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KAISA GROUP HOLDINGS LTD.

佳兆業集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1638)

**(1) FURTHER INFORMATION IN RELATION TO
THE OFFSHORE DEBT RESTRUCTURING –
EXTENSION OF THE SCHEME LONGSTOP DATES
(2) ADJOURNMENT OF THE WINDING-UP PETITION HEARING**

(1) Further Information in relation to the Offshore Debt Restructuring – Extension of the Scheme Longstop Dates

References are made to the announcements of Kaisa Group Holdings Ltd. (the “**Company**”) dated 17 October 2023, 20 August 2024, 13 September 2024, 16 September 2024, 29 November 2024, 11 December 2024, 19 December 2024, 27 January 2025, 7 February 2025, 28 February 2025, 24 March 2025, 28 March 2025, 8 April 2025, 23 May 2025 and 13 June 2025 (the “**Restructuring Announcements**”) regarding the Restructuring. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those used in the Restructuring Announcements and the explanatory statements relating to the Schemes dated 7 February 2025 (the “**Explanatory Statements**”).

As set out in the Restructuring Announcements, the Company and Rui Jing were seeking consent from the Scheme Creditors to extend the existing Scheme Longstop Dates.

The Board is pleased to announce that the requisite consent has been obtained from the Scheme Creditors, and the existing Scheme Longstop Dates have been extended from 30 June 2025 to 30 September 2025.

Except for the aforementioned extension, all other terms and conditions of the Restructuring will remain unchanged.

Further announcement(s) will be made by the Company to inform shareholders and other investors of the Company of any material development on the Restructuring as and when appropriate.

(2) Adjournment of the Winding-up Petition Hearing

References are made to the announcements of Kaisa Group Holdings Ltd. (the “**Company**”) dated 10 July 2023, 13 September 2023, 27 September 2023, 10 October 2023, 16 October 2023, 31 January 2024, 8 March 2024, 29 April 2024, 27 May 2024, 24 June 2024, 12 August 2024, 3 September 2024 and 28 March 2025 (the “**Petition Announcements**”). Capitalised terms used in this section (2) of this announcement have the same meanings as those defined in the Petition Announcements.

On 27 June 2025, following a joint application by the parties, the High Court has vacated the hearing of the Petition (as amended) scheduled on 30 June 2025 and has adjourned the hearing for the Petition (as amended) to 6 October 2025.

Holders of securities and potential investors of the Company are advised to exercise caution when dealing in securities of the Company.

By Order of the Board
KAISA GROUP HOLDINGS LTD.
Kwok Ying Shing
Chairman and Executive Director

Hong Kong, 29 June 2025

As at the date of this announcement, the executive Directors are Mr. Kwok Ying Shing, Mr. Mai Fan, Mr. Li Haiming, Mr. Kwok Hiu Kwan, Ms. Luo Tingting, Mr. Song Wei and Mr. Liu Lihao; and the independent non-executive Directors are Mr. Rao Yong, Mr. Zhang Yizhao, Mr. Liu Xuesheng and Mr. Li Dapeng.

* *For identification purposes only*