WINSWAY®

WINSWAY ENTERPRISES HOLDINGS LIMITED
永暉實業控股股份有限公司

(formerly known as "WINSWAY COKING COAL HOLDINGS LIMITED 永暉焦煤股份有限公司")
(Incorporated in the British Virgin Islands with limited liability)
(Stock Code: 1733)

ANNOUNCEMENT IN RELATION TO PLEDGE OF SHARES HELD BY CONTROLLING SHAREHOLDER

This announcement is made by Winsway Enterprises Holdings Limited (the "**Company**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 29 March 2015 in relation to the creation of pledge over the Pledged Shares (the "**Previous Announcement**"). Unless otherwise specified, capitalised terms used herein shall have the same meaning as those defined in the Previous Announcement.

As disclosed in the Previous Announcement, Winsway Resources Holdings Limited (the "**Pledgor**"), a company indirectly wholly-owned by Mr. Wang entered into a share pledge dated 27 March 2015 (the "**March 2015 Share Pledge**") in favour of the Pledgee as security for the performance of certain contractual obligation of Beijing Winsway Investment Co., Ltd. ("**Beijing Winsway**"), a company indirectly owned by Mr. Wang, under a bona fide commercial agreement.

So far as the Company is aware that the Pledgee has exercised its rights under the March 2015 Share Pledge and the Pledged Shares have been transferred on 2 June 2015.

As at the date of this announcement, following the transfer of the Pledged Shares, Mr. Wang is interested in a total of 1,535,584,109 shares of the Company, representing approximately 40.70% of the total issued shares of the Company.

By Order of the Board of
Winsway Enterprises Holdings Limited
Cao Xinyi
Company Secretary

Hong Kong, 3 June 2015

As at the date of this announcement, the executive directors of the Company are Mr. Wang Xingchun, Ms. Zhu Hongchan, Ms. Ma Li, Mr. Wang Changqing and Mr. Andreas Werner, the non-executive directors of the Company are Mr. Daniel J. Miller, Mr. Liu Qingchun and Mr. Lu Chuan and the independent non-executive directors of the Company are Mr. James Downing, Mr. Ng Yuk Keung, Mr. Wang Wenfu and Mr. George Jay Hambro.