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KAISA GROUP HOLDINGS LTD.

佳兆業集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1638)

COMPLETION OF THE REDEMPTION OF ALL OUTSTANDING EXISTING NOTES

Reference is made to the announcement of Kaisa Group Holdings Ltd. (the “**Company**”) dated 5 July 2017 (the “**Announcement**”) in relation to the Company informing the trustees and holders of the redemption in full of the Existing Notes on the Redemption Date (the “**Redemption**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement.

On 3 August 2017, the Company redeemed all outstanding Existing Notes in full at the redemption price equal to 100% of the outstanding principal amount thereof (being the outstanding principal amount of US\$25,922,431 of the Existing Series A Notes, the outstanding principal amount of US\$30,972,114 of the Existing Series B Notes, the outstanding principal amount of US\$36,052,527 of the Existing Series C Notes, the outstanding principal amount of US\$36,816,749 of the Existing Series D Notes and the outstanding principal amount of US\$67,805,780 of the Existing Series E Notes), plus accrued and unpaid interest of US\$1,016,002. The total redemption price paid by the Company on the Redemption Date was US\$198,585,603.

The Company considers that there will be no material impact on its financial position as a result of the Redemption. Upon completion of the Redemption, the Existing Notes will be cancelled and delisted from the official list of the Singapore Exchange Securities Trading Limited.

By Order of the Board
KAISA GROUP HOLDINGS LTD.
Kwok Ying Shing
Chairman and Executive Director

Hong Kong, 4 August 2017

As at the date of this announcement, the executive Directors are Mr. Kwok Ying Shing, Mr. Sun Yuenan, Mr. Zheng Yi, Mr. Yu Jianqing and Mr. Mai Fan; the non-executive Director is Ms. Chen Shaohuan; and the independent non-executive Directors are Mr. Zhang Yizhao, Mr. Rao Yong and Mr. Liu Xuehseng.

* For identification purposes only