MOS HOUSE GROUP LTD

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1653)

PROPOSED AMENDMENTS TO THE EXISTING AMENDED AND RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION AND ADOPTION OF THE SECOND AMENDED AND RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION

This announcement is made by MOS House Group Limited (the "**Company**") pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

The board of directors of the Company (the "**Board**") proposes to make certain amendments (the "**Proposed Amendments**") to the existing Amended and Restated Memorandum and Articles of Association of the Company (the "**Existing Amended and Restated Memorandum and Articles of Association**") for the purpose of, among others:

(i) expressly allowing voting by the shareholders of the Company (the "**Shareholders**") at its general meetings via electronic means;

(ii) allowing for the holding of electronic and hybrid general meetings of the Company;

(iii) removing the requirement of giving notice of availability to Shareholders when a notice or document is given by way of publication on the websites of the Company and the Stock Exchange;

(iv) updating the procedures for electronic dissemination of documents and the acceptance of electronic instructions from Shareholders;

(v) clarifying and updating the provisions relating to treasury shares, including provisions expressly permitting the Company to hold shares repurchased by it as treasury shares and to sell or transfer such treasury shares;

(vi) updating the provisions to facilitate real-time electronic payment arrangements for corporate action proceeds;

(vii) making necessary amendments in preparation for the implementation of the uncertificated securities market regime in Hong Kong; and

(viii) making consequential and other housekeeping amendments;

and to adopt the second amended and restated memorandum and articles of association of the Company (the "**Second Amended and Restated Memorandum and Articles of Association**") which incorporate and consolidate all the Proposed Amendments.

The Proposed Amendments as well as the adoption of the Second Amended and Restated Memorandum and Articles of Association are subject to approval by the Shareholders by way of a special resolution at the forthcoming annual general meeting of the Company (the "**AGM**") and will become effective upon the approval by the Shareholders at the AGM.

A circular of the Company containing, among others, the details of the Proposed Amendments as well as the proposed adoption of the Second Amended and Restated Memorandum and Articles of Association, together with the notice of the AGM and the proxy form, will be published on the website of the Company and the website of the Stock Exchange in due course.

By Order of the Board
MOS House Group Limited
Simon Tso
Chairman

Hong Kong, 29 June 2026

As at the date of this announcement, the Board comprises two executive directors, namely Mr. Simon Tso and Ms. Tsui To Fei; two non-executive directors, namely Ms. Wang Chunmei and Mr. He Qihang; and three independent non-executive directors, namely Mr. Woo King Hang, JP, Mr. Hui Chun Tak, PDSM and Mr. Wong Chun Ping, BBS, MH, JP.