



WINSWAY COKING COAL HOLDINGS LIMITED

永暉焦煤股份有限公司

(Incorporated in the British Virgin Islands with limited liability)
(於英屬維爾京群島註冊成立的有限公司)
(Stock Code 股份代號: 1733)

NOTIFICATION LETTER 通知信函

25 April 2012

Dear Non-registered holders ⁽¹⁾,

Winsway Coking Coal Holdings Limited (the "Company")
Notice of the publication of Annual Report, Circular for the Annual General Meeting of the Company on 11 June 2012 ("AGM") and
Notice of AGM ("Current Corporate Communication")

The English and Chinese versions of the Company's Current Corporate Communication are available on the Company's website at www.winsway.com and the HKExnews's website at www.hkexnews.hk. You may access the Current Corporate Communication by clicking "Announcements & Circulars" under "Investor Relations" on the home page of the Company's website, or browsing through the HKExnews's website.

If you want to receive a printed version of the Current Corporate Communication, please complete the Request Form on the reverse side and return it to the Company c/o Computershare Hong Kong Investor Services Limited (the "Hong Kong Share Registrar") by using the mailing label at the bottom of the Request Form (no need to affix any stamp if posted in Hong Kong; otherwise, please affix an appropriate stamp). The address of the Hong Kong Share Registrar is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. The Request Form may also be downloaded from the Company's website at www.winsway.com or the HKExnews's website at www.hkexnews.hk.

Should you have any queries relating to any of the above matters, please call the Company's telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. Monday to Friday, excluding public holidays or send an email to Winsway.ecom@computershare.com.hk.

Yours faithfully
For and on behalf of
Winsway Coking Coal Holdings Limited
Cao Xinyi
Company Secretary

Note: (1) This letter is addressed to Non-registered holders ("Non-registered holder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive corporate communication of the Company). If you have sold or transferred all your shares in the Company, please disregard this letter and the Request Form on the reverse side.

各位非登記持有人⁽¹⁾：

永暉焦煤股份有限公司（「本公司」）
年度報告、2012年6月11日股東週年大會（「股東週年大會」）通函及股東週年大會通告（「本次公司通訊」）之發佈通知

本公司的本次公司通訊的中、英文版本已上載於本公司網站（www.winsway.com）及香港交易所披露易網站（www.hkexnews.hk），歡迎瀏覽。閣下可於本公司網址首頁點擊「投資者關係」一欄下的「公告及通函」，即可查閱或在香港交易所披露易網站瀏覽本次公司通訊文件。

如閣下欲收取本次公司通訊文件之印刷本，請填妥在本函背面的申請表格，並使用隨附之郵寄標籤寄回本公司經香港中央證券登記有限公司（「香港證券登記處」）（如在香港投寄，毋須貼上郵票；否則，請貼上適當的郵票）。香港證券登記處地址為香港灣仔皇后大道東183號合和中心17M樓。申請表格亦可於本公司網站（www.winsway.com）或香港交易所披露易網站（www.hkexnews.hk）內下載。

如對本函內容有任何疑問，請致電本公司電話熱線(852) 2862 8688，辦公時間為星期一至五（公眾假期除外）上午9時正至下午6時正或電郵至 Winsway.ecom@computershare.com.hk。

代表
永暉焦煤股份有限公司
公司秘書
曹欣怡
謹啓

2012年4月25日

附註：(1) 此函件乃向本公司之非登記持有人（「非登記持有人」指股份存放於中央結算及交收系統的人士或公司，透過香港中央結算有限公司不時向本公司發出通知，希望收到本公司之公司通訊）發出。如果閣下已經全部出售或轉讓所持有之本公司股份，則無需理會本函件及所附申請表格。

WCOH-25042012-1(0)