                                                 |                                  |                                           |                                                                                              |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                              |                                 | ( / / )                                         |                                  |                                           |                                                                                              |                                                                                                             |
| 3. N/A                                                                            |                                 |                                                 |                                  |                                           |                                                                                              |                                                                                                             |
| ( / / )                                                                           |                                 |                                                 |                                  |                                           |                                                                                              |                                                                                                             |
| Stock code (if listed)                                                            |                                 |                                                 |                                  |                                           |                                                                                              |                                                                                                             |
| Class of shares<br>issuable (Note 1)                                              |                                 |                                                 |                                  |                                           |                                                                                              |                                                                                                             |
| Subscription price                                                                |                                 |                                                 |                                  |                                           |                                                                                              |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                              |                                 | ( / / )                                         |                                  |                                           |                                                                                              |                                                                                                             |
| 4. N/A                                                                            |                                 |                                                 |                                  |                                           |                                                                                              |                                                                                                             |
| ( / / )                                                                           |                                 |                                                 |                                  |                                           |                                                                                              |                                                                                                             |
| Stock code (if listed)                                                            |                                 |                                                 |                                  |                                           |                                                                                              |                                                                                                             |
| Class of shares<br>issuable (Note 1)                                              |                                 |                                                 |                                  |                                           |                                                                                              |                                                                                                             |
| Subscription price                                                                |                                 |                                                 |                                  |                                           |                                                                                              |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                              |                                 | ( / / )                                         |                                  |                                           |                                                                                              |                                                                                                             |
| Total B. (Ordinary shares) Nil                                                    |                                 |                                                 |                                  |                                           |                                                                                              |                                                                                                             |
| (Preference shares) N/A                                                           |                                 |                                                 |                                  |                                           |                                                                                              |                                                                                                             |
| (Other class) N/A                                                                 |                                 |                                                 |                                  |                                           |                                                                                              |                                                                                                             |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month     | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|--------------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                         |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                                |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                                |                              |                                                                      |                                                                                           |
| 2. N/A                                         |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                                |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                                |                              |                                                                      |                                                                                           |
| 3. N/A                                         |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                                |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                                |                              |                                                                      |                                                                                           |
| 4. N/A                                         |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                                |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                                |                              |                                                                      |                                                                                           |
|                                                |                                |                                    | Total C. (Ordinary shares) Nil |                              |                                                                      |                                                                                           |
|                                                |                                |                                    | (Preference shares) N/A        |                              |                                                                      |                                                                                           |
|                                                |                                |                                    | (Other class) N/A              |                              |                                                                      |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A<br><br><br><br>( / / )<br>shares (Note 1)                                                        |                                                                      |                                                                                           |
| 2. N/A<br><br><br><br>( / / )<br>shares (Note 1)                                                        |                                                                      |                                                                                           |
| 3. N/A<br><br><br><br>( / / )<br>shares (Note 1)                                                        |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | Nil                                                                  |                                                                                           |
| (Preference shares)                                                                                     | N/A                                                                  |                                                                                           |
| (Other class)                                                                                           | N/A                                                                  |                                                                                           |

## Other Movements in Issued Share Capital

|                 |                  |                      |                                                                                                                                       | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|-----------------|------------------|----------------------|---------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue   |                  |                      |                                                                                                                                       |                                                                                  |                                                                                                                   |
| 1. Rights issue | At price : _____ | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                              | N/A                                                                                                               |
| 2. Open offer   | At price : _____ | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                              | N/A                                                                                                               |
| 3. Placing      | At price : _____ | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                              | N/A                                                                                                               |
| 4. Bonus issue  |                  |                      | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                              | N/A                                                                                                               |

|                         |            |                      |                                                                                                                                                  | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|-------------------------|------------|----------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue           |            |                      |                                                                                                                                                  |                                                                                  |                                                                                                                   |
| 5. Scrip dividend       | At price : | State currency _____ | Class of shares _____<br>issuable (Note 1)<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                            | _____                                                                                                             |
|                         |            |                      |                                                                                                                                                  | N/A                                                                              | N/A                                                                                                               |
| 6. Repurchase of shares |            |                      | Class of shares _____<br>repurchased (Note 1) ( / / )<br><br>Cancellation date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy)     | _____                                                                            | _____                                                                                                             |
|                         |            |                      |                                                                                                                                                  | N/A                                                                              | N/A                                                                                                               |
| 7. Redemption of shares |            |                      | Class of shares _____<br>redeemed (Note 1)<br><br>Redemption date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____                                                                            | _____                                                                                                             |
|                         |            |                      |                                                                                                                                                  | N/A                                                                              | N/A                                                                                                               |
| 8. Consideration issue  | At price : | State currency _____ | Class of shares _____<br>issuable (Note 1)<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                            | _____                                                                                                             |
|                         |            |                      |                                                                                                                                                  | N/A                                                                              | N/A                                                                                                               |



|                              |                                    |                                            |                                            | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|------------------------------|------------------------------------|--------------------------------------------|--------------------------------------------|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue                |                                    |                                            |                                            |                                                                                  |                                                                                                                   |
| 9. Capital<br>reorganisation |                                    |                                            | Class of shares _____<br>issuable (Note 1) |                                                                                  |                                                                                                                   |
|                              |                                    |                                            | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                                                                          |                                                                                                                   |
|                              |                                    |                                            | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )                                                                          |                                                                                                                   |
|                              |                                    |                                            |                                            | <u>N/A</u>                                                                       | <u>N/A</u>                                                                                                        |
| 10. Other                    |                                    |                                            | Class of shares _____<br>issuable (Note 1) |                                                                                  |                                                                                                                   |
|                              | At State<br>price : currency _____ | Issue and allotment<br>date : (dd/mm/yyyy) |                                            | ( / / )                                                                          |                                                                                                                   |
|                              |                                    |                                            | AGM approval date:<br>(dd/mm/yyyy)         | ( / / )                                                                          |                                                                                                                   |
|                              |                                    |                                            |                                            | <u>N/A</u>                                                                       | <u>N/A</u>                                                                                                        |
| Total E. (Ordinary shares)   |                                    |                                            |                                            | <u>Nil</u>                                                                       |                                                                                                                   |
| (Preference shares)          |                                    |                                            |                                            | <u>N/A</u>                                                                       |                                                                                                                   |
| (Other class)                |                                    |                                            |                                            | <u>N/A</u>                                                                       |                                                                                                                   |

|                                                                                                                  |     |     |
|------------------------------------------------------------------------------------------------------------------|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | Nil |
|                                                                                                                  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

N/A

Submitted by: Tricor Investor Services Limited

Title: Branch Share Registrar  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*