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KAISA GROUP HOLDINGS LTD.

佳兆業集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1638)

**FURTHER EXTENSION OF THE EXPIRATION DEADLINE OF
THE CONSENT SOLICITATION
Relating to the Notes**

References are made to the announcement of the Company dated December 2, 2025, December 17, 2025, December 28, 2025, January 16, 2026, January 23, 2026 and February 6, 2026 (the “**Announcements**”) and the consent solicitation statement dated December 2, 2025 (the “**Original Consent Solicitation Statement**”) as supplemented by a supplemental consent solicitation statement dated January 23, 2026 (the “**Supplemental Consent Solicitation Statement**” and together with the Original Consent Solicitation Statement, the “**Consent Solicitation Statement**”) in relation to the Consent Solicitation. Capitalized terms used in this announcement shall have the same meaning ascribed to them in the Announcements and the Consent Solicitation Statement.

FURTHER EXTENSION OF EXPIRATION DEADLINE

Pursuant to the Consent Solicitation Statement, the Company reserved the right to extend the Expiration Deadline, terminate the Consent Solicitation or otherwise amend the terms of the Consent Solicitation. In order to provide additional time for the Holders to deliver their consents for the Consent Solicitation, the Company hereby announces that, with immediate effect, it has further extended the Expiration Deadline from 4:00 p.m. London Time on February 23, 2026 (the “**Existing Expiration Deadline**”) to 4:00 p.m. London Time on March 9, 2026 (the “**Expiration Deadline**”, which shall supersede the Existing Expiration Deadline in the Consent Solicitation Statement) pursuant to the terms of the Consent Solicitation Statement. Subject to the terms and conditions of the Consent Solicitation Statement, each Eligible Holder who has validly delivered a Consent on or prior to the Expiration Deadline will receive a Consent Fee in accordance with the terms as described in the Consent Solicitation Statement in details. Further, the Company reserves its right to accept Consents tendered by, and pay the Consent Fee to, holders who may not be an Eligible Holder. Each holder of the Notes is urged to tender its Consent for the Consent Solicitation as soon as possible. If the requisite Consents are not received and relevant interest payment is not satisfied by PIS Interest or otherwise by February 26, 2026, an event of default under certain debt instruments of the Company including the Notes would occur until it is cured, waived or otherwise discontinues. The Company will make announcements when the Supplemental Indentures giving effect to the Proposed Amendment are executed and when the relevant interest payment is satisfied.

Eligible Holders who have validly delivered their Consents on or prior to the Existing Expiration Deadline do not need to take any action. Such instructions in connection with the Consent Solicitation remain valid and irrevocable.

Except for the modifications set forth above, all other terms and conditions of the Consent Solicitation as set forth in the Consent Solicitation Statement shall remain unchanged.

The Company has appointed Haitong International Capital Limited as its deal manager in connection with the Consent Solicitation.

Haitong International Capital Limited

Address: 30/F Suites 3001-10 and 3015-16, One International Finance Centre, No. 1 Harbour View Street, Central, Hong Kong

Tel: + 852 2848 4333

Email: project.meta.2025@htisec.com

THE DEADLINES SET BY ANY CUSTODIAN, INTERMEDIARY OR CLEARING SYSTEM MAY BE EARLIER THAN THE DEADLINE MENTIONED ABOVE.

All documentation relating to the Consent Solicitation, including any updates are available via the following website: <https://deals.is.kroll.com/kaisa-consent>.

GENERAL

THIS ANNOUNCEMENT IS NOT AN OFFER TO PURCHASE, A SOLICITATION OF AN OFFER TO PURCHASE, OR A SOLICITATION OF AN OFFER TO SELL, THE NOTES.

SHAREHOLDERS, HOLDERS OF THE NOTES AND POTENTIAL INVESTORS SHOULD EXERCISE CAUTION WHEN DEALING IN THE NOTES OF THE COMPANY AND THE NOTES.

On behalf of the Board
KAISA GROUP HOLDINGS LTD.
Kwok Ying Shing
Chairman and Executive Director

Hong Kong, February 24, 2026

As at the date of this announcement, the executive directors of the Company are Mr. Kwok Ying Shing, Mr. Mai Fan, Mr. Kwok Hiu Kwan, Ms. Luo Tingting, Mr. Song Wei and Mr. Liu Lihao; and the independent non-executive directors of the Company are Mr. Zhang Yizhao, Mr. Rao Yong, Mr. Liu Xuesheng and Mr. Li Dapeng.

** For identification purposes only*