

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **SH GROUP (HOLDINGS) LIMITED**

**順興集團 ( 控股 ) 有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1637)**

### **VOLUNTARY ANNOUNCEMENT MATERIAL TENDER RESULT**

This announcement is made by SH Group (Holdings) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to keep the shareholders of the Company (the “**Shareholders**”) and potential investors informed of the latest business development of the Group.

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company is pleased to announce that Shun Hing E & M Engineering Limited (“**SHEM**”), an indirect wholly-owned subsidiary of the Company, has received a letter of intent (the “**LOI**”), under which SHEM has been nominated as a nominated sub-contractor to the main contractor for the supply and installation of various electrical and mechanical (“**E&M**”) systems, and SHEM signed and returned the LOI in April 2026. The summary of the project under the LOI is set out below:

#### **Nature of project**

Supply and installation of various E&M systems including mechanical ventilation and air-conditioning, electrical, plumbing and drainage, fire services, steam plant, town gas and compressed air for specialized facilities at Tai Po, New Territories

#### **Estimated contract sum**

Approximately HK\$150 million

The Board wishes to state that no forecast or prediction of the profits of the Group has been made in connection with the LOI. Until a formal sub-contract is executed between SHEM and the main contractor, the LOI shall constitute a binding sub-contract.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**SH Group (Holdings) Limited**  
**Yu Cheung Choy**  
*Chairman*

Hong Kong, 13 April 2026

*As at the date of this announcement, Mr. Yu Cheung Choy, Mr. Lau Man Ching and Mr. Yu Ho Chi are the executive Directors; Ms. Yu Tsz Wai is the non-executive Director; and Mr. Lam Yim Nam, Mr. Lee Wing Kee and Dr. Law Man Wah are the independent non-executive Directors.*