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KAISA GROUP HOLDINGS LTD.

佳兆業集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1638)

**UPDATE ON THE STATUS OF
THE PUBLIC FLOAT OF THE COMPANY**

Reference is made to the announcements of Kaisa Group Holdings Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 16 December 2014, 16 January 2015, 16 February 2015, 16 March 2015, 16 April 2015, 15 May 2015, 16 June 2015, 16 July 2015, 18 August 2015, 16 September 2015, 16 October 2015, 16 November 2015, 16 December 2015, 15 January 2016, 17 February 2016, 16 March 2016, 15 April 2016, 16 May 2016, 15 June 2016, 14 July 2016, 15 August 2016, 14 September 2016, 14 October 2016 and 15 November 2016 (the “**Announcements**”) in respect of the public float of the Company which has fallen below 25% as required by Rule 8.08 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). Unless otherwise stated, terms used in this announcement shall have the same meaning as defined in the Announcements.

The Company would like to provide an update on the public float of the Company.

CURRENT PUBLIC FLOAT OF THE COMPANY

As at the date of this announcement, the public float of the Company is approximately 20.81% and the shareholding structure of the Company is as follows:

Shareholders	Number of shares of the Company held	Approximate percentage of the issued share capital of the Company
Non-public shareholders		
1. Funde Sino Life Insurance Co., Ltd. (“ Sino Life ”) (Note 1)	649,700,957	12.65%
2. Fund Resources Investment Holding Group Company Limited (“ Fund Resources Investment ”, together with Sino Life, the “ Sino Life Group ”) (Note 1)	887,995,149	17.29%
3. Da Zheng Investment Company Limited (“ Da Zheng ”) (Note 2)	843,065,377	16.41%
4. Da Feng Investment Company Limited (“ Da Feng ”) (Note 2)	843,065,378	16.42%
5. Da Chang Investment Company Limited (“ Da Chang ”) (Note 2)	843,065,378	16.42%
Sub-total	4,066,892,239	79.19%
Public shareholders	1,068,535,671	20.81%
Total	5,135,427,910	100%

Notes:

1. Fund Resources Investment is a wholly-owned subsidiary of Sino Life.
2. Each of Da Zheng, Da Feng and Da Chang is wholly owned by Mr. Kwok Ying Chi, Mr. Kwok Ying Shing and Mr. Kwok Hiu Kwan, respectively. Mr. Kwok Ying Shing is an executive director of the Company and the Chairman of its board.

PROPOSAL TO RESTORE PUBLIC FLOAT

The Company is in the course of reviewing and assessing various options and formulating a plan to restore its public float. The Company will continue to publish a monthly announcement to update its shareholders and the public investors on the status of the public float of the Company and measures that may be introduced to restore the public float of the Company.

By Order of the Board
KAISA GROUP HOLDINGS LTD.
Kwok Ying Shing
Chairman and Executive Director

15 December 2016

As at the date of this announcement, the executive Directors are Mr. Kwok Ying Shing, Mr. Sun Yuenan, Mr. Zheng Yi and Mr. Yu Jianqing; the non-executive Director is Ms. Chen Shaohuan; and the independent non-executive Directors are Mr. Zhang Yizhao and Mr. Rao Yong.

* *For identification purposes only*