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WINSWAY[®]

WINSWAY ENTERPRISES HOLDINGS LIMITED

永暉實業控股股份有限公司

(formerly known as “WINSWAY COKING COAL HOLDINGS LIMITED 永暉焦煤股份有限公司”)

(Incorporated in the British Virgin Islands with limited liability)

(Stock Code: 1733)

ANNOUNCEMENT ON BOOK CLOSURE DATES

Reference is made to the notice of EGM dated 30 June 2015 (“**EGM Notice**”) and the circular dated 30 June 2015 (“**Circular**”) both issued by Winsway Enterprises Holdings Limited (the “**Company**”) in connection with the Disposal. Unless otherwise defined, capitalised terms in this announcement have the same meaning as defined in the Circular.

In relation to the book closure dates, the last date for lodging the transfers with the Company’s Hong Kong share registrar for the purpose of ascertaining a shareholder’s right to attend and vote at the EGM as set out the EGM Notice and the Circular are revised as follows:

“The register of members of the Company will be closed from 16 July 2015 to 17 July 2015, both days inclusive, during which period no transfer of shares of the Company will be effected. In order to qualify for attendance at the EGM, all transfers accompanied by the relevant share certificates must be lodged with the Company’s Hong Kong share registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong by not later than 4:30 p.m. on 15 July 2015.”

By Order of the Board of
Winsway Enterprises Holdings Limited
Cao Xinyi
Company Secretary

Hong Kong, 3 July 2015

As at the date of this announcement, the executive Directors of the Company are Mr. Wang Xingchun, Ms. Zhu Hongchan, Mr. Andreas Werner, Ms. Ma Li and Mr. Wang Changqing, the non-executive Directors of the Company are Mr. Liu Qingchun and Mr. Lu Chuan and the independent non-executive Directors are Mr. James Downing, Mr. Ng Yuk Keung, Mr. Wang Wenfu and Mr. George Jay Hambro.