



WINSWAY ENTERPRISES HOLDINGS LIMITED

永暉實業控股股份有限公司

(Incorporated in the British Virgin Islands with limited liability)

(於英屬維爾京群島註冊成立的有限公司)

(Stock Code 股份代號: 1733)

NOTIFICATION LETTER 通知信函

31 May 2016

Dear Shareholders,

Winsway Enterprises Holdings Limited (the “Company”)

Notice of the publication of the Circular for the Annual General Meeting (“AGM”), Notice of AGM and Proxy Form (“Current Corporate Communication”)

The English and Chinese versions of the Company’s Current Corporate Communication are available on the Company’s website at www.winsway.com and the HKExnews’s website at www.hkexnews.hk, or the arranged printed form(s) of Current Corporate Communication is enclosed (if applicable). You may access the Current Corporate Communication by clicking “Announcements & Circulars” under “Investor Relations” on the home page of the Company’s website, or browsing through the HKExnews’s website.

Please note that you are entitled at any time to change your choice of language and means of receipt of all future Corporate Communication or to receive a printed copy of the Current Corporate Communication in your choice of language by giving reasonable notice in writing or simply completing the Change Request Form on the reverse side and send it to the Company c/o Computershare Hong Kong Investor Services Limited (the “Hong Kong Share Registrar”) by using the mailing label at the bottom of the Change Request Form (a stamp is not needed if posted in Hong Kong). The address of the Hong Kong Share Registrar is 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong. You may also send an email with a scanned copy of the Change Request Form to Winsway.ecom@computershare.com.hk. The Change Request Form may also be downloaded from the Company’s website at www.winsway.com or the HKExnews’s website at www.hkexnews.hk.

If you would like to change your choice of language or means of receipt of the Company’s Corporate Communication in the future, please write or send email at Winsway.ecom@computershare.com.hk to the Company c/o the Hong Kong Share Registrar. Even if you have chosen (or are deemed to have consented) to receive all future Corporate Communication via Website version but for any reason you have difficulty in receiving or gaining access to the Current Corporate Communication, the Company will promptly upon your request send the Current Corporate Communication to you in printed form free of charge.

Should you have any queries relating to any of the above matters, please call the Company’s telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding public holidays.

Yours faithfully

For and on behalf of

Winsway Enterprises Holdings Limited

Cao Xinyi

Chief Executive Officer and Company Secretary

Note: Corporate Communication refers to any documents issued or to be issued by the Company for the information or action of holders of any of the Company’s securities as defined in Rule 1.01 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, including but are not limited to (a) annual report; (b) any interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位股東：

永暉實業控股股份有限公司（「本公司」）

股東週年大會（「股東週年大會」）通函、股東週年大會通告及代表委任表格（「本次公司通訊」）之發佈通知

本公司的本次公司通訊中、英文版本已上載於本公司網站（www.winsway.com）及香港交易所披露易網站（www.hkexnews.hk），歡迎瀏覽。閣下可於本公司網址首頁點擊「投資者關係」一欄下的「公告及通函」，即可查閱或在香港交易所披露易網站瀏覽本次公司通訊文件。

敬請注意：閣下如欲更改今後所有公司通訊之語言版本及收取方式，或欲收取以閣下所選擇之語言製備的本次公司通訊的印刷本，閣下有權在任何時間發出合理書面通知或簡單透過填寫背面的變更申請表，並使用變更申請表下方的郵寄標籤（如在香港投寄無需貼上郵票），寄回本公司經香港中央證券登記有限公司（「香港證券登記處」），地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。閣下亦可把已填妥之變更申請表的掃描副本電郵至 Winsway.ecom@computershare.com.hk。變更申請表亦可於本公司網站（www.winsway.com）或香港交易所披露易網站（www.hkexnews.hk）內下載。

如欲選擇有別於閣下所選擇的公司通訊語言版本或收取方式，請以書面或以電郵方式 Winsway.ecom@computershare.com.hk 通知本公司經香港證券登記處，以更改日後收取公司通訊之語言版本及收取途徑之選擇。如閣下已選擇以網上方式收取日後公司通訊（或被視為已同意以網上方式收取）但因任何理由未能閱覽載於網站的本次公司通訊，閣下只要提出要求，我們將盡快向閣下寄上所需要的本次公司通訊的印刷版本，費用全免。

如對本函內容有任何疑問，請致電本公司電話熱線(852) 2862 8688，辦公時間為星期一至五（公眾假期除外）上午 9 時正至下午 6 時正。

代表
永暉實業控股股份有限公司
行政總裁兼公司秘書
曹欣怡
謹啟

2016 年 5 月 31 日

附註：公司通訊指根據香港聯合交易所有限公司證券上市規則第 1.01 條定義所載，本公司發出或將予發出以供其任何證券持有人參照或採取行動的任何文件，包括但不限於：(a) 年度報告；(b) 任何中期報告及如適用，中期摘要報告；(c) 會議通告；(d) 上市文件；(e) 通函；及(f) 代表委任表格。

WCOH-31052016-2(0)

Change Request Form 變更申請表

To: **Winsway Enterprises Holdings Limited ("Company")**
(Stock Code: 1733)
c/o Computershare Hong Kong Investor Services Limited
17M Floor,
Hopewell Centre, 183 Queen's Road East,
Wanchai, Hong Kong

致: **永暉實業控股股份有限公司** (「本公司」)
(股份代號: 01733)
經香港中央證券登記有限公司
香港灣仔皇后大道東 183 號
合和中心 17M 樓

I/We have already received a printed copy of the Current Corporate Communication in Chinese / English or have chosen (or are deemed to have consented) to read the Current Corporate Communication posted on the Company's website:

本人/我們已收取本次公司通訊文件之英文/中文印刷本或已選擇(或被視為已同意)瀏覽貴公司網站所登載之本次公司通訊:

Part A- I/We would like to receive the Current Corporate Communication in the manner as indicated below:

甲 部 本人/我們現欲以下述方式收取本次公司通訊。

(Please mark **ONLY ONE (X)** of the following boxes 請從下列選擇中, 僅在其中一個空格內劃上「X」號)

☐ I/We would like to receive **a printed copy in English***.

本人/我們希望收取一份英文印刷本*。

☐ I/We would like to receive **a printed copy in Chinese***.

本人/我們希望收取一份中文印刷本*。

☐ I/We would like to receive **both the printed English and Chinese copies.**

本人/我們希望收取英文和中文各一份印刷本。

Part B- I/We would like to change the choice of language and means of receipt of future Corporate Communication of the Company as indicated below:

乙 部 本人/我們現欲更改以下列方式收取貴公司日後公司通訊之語言版本及收取途徑:

(Please mark **ONLY ONE (X)** of the following boxes 請從下列選擇中, 僅在其中一個空格內劃上「X」號)

☐ read the **Website version** of all future Corporate Communication published on the Company's website in place of receiving printed copies; and receive an email notification or a notification letter of the publication of Corporate Communication on the Company's website; **OR**

閱覽在本公司網站刊發之所有日後公司通訊之**網上版本**, 以代替印刷本, 並收取公司通訊已在本公司網站刊發之電郵通知/通知信函; 或

Email Address

電郵地址

(The Company will send to the email address provided above (if any) a notification of the availability of the Corporate Communication on the Company's website in the future. If no email address is provided, only a notification letter of the publication of the Corporate Communication on the Company's website will be sent. Please provide the email address in English Capital Letters and the email address is used for notification of release of Corporate Communication only)

(本公司日後會在公司通訊於本行網站發佈時發出通知至以上提供之電郵地址(如有)。如未提供電郵地址, 則會發出公司通訊已在本公司網站刊發之通知信函予閣下。請以英文正楷填寫電郵地址, 以上電郵地址僅供用作通知公司通訊發佈。)

☐ to receive the **printed English version** of all future Corporate Communication **ONLY; OR**

僅收取所有日後公司通訊之**英文印刷本**; 或

☐ to receive the **printed Chinese version** of all future Corporate Communication **ONLY; OR**

僅收取所有日後公司通訊之**中文印刷本**; 或

☐ to receive both the **printed English and Chinese versions** of all future Corporate Communication.

同時收取所有日後公司通訊之**英文及中文印刷本**。

Date

日期

Signature(s)

簽名

Notes:

附註:

- Please complete all your details clearly.
請 閣下清楚填妥所有資料。
- By electing to read the Website Version of the Corporate Communication published on the Company's website in place of receiving printed copies, you have expressly consented to waive the right to receive the Corporate Communication in printed form.
在選擇瀏覽在本公司網站刊發之公司通訊網上版本以代替收取印刷本後, 閣下已明示同意放棄收取公司通訊印刷本的權利。
- If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Change Request Form in order to be valid.
如屬聯名股東, 則本變更申請表須由該名於本公司股東名冊上就聯名持有股份其姓名位列首位的股東簽署, 方為有效。
- Any form with more than one box marked (X), with no box marked (X), with no signature or otherwise incorrectly completed will be void.
如在本表格作出超過一項選擇、或未有作出選擇、或未有簽署、或在其他方面填寫不正確, 則本表格將會作廢。
- The above instruction will apply to all future Corporate Communication to be sent to shareholders of the Company until you notify otherwise by reasonable notice in writing or by email to Winsway.ecom@computershare.com.hk to the Company c/o the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.
上述指示適用於將來寄發予本公司股東之所有公司通訊, 直至 閣下發出合理時間的書面通知或發出電郵到 Winsway.ecom@computershare.com.hk 通知本公司之香港證券登記處香港中央證券登記有限公司, 地址為香港灣仔皇后大道東183號合和中心17M樓另作選擇為止。
- Shareholders are entitled to change the choice of means of receipt and language of the Corporate Communication at any time by reasonable notice in writing or by email to Winsway.ecom@computershare.com.hk to the Company c/o the Company's Hong Kong Share Registrar.
股東有權隨時發出合理時間的書面通知或發出電郵到 Winsway.ecom@computershare.com.hk 通知本公司之香港證券登記處, 要求更改公司通訊之收取方式及語言版本。
- For the avoidance of doubt, we do not accept any special instructions written on this Change Request Form.
為免存疑, 任何在本變更申請表上的額外手寫指示, 本公司將不予處理。
- Please note that both printed English and Chinese versions of all the Company's Corporate Communication which we have sent to our Shareholders in the past 12 months are available from the Company on request. They are also available on the Company's website (www.winsway.com) for five years from the date of first publication.
公司備有於過去12個月曾寄發予股東的公司通訊文件的中、英文版印刷本。該等通訊文件亦由首次登載日期起計, 持續5年載於公司網站(www.winsway.com)上。

*Since the English and Chinese versions of each of the Circular, Notice of EGM and Proxy Form are printed on the same document, you will receive both the English and Chinese printed versions of the Current Corporate Communication.
由於通函、股東特別大會通告及代表委任表格的英文及中文版本印列在同一文件, 因此 閣下將同時收取本次公司通訊的英文及中文印刷本。

郵寄標籤 MAILING LABEL

閣下寄回此變更申請表時, 請將郵寄標籤剪貼於信封上。

如在本港投寄毋須貼上郵票。

Please cut the mailing label and stick this on the envelope
to return this Change Request Form to us.

No postage stamp necessary if posted in Hong Kong.

香港中央證券登記有限公司
Computershare Hong Kong Investor Services Limited
簡便回郵號碼 Freepost No. 37
香港 Hong Kong

WCOH-31052016-2(O)