

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

28/2/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

China Metal Resources Utilization Limited

Date Submitted

1/3/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 01636 Description : Ordinary shares

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>100,000,000,000</u>	<u>0.10</u>	<u>10,000,000,000</u>
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>
Balance at close of the month	<u>100,000,000,000</u>	<u>0.10</u>	<u>10,000,000,000</u>

(2) Stock code : _____ Description : _____

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

2. Preference Shares

Stock code : _____		Description : _____	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code : _____		Description : _____	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (State currency) : _____ 10,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares (1)	No of preference shares (2)	No. of other classes of shares
Balance at close of preceding month	2,301,945,600		
Increase/ (decrease) during the month			
Balance at close of the month	2,301,945,600		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.Share option scheme adopted on 28/01/2014 Date of grant: 02/ 07/2014 Exercise price: HK\$1.13 per Ordinary share	Nil	Nil	Nil	Nil		30,956,000
(Note 1)						
2.Share option scheme adopted on 28/01/2014 Date of grant: 07/ 05/2015 Exercise price: HK\$1.68 per Ordinary share	Nil	Nil	Nil	Nil		96,470,000
(Note 1)						
3.Share option scheme adopted on 28/01/2014 and AGM 09/06/2015 Date of grant: 31/ 05/2016 Exercise price: HK\$3.66 per Ordinary share	Nil	Nil	Nil	Nil		32,730,000
(Note 1)						
(Note 1)						
Total A. (Ordinary shares)					N/A	
(Preference shares)					N/A	
(Other class)					N/A	
Total funds raised during the month from exercise of options (State currency)					N/A	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted Warrants (as defined in the announcement dated 19/12/2014) (19/01/2020)	HK\$	25,201,640	Nil	25,201,640	Nil	19,385,877
(/ /) Stock code (if listed) _____ N/A Class of shares issuable (Note 1) _____ Ordinary share Subscription price _____ HK\$1.30 (subject to adjustment) AGM approval date (if applicable) (dd/mm/yyyy) _____ (06/06/2014)						
2. Unlisted Warrants (as defined in the announcement dated 05/02/2015) (24/02/2020)	HK\$	12,492,110	Nil	12,492,110	Nil	8,328,073
(/ /) Stock code (if listed) _____ N/A Class of shares issuable (Note 1) _____ Ordinary share Subscription price _____ HK\$1.50 (subject to adjustment) AGM approval date (if applicable) (dd/mm/yyyy) _____ (06/06/2014)						
3. _____ _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
4. _____ _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
Total B. (Ordinary shares) _____ N/A (Preference shares) _____ N/A (Other class) _____ N/A						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds due 2017 (as defined in the announcement dated 27/03/2015)	USD	32,610,000	Nil	32,610,000	Nil	90,555,555
Stock code (if listed)		N/A				
Class of shares issuable (Note 1)	Ordinary share					
Subscription price	HK\$1.40 (subject to adjustment)					
AGM approval date (if applicable) (dd/mm/yyyy)	When the general mandate granted to directors at the AGM held on 06/06/2014					
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Total C. (Ordinary shares)					N/A	
(Preference shares)					N/A	
(Other class)					N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ _____ (/ /) _____ shares (Note 1)		
2. _____ _____ _____ _____ (/ /) _____ shares (Note 1)		
3. _____ _____ _____ _____ (/ /) _____ shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
1.	Rights issue		Class of shares _____ issuable (<i>Note 1</i>) At price : State currency _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____
2.	Open offer		Class of shares _____ issuable (<i>Note 1</i>) At price : State currency _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____
3.	Placing		Class of shares _____ issuable (<i>Note 1</i>) At price : State currency _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____
4.	Bonus issue		Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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5. Scrip dividend	Class of shares issuable (Note 1) _____ At price : State currency _____ Issue and allotment date : (dd / mm / yyyy) _____ EGM approval date: (dd / mm / yyyy) _____	_____	_____
6. Repurchase of shares	Class of shares repurchased (Note 1) _____ Cancellation date : (dd / mm / yyyy) _____ EGM approval date: (dd / mm / yyyy) _____	_____	_____
7. Redemption of shares	Class of shares redeemed (Note 1) _____ Redemption date : (dd / mm / yyyy) _____ EGM approval date: (dd / mm / yyyy) _____	_____	_____
8. Consideration issue	Class of shares issuable (Note 1) _____ At price : State currency _____ Issue and allotment date : (dd / mm / yyyy) _____ EGM approval date: (dd / mm / yyyy) _____	_____	_____

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
9. Capital reorganisation			Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
10. Other (Please specify)	At price : _____	State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
Total E.				(Ordinary shares) N/A	
				(Preference shares) N/A	
				(Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: YU Jianqiu

Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*