

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 21 January 2014 (the “**Prospectus**”) issued by Redco Properties Group Limited (the “**Company**”).

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares. This announcement is not an offer of securities for sale in the United States. Securities may not be offered or sold in the United States except pursuant to registration or an exemption from registration requirements under the United States Securities Act of 1933, as amended. There will not and is not currently intended to be any public offering of securities in the United States.

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In connection with the Global Offering, Kingston Securities Limited (the “**Stabilising Manager**”), its affiliates or any person acting for it, as stabilising manager on behalf of the Underwriters, may, to the extent permitted by applicable laws of Hong Kong or elsewhere, over-allocate Shares or effect any other transactions with a view to stabilising or maintaining the market price of our Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it, to conduct any such stabilising activity, which if commenced, will be done at the absolute discretion of the Stabilising Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on 23 February 2014, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case, in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). The details of the intended stabilisation and how it will be regulated under the Securities and Futures Ordinance are set out in the section headed “Structure of the Global Offering” in the Prospectus.

Prospective investors of the Global Offering should note that the Joint Global Coordinators (for themselves and on behalf of the Underwriters) is entitled to terminate the Underwriting Agreements upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offer — Grounds for termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Thursday, 30 January 2014).



REDCO PROPERTIES GROUP LIMITED

力高地產集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1622)

GLOBAL OFFERING

Number of Offer Shares : 400,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares : 40,000,000 Shares
Number of International Placing Shares : 360,000,000 Shares (subject to the Over-allotment Option)
Offer Price : HK\$2.50 per Offer Share excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%
Nominal value : HK\$0.10 per Share
Stock code : 1622

Sole Sponsor

ICBC  工銀国际

Joint Global Coordinators and Joint Bookrunners

ICBC  工銀国际

 金利豐證券
KINGSTON SECURITIES

Joint Lead Managers

ICBC  工銀国际

 金利豐證券
KINGSTON SECURITIES

 招銀国际
CMB INTERNATIONAL

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

- The Offer Price has been determined at HK\$2.50 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%).
- Based on the final Offer Price of HK\$2.50 per Offer Share, the net proceeds from the Global Offering to be received by the Company are estimated to be approximately HK\$919.4 million after deducting the underwriting fees and commissions and estimated expenses payable by the Company in relation to the Global Offering and assuming the Over-allotment Option is not exercised.
- A total of 1,057 valid applications were received for a total of 140,488,000 Hong Kong Offer Shares, representing approximately 3.51 times of the total number of 40,000,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offer. Accordingly, no clawback mechanism has been effected. The final number of Offer Shares under the Hong Kong Public Offer is 40,000,000 Shares, representing approximately 10% of the Offer Shares available under the Global Offering (before the exercise of the Over-allotment Option).
- The Shares offered under the International Placing have been moderately over-subscribed. The final number of Shares under the International Placing is 360,000,000 Shares, representing approximately 90% of the Offer Shares available under the Global Offering (before the exercise of the Over-allotment Option).
- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable at the discretion of the Joint Global Coordinators on behalf of the International Underwriters at any time on or prior to 23 February 2014, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer, to require the Company to issue up to an aggregate of 60,000,000 additional new Shares, representing 15% of the Offer Shares initially available under the Global Offering to, cover over-allocations in the International Placing, if any. As there is no over-allocation in the International Placing, the Over-allotment Option will not be exercised.

- The final Offer Price, the level of applications under the Hong Kong Public Offer and basis of allocation and the indication of the level of interest in the International Placing, will also be published on Wednesday, 29 January 2014 on the website of the Company at www.redco.cn and the website of the Stock Exchange at www.hkexnews.hk and in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).
- The Company announces that the results of allocations with the Hong Kong identity card/passport/Hong Kong business registration numbers (where applicable) of wholly successful applicants and the number of the Hong Kong Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms or by applying online through the **White Form eIPO** service or will be available at the times and dates and in the manner specified below:
 - in the announcement to be posted on the website of the Company at www.redco.cn and the website of the Stock Exchange at www.hkexnews.hk by no later than 8:00 a.m. on Wednesday, 29 January 2014;
 - from the designated results of allocations website at www.iporeresults.com.hk with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Wednesday, 29 January 2014 to 12:00 midnight on Tuesday, 4 February 2014;
 - by telephone enquiry line by calling +852 2862 8669 between 9:00 a.m. and 10:00 p.m. from Wednesday, 29 January 2014 to Saturday, 1 February 2014; and
 - in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, 29 January 2014 to Thursday, 30 January 2014 and Tuesday, 4 February 2014 at all the receiving bank branches and sub-branches at the addresses as set out in the paragraph headed “Results of allocations” of this announcement.
- Share certificates (if applicable) and/or refund cheques of application monies will be dispatched on Wednesday, 29 January 2014. The dispatch and collection of share certificates (if applicable) and/or refund cheques of application monies will be available at the times and dates and in the manner specified in the paragraph headed “Dispatch/collection of share certificates and refund of application monies” of this announcement.

- The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid. Share certificates will only become valid certificates of title, provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms. For further information, please refer to the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offer — Grounds for termination” of the Prospectus.
- Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Thursday, 30 January 2014, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 30 January 2014. Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 1622.

DETERMINATION OF THE OFFER PRICE

The Offer Price has been determined at HK\$2.50 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%).

NET PROCEEDS OF THE GLOBAL OFFERING

Based on the final Offer Price of HK\$2.50 per Offer Share, the net proceeds from the Global Offering to be received by the Company are estimated to be approximately HK\$919.4 million after deducting the underwriting fees and commissions and estimated expenses payable by the Company in relation to the Global Offering and assuming the Over-allotment Option is not exercised. The Company currently intends to use the net proceeds from the Global Offering as follows:

| Use of proceeds | % of net proceeds | in millions of HK\$ <i>(approximately)</i> |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|-----------------------------------------------------------|
| To pay the land premium in respect of the land use rights of new land of property development projects for which the Group has entered into land grant contracts, framework agreements or letters of intent | 90 | 827.5 |
| Working capital and other general corporate purposes | 10 | 91.9 |

HONG KONG PUBLIC OFFER

At the close of the applications lists at 12:00 noon on Friday, 24 January 2014, a total of 1,057 valid applications (taking into account all valid applications received pursuant to the Hong Kong Public Offer on WHITE and YELLOW Application Forms and through giving electronic application instructions to White Form eIPO Service Provider) were received for a total of 140,488,000 Hong Kong Offer Shares, representing approximately 3.51 times of the total number of 40,000,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offer. Accordingly, no clawback mechanism has been effected. The final number of Shares under the Hong Kong Public Offer is 40,000,000 Shares, representing approximately 10% of the Offer Shares available under the Global Offering (before the exercise of the Over-allotment Option).

Of the 1,057 valid applications for a total of 140,488,000 Hong Kong Offer Shares:

- a total of 1,040 valid applications for a total of 52,488,000 Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$2.60 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) of HK\$5,000,000 or less (equivalent to approximately 2.62 times of the total number of 20,000,000 Shares initially available for allocation in pool A of the Hong Kong Public Offer); and
- a total of 17 valid applications for a total of 88,000,000 Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$2.60 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) of more than HK\$5,000,000 (equivalent to approximately 4.40 times of the total number of 20,000,000 Shares initially available for allocation in pool B of the Hong Kong Public Offer).

15 applications have not been completed in accordance with the instructions on the Application Forms and have been rejected. No multiple application or suspected multiple application has been identified. 1 application was rejected due to bounced cheques or rejection of electronic payment instructions. No application for more than 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offer (that is more than 20,000,000 Shares) was identified.

The Hong Kong Offer Shares available for subscription and validly applied for were conditionally allocated on the basis set out in paragraph “Basis of allocation under the Hong Kong Public Offer” below.

INTERNATIONAL PLACING AND OVER-ALLOTMENT OPTION

The Shares offered under the International Placing have been moderately over-subscribed. The final number of Shares under the International Placing is 360,000,000 Shares, representing approximately 90% of the Offer Shares available under the Global Offering (before the exercise of the Over-allotment Option).

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable at the discretion of the Joint Global Coordinators on behalf of the International Underwriters at any time on or prior to 23 February 2014, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer, to require the Company to issue up to an aggregate of 60,000,000 additional new Shares, representing 15% of the Offer Shares initially available under the Global Offering to, cover over-allocations in the International Placing, if any. As there is no over-allocation in the International Placing, the Over-allotment Option will not be exercised.

The Directors confirm that no Offer Shares have been allocated to applicants who are: (i) Directors or existing shareholders of the Company and/or any of its subsidiaries; (ii) connected persons of the Company; or (iii) their associates whether in their own names or through nominees. None of the Sole Sponsor, Underwriters and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) has taken up any Shares for its own benefit under the International Placing.

The International Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules and no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. As such, none of the placees will become a substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering, and the number of Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering — Conditions of the Hong Kong Public Offer” of the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by **White Form eIPO** Service Provider will be conditionally allotted on the basis set out below:

Pool A

| Number of Shares applied for | Number of valid applications | Basis of allocation/ballot | Approximate percentage allotted of the total number of Shares applied for |
|------------------------------|------------------------------|--------------------------------------------------------------------|---------------------------------------------------------------------------|
| 2,000 | 389 | 2,000 Shares | 100.00% |
| 4,000 | 92 | 2,000 Shares plus 44 out of 92 to receive additional 2,000 Shares | 73.91% |
| 6,000 | 73 | 4,000 Shares | 66.67% |
| 8,000 | 27 | 4,000 Shares plus 16 out of 27 to receive additional 2,000 Shares | 64.81% |
| 10,000 | 55 | 6,000 Shares | 60.00% |
| 12,000 | 10 | 6,000 Shares plus 5 out of 10 to receive additional 2,000 Shares | 58.33% |
| 14,000 | 3 | 8,000 Shares | 57.14% |
| 16,000 | 10 | 8,000 Shares plus 5 out of 10 to receive additional 2,000 Shares | 56.25% |
| 18,000 | 7 | 10,000 Shares | 55.56% |
| 20,000 | 38 | 10,000 Shares plus 15 out of 38 to receive additional 2,000 Shares | 53.95% |
| 30,000 | 22 | 14,000 Shares | 46.67% |
| 40,000 | 28 | 18,000 Shares | 45.00% |
| 50,000 | 46 | 22,000 Shares | 44.00% |
| 60,000 | 3 | 26,000 Shares | 43.33% |
| 70,000 | 2 | 30,000 Shares | 42.86% |
| 80,000 | 3 | 34,000 Shares | 42.50% |
| 90,000 | 1 | 38,000 Shares | 42.22% |
| 100,000 | 37 | 40,000 Shares | 40.00% |

| Number of Shares applied for | Number of valid applications | Basis of allocation/ballot | Approximate percentage allotted of the total number of Shares applied for |
|-------------------------------------|-------------------------------------|-----------------------------------|----------------------------------------------------------------------------------|
| 150,000 | 150 | 54,000 Shares | 36.00% |
| 200,000 | 22 | 70,000 Shares | 35.00% |
| 250,000 | 1 | 86,000 Shares | 34.40% |
| 300,000 | 6 | 100,000 Shares | 33.33% |
| 400,000 | 2 | 132,000 Shares | 33.00% |
| 450,000 | 3 | 146,000 Shares | 32.44% |
| 500,000 | 2 | 160,000 Shares | 32.00% |
| 900,000 | 1 | 284,000 Shares | 31.56% |
| 1,000,000 | 6 | 310,000 Shares | 31.00% |
| 1,500,000 | 1 | 450,000 Shares | 30.00% |
| | <u>1,040</u> | | |

Pool B

| Number of Shares applied for | Number of valid applications | Basis of allocation/ballot | Approximate percentage allotted of the total number of Shares applied for |
|-------------------------------------|-------------------------------------|-----------------------------------|----------------------------------------------------------------------------------|
| 2,000,000 | 1 | 460,000 Shares | 23.00% |
| 2,500,000 | 3 | 574,000 Shares | 22.96% |
| 3,000,000 | 7 | 684,000 Shares | 22.80% |
| 3,500,000 | 1 | 796,000 Shares | 22.74% |
| 4,000,000 | 1 | 908,000 Shares | 22.70% |
| 10,000,000 | 3 | 2,266,000 Shares | 22.66% |
| 20,000,000 | 1 | 4,528,000 Shares | 22.64% |
| | <u>17</u> | | |

RESULTS OF ALLOCATIONS

The final Offer Price, the level of applications under the Hong Kong Public Offer and basis of allocation and the indication of the level of interest in the International Placing, will also be published on Wednesday, 29 January 2014 on the website of the Company at www.redco.cn and the website of the Stock Exchange at www.hkexnews.hk and in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).

The Company announces that the results of allocations with the Hong Kong identity card/passport/Hong Kong business registration numbers (where applicable) of wholly successful applicants and the number of the Hong Kong Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms or by applying online through the **White Form eIPO** service will be available at the times and dates and in the manner specified below:

- in the announcement to be posted on the website of the Company at www.redco.cn and the website of the Stock Exchange at www.hkexnews.hk by no later than 8:00 a.m. on Wednesday, 29 January 2014;
- from the designated results of allocations website at www.iporeresults.com.hk with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Wednesday, 29 January 2014 to 12:00 midnight on Tuesday, 4 February 2014;
- by telephone enquiry line by calling +852 2862 8669 between 9:00 a.m. and 10:00 p.m. from Wednesday, 29 January 2014 to Saturday, 1 February 2014;
- in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, 29 January 2014 to Thursday, 30 January 2014 and Tuesday, 4 February 2014 at all the receiving bank branches and sub-branches at the addresses as set out below:

Industrial and Commercial Bank of China (Asia) Limited

| | Branch Name | Address |
|-------------------------|---------------------|----------------------------------------------------------------------------|
| Hong Kong Island | Central Branch | 1/F, 9 Queen's Road Central Central |
| | Causeway Bay Branch | Shop A, G/F, Jardine Center 50 Jardine's Bazaar Causeway Bay |
| | North Point Branch | G/F, 436-438 King's Road North Point |
| Kowloon | Hung Hom Branch | Shop 2A G/F, Hung Hom Shopping Mall 2-34E Tak Man Street Hung Hom |
| | Kwun Tong Branch | Shop 5 & 6 1/F, Crocodile Center 79 Hoi Yuen Road Kwun Tong |
| | Yaumatei Branch | 542 Nathan Road Yaumatei |
| | Mongkok Branch | G/F., Belgian Bank Building 721-725 Nathan Road Mongkok |
| | Mei Foo Branch | Shop N95A 1/F, Mount Sterling Mall Mei Foo Sun Chuen |
| New Territories | Tai Po Branch | Shop F, G/F, Mee Fat Building No 34-38 Tai Wing Lane Tai Po |
| | Kwai Fong Branch | C63A-C66 2/F, Kwai Chung Plaza Kwai Fong |

| Identification Document Number(s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number(s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number(s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number(s) 證件號碼 | HKPO Shares Allocated 獲配發股份 |
|-------------------------------------------|--------------------------------|-------------------------------------------|--------------------------------|-------------------------------------------|--------------------------------|-------------------------------------------|--------------------------------|
| A8274226 | 2000 | | | | | | |
| A8428401 | 2000 | | | | | | |
| A9362137 | 4000 | | | | | | |
| C2640366 | 2000 | | | | | | |
| C3417008 | 4000 | | | | | | |
| C430729A | 4000 | | | | | | |
| C6045764 | 6000 | | | | | | |
| D2576768 | 2000 | | | | | | |
| D3341519 | 2000 | | | | | | |
| D3781764 | 2000 | | | | | | |
| D5167923 | 2000 | | | | | | |
| D5775370 | 10000 | | | | | | |
| D6459855 | 2000 | | | | | | |
| D8431273 | 6000 | | | | | | |
| E1614200 | 2000 | | | | | | |
| E4906490 | 6000 | | | | | | |
| E8295836 | 10000 | | | | | | |
| E8362207 | 54000 | | | | | | |
| E8460802 | 2000 | | | | | | |
| E9101865 | 2000 | | | | | | |
| G0156956 | 2000 | | | | | | |
| G2646152 | 2000 | | | | | | |
| G4595792 | 4000 | | | | | | |
| G6305791 | 2000 | | | | | | |
| G6676080 | 18000 | | | | | | |
| H1184425 | 4000 | | | | | | |
| H3541829 | 6000 | | | | | | |
| H3901973 | 4000 | | | | | | |
| H3946586 | 54000 | | | | | | |
| H4541776 | 4000 | | | | | | |
| K0503029 | 2000 | | | | | | |
| K0860239 | 6000 | | | | | | |
| K1554174 | 2000 | | | | | | |
| K1836870 | 2000 | | | | | | |
| K2104512 | 2000 | | | | | | |
| K2416069 | 2000 | | | | | | |
| K2546949 | 2000 | | | | | | |
| K3047148 | 2000 | | | | | | |
| K4819381 | 2000 | | | | | | |
| K4911431 | 2000 | | | | | | |
| K5028973 | 2000 | | | | | | |
| K7456212 | 10000 | | | | | | |
| K8430756 | 2000 | | | | | | |
| K9177574 | 2000 | | | | | | |
| K9442839 | 4000 | | | | | | |
| P2460711 | 4000 | | | | | | |
| P831573A | 14000 | | | | | | |
| R5083337 | 2000 | | | | | | |
| V0096172 | 2000 | | | | | | |
| Y1010946 | 4000 | | | | | | |
| Y3945667 | 2000 | | | | | | |
| Z0819930 | 2000 | | | | | | |
| Z2899974 | 4000 | | | | | | |
| Z485689A | 4000 | | | | | | |
| Z6425519 | 2000 | | | | | | |
| Z9346725 | 4000 | | | | | | |
| Z9478877 | 18000 | | | | | | |

| Identification Document Number (s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number (s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number (s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number (s) 證件號碼 | HKPO Shares Allocated 獲配發股份 |
|--------------------------------------------|--------------------------------|--------------------------------------------|--------------------------------|--------------------------------------------|--------------------------------|--------------------------------------------|--------------------------------|
| 04216780 | 4000 | 08940977 | 2000 | 18350285 | 40000 | 19757650 | 2000 |
| 04375019 | 4000 | 08940977 | 2000 | 18350285 | 2000 | 19757650 | 2000 |
| 04381644 | 10000 | 08940977 | 2000 | 18350285 | 2000 | 19757650 | 6000 |
| 04381644 | 6000 | 08940977 | 30000 | 18350285 | 2000 | 20265082 | 6000 |
| 04381644 | 2000 | 08940977 | 2000 | 18350285 | 2000 | 20265082 | 2000 |
| 04381644 | 2000 | 08940977 | 2000 | 18350285 | 2000 | 20265082 | 6000 |
| 04381644 | 2000 | 08940977 | 2000 | 18350285 | 2000 | 20797538 | 4000 |
| 04381644 | 2000 | 08940977 | 2000 | 18350285 | 2000 | 20797538 | 4000 |
| 04381644 | 2000 | 08940977 | 2000 | 18350285 | 2000 | 20797538 | 14000 |
| 04381644 | 2000 | 08940977 | 2000 | 18350285 | 2000 | 21912416 | 2000 |
| 04381644 | 2000 | 08940977 | 6000 | 18350285 | 2000 | 21912416 | 2000 |
| 04381644 | 132000 | 08940977 | 6000 | 18350285 | 2000 | 21912416 | 2000 |
| 04381644 | 18000 | 08940977 | 6000 | 18350285 | 2000 | 21912416 | 2000 |
| 04381644 | 70000 | 08940977 | 14000 | 18350285 | 2000 | 21912416 | 2000 |
| 04381644 | 4000 | 08940977 | 14000 | 18350285 | 2000 | 21912416 | 2000 |
| 04381644 | 4000 | 08940977 | 14000 | 18350285 | 2000 | 21912416 | 2000 |
| 04381644 | 4000 | 09731511 | 70000 | 18350285 | 2000 | 21912416 | 2000 |
| 04381644 | 4000 | 09950167 | 12000 | 18350285 | 2000 | 21912416 | 2000 |
| 04381644 | 4000 | 09950167 | 6000 | 18350285 | 2000 | 21912416 | 2000 |
| 04381644 | 2000 | 10098613 | 40000 | 18350285 | 2000 | 21912416 | 2000 |
| 04381644 | 2000 | 10098613 | 2000 | 18350285 | 2000 | 21912416 | 2000 |
| 04381644 | 10000 | 10098613 | 2000 | 18350285 | 2000 | 21912416 | 2000 |
| 04381644 | 6000 | 10098613 | 2000 | 18350285 | 2000 | 21912416 | 2000 |
| 04381644 | 14000 | 10098613 | 4000 | 18350285 | 2000 | 21912416 | 6000 |
| 05225869 | 2000 | 10098613 | 6000 | 18350285 | 2000 | 21912416 | 2000 |
| 05225869 | 4000 | 10187268 | 4000 | 18350285 | 2000 | 21912416 | 2000 |
| 05225869 | 4000 | 10243939 | 18000 | 18350285 | 2000 | 21912416 | 2000 |
| 05225869 | 4000 | 10243939 | 4000 | 18350285 | 2000 | 21912416 | 2000 |
| 05225869 | 4000 | 10243939 | 10000 | 18350285 | 2000 | 21912416 | 2000 |
| 05225869 | 2000 | 10243939 | 6000 | 18350285 | 2000 | 21912416 | 2000 |
| 05225869 | 4000 | 10243939 | | 18350285 | 2000 | 21912416 | 2000 |
| 05225869 | 8000 | N | 18000 | 18350285 | 2000 | 21912416 | 2000 |
| 05225869 | 10000 | 12132312 | 2000 | 18350285 | 2000 | 21912416 | 2000 |
| 05225869 | 10000 | 12132312 | 2000 | 18350285 | 2000 | 21912416 | 40000 |
| 08805795 | 6000 | 12765028 | 574000 | 18350285 | 2000 | 21912416 | 22000 |
| 08805795 | 4000 | 13435676 | 100000 | 18350285 | 2000 | 21912416 | 22000 |
| 08805795 | 6000 | 13435676 | 4000 | 18350285 | 2000 | 21912416 | 22000 |
| 08805795 | 22000 | 13435676 | 6000 | 18350285 | 2000 | 21912416 | 22000 |
| 08805795 | 22000 | 13836840 | 2000 | 18350285 | 2000 | 21912416 | 22000 |
| 08805795 | 18000 | 13836840 | 4000 | 18350285 | 2000 | 21912416 | 22000 |
| 08805795 | 100000 | 13836840 | 2000 | 18350285 | 2000 | 21912416 | 22000 |
| 08805795 | 70000 | 14866337 | 40000 | 18350285 | 2000 | 21912416 | 22000 |
| 08805795 | 70000 | 14866337 | 40000 | 18350285 | 2000 | 21912416 | 18000 |
| 08805795 | 2000 | 14866337 | 40000 | 18350285 | 2000 | 21912416 | 18000 |
| 08805795 | 2000 | 14866337 | 40000 | 18350285 | 2000 | 21912416 | 18000 |
| 08805795 | 2000 | 14866337 | 40000 | 18350285 | 2000 | 21912416 | 18000 |
| 08805795 | 2000 | 14866337 | 40000 | 18350285 | 2000 | 21912416 | 18000 |
| 08805795 | 2000 | 14866337 | 40000 | 18350285 | 6000 | 21912416 | 18000 |
| 08805795 | 2000 | 14866337 | 40000 | 18350285 | 2000 | 21912416 | 18000 |
| 08805795 | 2000 | 14866337 | 40000 | 18643189 | 2000 | 21912416 | 18000 |
| 08805795 | 2000 | 14866337 | 40000 | 19757650 | 6000 | 21912416 | 70000 |
| 08805795 | 2000 | 14866337 | 40000 | 19757650 | 4000 | 21912416 | 70000 |
| 08805795 | 2000 | 14866337 | 40000 | 19757650 | 12000 | 21912416 | 70000 |
| 08805795 | 2000 | 14866337 | 40000 | 19757650 | 10000 | 21912416 | 4000 |
| 08805795 | 4000 | 14866337 | 40000 | 19757650 | 4000 | 21912416 | 4000 |
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| Identification Document Number(s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number(s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number(s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number(s) 證件號碼 | HKPO Shares Allocated 獲配發股份 |
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| 35161136 | 22000 | 39310599 | 2000 | G6881725 | 6000 | | |

DISPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND OF APPLICATION MONIES

Applicants who have been considered successful in their applications will receive their allotted Shares in the manner set out below.

WHITE Application Forms or White Form eIPO service

Applicants who have validly applied for 1,000,000 Hong Kong Offer Shares or more and have provided all information required by their **WHITE** Application Forms, or through the **White Form eIPO** service by submitting an electronic application through the designed website at www.eipo.com.hk, may collect their share certificates and refund cheques from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 29 January 2014 or such other date as notified by us in the newspaper. If such applicant is an individual who is eligible for personal collection, such applicant must not authorise any other person to make collection on his or her behalf.

Applicants who have validly applied for less than 1,000,000 Hong Kong Offer Shares, their share certificates and refund cheques will be dispatched to such applicants by ordinary post on Wednesday, 29 January 2014 and at their own risk.

Where applicants have applied through the **White Form eIPO** service and paid the application monies from a single bank account, refund monies (where applicable) will be dispatched to their application payment bank account in the form of e-Refund payment instructions on Wednesday, 29 January 2014. For applicants who have applied through the **White Form eIPO** service and paid the application monies from multiple bank accounts, refund monies (where applicable) in the form of refund cheque(s) will be dispatched to the address specified in their application instructions through the **White Form eIPO** service on Wednesday, 29 January 2014 by ordinary post at their own risk.

If such applicant is a corporate applicant which is eligible for personal collection, such applicant must attend by its authorised representative bearing a letter of authorisation from its corporation stamped with the chop of its corporation. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. If such applicants do not collect their share certificates and refund cheques personally within the time specified for collection, the share certificates and refund cheques will be dispatched promptly to the address as specified in their respective Application Form thereafter by ordinary post and at their own risk.

YELLOW Application Forms

For applicants who have applied for 1,000,000 Hong Kong Offer Shares or more by using **YELLOW** Application Forms, please follow the same instructions as those for **WHITE** Application Form applicants as described above.

For applicants who have applied for less than 1,000,000 Hong Kong Offer Shares by using **YELLOW** Application Forms, the refund cheque(s) will be sent to the address on the **YELLOW** Application Form on Wednesday, 29 January 2014 by ordinary post and at their own risk.

For applicants who have validly applied for the Hong Kong Offer Shares on **YELLOW** Application Forms, share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit of the stock account of the designated CCASS Participant as instructed by such applicants or its or his or her own CCASS Investor Participant's stock account on Wednesday, 29 January 2014.

Applicants who have validly applied through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms can check the number of Hong Kong Offer Shares allotted to it or him or her with that CCASS Participant.

Applicants who have validly applied as CCASS Investor Participants should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 29 January 2014 or any other date as determined by HKSCC or HKSCC Nominees. Immediately after credit of the Hong Kong Offer Shares to his/her Investor Participant's stock account, applicants may check his/her new account balance via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time).

VALIDITY OF TITLE AND RECEIPTS FOR APPLICATION MONIES PAID

The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid. Share certificates will only become valid certificates of title, provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms.

For further information, please refer to the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offer — Grounds for termination" of the Prospectus.

PUBLIC FLOAT

Immediately after completion of the Global Offering, the number of Shares in public hands will represent approximately 25% of the Company's issued share capital and will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Thursday, 30 January 2014, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 30 January 2014. Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 1622.

By Order of the Board
Redco Properties Group Limited
Huang Ruoqing
Executive Director

Hong Kong, 29 January 2014

As at the date of this announcement, the executive Directors are Mr. Huang Ruoqing, Mr. Tang Chengyong, Mr. Hong Duxuan; and the independent non-executive Directors are Dr. Wong Yau Kar, David, BBS, JP, Mr. Chau On Ta Yuen, Mr. Yip Tai Him and Mr. Chow Kwong Fai, Edward, JP.

Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).