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KAISA GROUP HOLDINGS LTD.

佳兆業集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1638)

CANCELLATION OF REPURCHASED NOTES

(ISIN: XS2181557740; Common Code: 218155774)

(ISIN: XS1627597286; Common Code: 162759728)

Reference is made to the announcements of the Company dated 20 April 2021 and 28 April 2021 (the “**Announcements**”) in relation to the Offer. Capitalized terms used in this announcement shall have the same meanings ascribed to them in the Announcements.

The 9 June 2021 Notes and 30 June 2021 Notes repurchased pursuant to the Offer have been cancelled as of the date of this announcement.

After such cancellation, US\$240,806,000 in aggregate principal amount of 9 June 2021 Notes remains outstanding, and US\$345,850,000 in aggregate principal amount of 30 June 2021 Notes remains outstanding.

This announcement, and all documents related to the Offer, can be found on the Offer Website: <https://bonds.morrowsodali.com/kaisa>.

By Order of the Board
KAISA GROUP HOLDINGS LTD.
Kwok Ying Shing
Chairman and Executive Director

Hong Kong, 30 April 2021

As at the date of this announcement, the executive Directors are Mr. Kwok Ying Shing, Mr. Sun Yuenan, Mr. Mai Fan, Mr. Li Haiming and Mr. Kwok Hiu Kwan; the non-executive Director is Ms. Chen Shaohuan; and the independent non-executive Directors are Mr. Rao Yong, Mr. Zhang Yizhao and Mr. Liu Xuesheng.

* *For identification purposes only*