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CSTG

China Strategic Technology Group Limited
中 國 技 術 集 團 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1725)

COMPLETION OF SUBSCRIPTION OF NEW SHARES UNDER SPECIFIC MANDATE

References are made to the announcements of China Strategic Technology Group Limited (the "**Company**") dated 5 December 2025, 23 December 2025, 23 January 2026 and 11 February 2026 (the "**Announcements**") and the circular of the Company dated 27 January 2026 (the "**Circular**") in relation to (1) Subscription of new shares under specific mandate; and (2) Placing of new shares under specific mandate. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements and the Circular.

COMPLETION OF THE SUBSCRIPTION

The Company is pleased to announce that all the conditions set out in the Subscription Agreements have been fulfilled, and completion of the subscription (the "**Completion**") took place on 23 March 2026 in accordance with the terms and conditions of the Subscription Agreements. An aggregate of 160,926,000 Subscription Shares, representing approximately 26.64% of the entire issued share capital of the Company immediately before the Completion and approximately 21.04% of the total number of Shares in issue as enlarged by the allotment and issue of the Subscription Shares under the Subscription Agreements, have been allotted and issued to the Subscribers.

EFFECT ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

Immediately before the Completion, the Company had 604,074,000 Shares in issue. Upon Completion, there are 765,000,000 Shares in issue.

The shareholding structure of the Company (i) as at the date of this announcement; and (ii) immediately upon Completion (assuming there is no other change in the issued share capital of the Company) are set out below:

Name of Shareholder	As at the date of this announcement		Immediately upon Completion	
	No. of Shares	*Approx. %*	*No. of Shares*	*Approx. %*
Substantial Shareholders				
Hong Kong Aerospace Technology Holdings Limited ("**HKATH (BVI)**") *(Note 1)*	78,343,553	12.97%	78,343,553	10.24%
Vision International Group Limited ("**Vision**") *(Note 1)*	20,586,000	3.41%	20,586,000	2.69%
Subtotal	98,929,553	16.38%	98,929,553	12.93%
Ms. Ren Yue	100,000,000	16.55%	100,000,000	13.07%
Subscriber I	–	–	81,000,000 *(Note 2)*	10.59%
Subscriber II	–	–	79,926,000 *(Note 2)*	10.45%
Director				
Mr. Boris Tadić	1,000,000	0.17%	1,000,000	0.13%
Public Shareholders	404,144,447	66.90%	404,144,447	52.83%
Total	604,074,000	100.00%	765,000,000	100.00%

Notes:

1. *Vision was directly interested in 20,586,000 Shares and HKATH (BVI) was directly interested in 78,343,553 Shares. The entire issued share capital of HKATH (BVI) is owned by Vision and the entire issued share capital of Vision is in turn owned by Mr. Sun Fengquan ("**Mr. Sun**"). Therefore, Vision is deemed or taken to be interested in the Shares held by HKATH (BVI) under the SFO and Mr. Sun is deemed or taken to be interested in the Shares held by both Vision and HKATH (BVI) under the SFO.*

2. *Immediately upon the Completion, each of the Subscribers is not considered a member of the public solely due to each of the Subscribers holding more than 10% of the total number of Shares in issue as enlarged by the allotment and issue of the Subscription Shares. Immediately upon the completion of the Subscription and the Placing and assuming that all the Placing Shares are successfully placed, each of the Subscribers does not fall within the situations under Rule 8.24(1) to (3) of the Listing Rules and each of their shareholding will be diluted to less than 10% of the total number of Shares in issue as enlarged by the allotment and issue of the Subscription Shares and the Placing Shares, and thus their shareholding will be considered to be in public hands.*

By Order of the Board
China Strategic Technology Group Limited
Gu Lin
Chairman and Executive Director

Hong Kong, 23 March 2026

As at the date of this announcement, the Board comprises Mr. Gu Lin (Chairman), Mr. Chen Youan (Deputy Chairman), Mr. Lu Huasheng, Mr. Zhang Yuanqi and Mr. Ma Fujun as executive Directors; and Mr. Yao Xinguo, Mr. Boris Tadić and Ms. Chow Yin Kwan Yvonne as independent non-executive Directors.