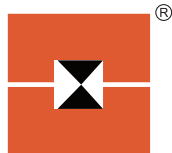


Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



KAISA GROUP HOLDINGS LTD.

佳兆業集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1638)

UNAUDITED OPERATING FIGURES FOR THE FOUR MONTHS ENDED 30 APRIL 2017

This announcement is made by Kaisa Group Holdings Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) on a voluntary basis.

The board of directors (the “**Board**”) of the Company is pleased to announce the certain unaudited operating figures of the Group for the four months ended 30 April 2017.

The Group recorded total contracted sales of approximately RMB3,272 million in April 2017, representing a year-on-year increase of approximately 12.1%. Contracted gross floor area (the “**GFA**”) in April 2017 amounted to approximately 209,806 sq.m., representing a year-on-year decrease of approximately 17.0%. The average selling price (the “**ASP**”) for April 2017 was approximately RMB15,594 per sq.m., representing a year-on-year increase of approximately 35.1%.

The total contracted sales of the Group for the four months ended 30 April 2017 amounted to approximately RMB11,214 million with the total contracted GFA of approximately 721,994 sq.m., representing increases of approximately 27.0% and 11.9% as compared with corresponding period in 2016, respectively. The ASP for the four months ended 30 April 2017 amounted to approximately RMB15,532 per sq.m., representing an increase of approximately 13.5% as compared with the corresponding period in 2016.

The preliminary figures disclosed above are unaudited and are based on preliminary internal information of the Group which are subject to change and, if required, necessary adjustments and may differ from those appear in the audited or unaudited consolidated financial statements of the Group to be published by the Company on yearly or half-yearly basis. They shall not be taken as a measure or indication of the Group’s current or future operating or financial performance. As such, the above figures are provided for investors’ reference only.

Investors are advised not to place undue reliance on such information and to exercise caution when dealing in the securities of the Company. Investors who are in doubt are advised to seek advice from professional or financial advisers.

By Order of the Board
KAISA GROUP HOLDINGS LTD.
Kwok Ying Shing
Chairman and Executive Director

Hong Kong, 10 May 2017

As at the date of this announcement, the executive Directors are Mr. Kwok Ying Shing, Mr. Sun Yuenan, Mr. Zheng Yi and Mr. Yu Jianqing; the non-executive Director is Ms. Chen Shaohuan; and the independent non-executive Directors are Mr. Zhang Yizhao, Mr. Rao Yong and Mr. Liu Xuesheng.

** For identification purposes only*