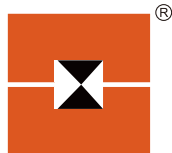


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KAISA GROUP HOLDINGS LTD.

佳兆業集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1638)

**DELAY IN DESPATCH OF CIRCULAR REGARDING
THE PROPOSED ISSUE OF EXCHANGE CONVERTIBLE BONDS
UNDER SPECIFIC MANDATE**

Reference is made to the announcement of Kaisa Group Holdings Ltd. (the “**Company**”) dated 24 April 2017 (the “**Announcement**”) in relation to, among other things, the proposed issue of Exchange Convertible Bonds under Specific Mandate by the Company. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise defined herein.

As disclosed in the Announcement, a circular containing, among other things, (i) details of the Exchange Convertible Bonds, and (ii) a notice of the extraordinary general meeting of the Company (the “**Circular**”) is originally expected to be despatched to the Shareholders on or before 19 May 2017. As additional time is required to finalise the content of the Circular, the Company expects that the date of despatch of the Circular will be postponed to a date not later than 26 May 2017.

By Order of the Board
KAISA GROUP HOLDINGS LTD.
Kwok Ying Shing
Chairman and Executive Director

19 May 2017

As at the date of this announcement, the executive Directors are Mr. Kwok Ying Shing, Mr. Sun Yuenan, Mr. Zheng Yi and Mr. Yu Jianqing; the non-executive Director is Ms. Chen Shaohuan; and the independent non-executive Directors are Mr. Zhang Yizhao, Mr. Rao Yong and Mr. Liu Xuesheng.

* *For identification purposes only*