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CSTG

China Strategic Technology Group Limited
中國技術集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1725)

COMPLETION OF PLACING OF NEW SHARES UNDER SPECIFIC MANDATE

References are made to the announcements of China Strategic Technology Group Limited (the "**Company**") dated 5 December 2025, 23 December 2025, 23 January 2026, 11 February 2026, 4 March 2026, 23 March 2026 and 31 March 2026 (the "**Announcements**") and the circular of the Company dated 27 January 2026 (the "**Circular**") in relation to (i) Subscription of new shares under specific mandate; and (ii) Placing of new shares under specific mandate. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements and the Circular.

COMPLETION OF THE PLACING

The Company is pleased to announce that all the conditions set out in the Placing Agreement have been fulfilled, and completion of the Placing (the "**Completion**") took place on 9 April 2026 in accordance with the terms and conditions of the Placing Agreement.

An aggregate of 53,410,000 Placing Shares, representing approximately 6.98% of the entire issued share capital of the Company immediately before the Completion and approximately 6.53% the total number of Shares in issue as enlarged by the allotment and issue of the Placing Shares under the Placing Agreement, have been successfully placed by the Placing Agent to not less than six Placees at the Placing Price of HK$0.560 per Placing Share.

The gross proceeds from the Subscription and the Placing are approximately HK$120.03 million and the net proceeds will be up to approximately HK$117.84 million (after deduction of the expenses of the Subscription and the Placing and the placing commission). It is expected that such net proceeds from the Subscription and the Placing will be utilised as to approximately 65.31% for the repayment of the Shareholder's loan, representing the loan facilities provided by HKATH (BVI) and Vision on 17 March 2025; and approximately 34.69% for general working capital of the Group.

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, (i) each of the placees and, where appropriate, their respective ultimate beneficial owner(s), is independent of and not connected with the Company and its connected persons and not a connected person of the Company; and (ii) none of the placees has become a substantial shareholder of the Company (as defined under the Listing Rules) upon completion of the Placing.

EFFECT ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

Immediately prior to Completion, the Company had 765,000,000 Shares in issue. Immediately upon Completion, there are 818,410,000 Shares in issue.

The shareholding structure of the Company (i) immediately prior to Completion; and (ii) immediately upon Completion are set out below:

Name of Shareholders	**Immediately prior to Completion**		**Immediately upon Completion**	
	No. of Shares	*Approx. %*	*No. of Shares*	*Approx. %*
Substantial Shareholders				
Hong Kong Aerospace Technology Holdings Limited ("**HKATH (BVI)**") *(Note 1)*	78,343,553	10.24%	78,343,553	9.57%
Vision International Group Limited ("**Vision**") (currently known as Venture Capital (Asia) Limited) *(Note 1)*	20,586,000	2.69%	20,586,000	2.52%
Subtotal	98,929,553	12.93%	98,929,553	12.09%

Name of Shareholders	**Immediately prior to Completion**		**Immediately upon Completion**	
	No. of Shares	*Approx. %*	*No. of Shares*	*Approx. %*
Ms. Ren Yue	100,000,000	13.07%	100,000,000	12.22%
Subscriber II	79,926,000 *(Note 2)*	10.45%	—	—
Director				
Mr. Boris Tadić	1,000,000	0.13%	1,000,000	0.12%
Public Shareholders				
Subscriber I	20,000,000 *(Notes 2 and 3)*	2.61%	20,000,000 *(Notes 2 and 3)*	2.44%
Subscriber II	—	—	79,926,000 *(Note 2)*	9.77%
Placee(s)	—	—	53,410,000	6.53%
Other public shareholders	465,144,447	60.81%	465,144,447	56.83%
Total	765,000,000	100.00%	818,410,000	100.00%

Notes:

1. *Vision was directly interested in 20,586,000 Shares and HKATH (BVI) was directly interested in 78,343,553 Shares. The entire issued share capital of HKATH (BVI) is owned by Vision and the entire issued share capital of Vision is in turn owned by Mr. Sun Fengquan ("**Mr. Sun**"). Therefore, Vision is deemed or taken to be interested in the Shares held by HKATH (BVI) under the SFO and Mr. Sun is deemed or taken to be interested in the Shares held by both Vision and HKATH (BVI) under the SFO.*

2. *Immediately upon the completion of the Subscription only, each of the Subscribers is not considered a member of the public solely due to each of the Subscribers holding more than 10% of the total number of Shares in issue as enlarged by the allotment and issue of the Subscription Shares. Immediately upon the completion of the Subscription and the Placing, each of the Subscribers does not fall within the situations under Rule 8.24(1) to (3) of the Listing Rules and each of their shareholding will be diluted to less than 10% of the total number of Shares in issue as enlarged by the allotment and issue of the Subscription Shares and the Placing Shares, and thus their shareholding will be considered to be in public hands.*

3. *Subscriber I completed a sale of 32,226,000 Shares on 25 March 2026 and a sale of 28,774,000 Shares on 1 April 2026, respectively.*

By Order of the Board
China Strategic Technology Group Limited
Gu Lin
Chairman and Executive Director

Hong Kong, 9 April 2026

As at the date of this announcement, the Board comprises Mr. Gu Lin (Chairman), Mr. Chen Youan (Deputy Chairman), Mr. Lu Huasheng, Mr. Zhang Yuanqi and Mr. Ma Fujun as executive Directors; and Mr. Yao Xinguo, Mr. Boris Tadić and Ms. Chow Yin Kwan Yvonne as independent non-executive Directors.