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WINSWAY[®]

WINSWAY ENTERPRISES HOLDINGS LIMITED

永暉實業控股股份有限公司

(formerly known as “WINSWAY COKING COAL HOLDINGS LIMITED 永暉焦煤股份有限公司”)

(Incorporated in the British Virgin Islands with limited liability)

(Stock Code: 1733)

**FURTHER DELAY IN DESPATCH OF CIRCULAR RELATING
TO THE MAJOR TRANSACTION — DISPOSAL OF
42.74% INTEREST IN GRANDE CACHE COAL CORPORATION
AND GRANDE CACHE COAL LP**

Reference is made to the announcements of Winsway Enterprises Holdings Limited (the “**Company**”) dated 19 November 2014, 8 December 2014, 1 January 2015 and 13 March 2015 in relation to, among other things, the major transaction in connection with the disposal of 42.74% interest in Grande Cache Coal Corporation and Grande Cache Coal LP (the “**Announcements**”). Capitalised terms used in this announcement shall bear the same meanings as those defined in the Announcements unless the context requires otherwise.

It was stated in the Announcements that a circular (“**Circular**”) containing, among other things, further details of the Sale and Purchase Agreement, the financial information of the Group, GCC and GCC LP, the notice convening the EGM and other information as required under the Listing Rules to be despatched to the Shareholders was postponed to a date not later than 15 April 2015. As additional time is required for the Company to prepare for the relevant information to be disclosed in the Circular and arrange for the bulk-printing and despatch of the Circular, the expected date of despatch of the Circular will be further postponed to a date not later than 31 May 2015.

Further, as stated in the announcement of the Company dated 19 November 2014, Completion is conditional upon certain Conditions being satisfied (or waived) on or before the Longstop Date, or on or before such later date as the Parties may agree pursuant to the Sale and Purchase Agreement. Since it is likely that the Parties will need longer time to satisfy certain Conditions, the Parties are currently seeking agreement to extend the Longstop Date to allow more time for all relevant Conditions to be fulfilled or waived (as the case may be). As at the date of this announcement, the Parties have not reached any agreement as to the extension of the Longstop Date, the Company will publish further announcement in relation to the foregoing as and when appropriate.

By Order of the Board of
Winsway Enterprises Holdings Limited
Cao Xinyi
Company Secretary

Hong Kong, 15 April 2015

As at the date of this announcement, the executive directors of the Company are Mr. Wang Xingchun, Ms. Zhu Hongchan, Ms. Ma Li, Mr. Wang Changqing and Mr. Andreas Werner, the non-executive directors of the Company are Mr. Daniel J. Miller, Mr. Liu Qingchun and Mr. Lu Chuan and the independent non-executive directors of the Company are Mr. James Downing, Mr. Ng Yuk Keung, Mr. Wang Wenfu and Mr. George Jay Hambro.