Unless otherwise defined in this announcement, terms used in this announcement shall have the same meanings as they are defined in the prospectus dated 29 June 2012 (the "Prospectus") issued by Silverman Holdings Limited (the "Company").

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Shares. Potential investors should read the Prospectus for detailed information about the Global Offering described in the Prospectus before deciding whether or not to invest in the Shares thereby being offered.

The information contained in this announcement is not for distribution, directly or indirectly, in or into the United States. These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "Securities Act"). The Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of the securities will be made in the United States.

銀仕來

Silverman Holdings Limited

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1616)

END OF STABILISATION PERIOD AND LAPSE OF OVER-ALLOTMENT OPTION

The Company makes this announcement pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the laws of Hong Kong) and announces that the Stabilisation Period in connection with the Global Offering ended on Saturday, 4 August 2012, being the 30th day after the last day for lodging of applications under the Hong Kong Public Offering.

No stabilisation action was undertaken by First Shanghai Securities Limited, as stabilising manager, its affiliates or any person acting for it during the Stabilisation Period.

The Over-allotment Option was not exercised and lapsed on Saturday, 4 August 2012.

The Company makes this announcement pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the laws of Hong Kong) and announces that the stabilisation period (the “Stabilisation Period”) in connection with the Global Offering ended on Saturday, 4 August 2012, being the 30th day after the last day for lodging of applications under the Hong Kong Public Offering.

No stabilisation action was undertaken by First Shanghai Securities Limited, as stabilising manager, its affiliates or any person acting for it during the Stabilisation Period.

LAPSE OF OVER-ALLOTMENT OPTION

The Over-allotment Option was not exercised and lapsed on Saturday, 4 August 2012.

The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules. No new Shares or securities convertible into equity securities of the Company may be issued within six months from the Listing Date except in certain circumstances prescribed by Rule 10.08 of the Listing Rules.

By order of the Board of
Silverman Holdings Limited
Liu Dong
Chairman

Hong Kong, 6 August 2012

As at the date of this announcement, the executive directors of the Company are Mr. Liu Dong, Mr. Liu Zongjun and Mr. Tian Chengjie; the non-executive director of the Company is Mr. Yan Tangfeng; and the independent non-executive directors of the Company are Ms. Zhu Beina, Mr. Zhu Ping and Mr. Lam Kai Yeung.