WINSWAY ENTERPRISES HOLDINGS LIMITED
永暉實業控股股份有限公司

(formerly known as "WINSWAY COKING COAL HOLDINGS LIMITED 永暉焦煤股份有限公司")

(Incorporated in the British Virgin Islands with limited liability)

(Stock Code: 1733)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING AND WITHDRAWAL OF ORDINARY RESOLUTION NO. 2(6) AT THE ANNUAL GENERAL MEETING TO BE HELD ON 30 JUNE 2016

Reference is made to the circular (the "**Circular**") and proxy form (the "**Proxy Form**") of Winsway Enterprises Holdings Limited (the "**Company**") despatched on 31 May in relation to, among other things, the annual general meeting of the Company to be held on 30 June 2016 (the "**Annual General Meeting**"). Capitalised terms in this announcement shall have the same meanings as defined in the Circular.

Pursuant to Article 14.2 of the Articles of Association, Mr. Feng Yi ("**Mr. Feng**") shall hold office only until the Annual General Meeting and shall be eligible for re-election on the Annual General Meeting. Due to the passing away of Mr. Feng as disclosed in the announcement of the Company dated 16 June 2016, Mr. Feng ceased to be an executive Director and vice president of the Company. Therefore, ordinary resolution no. 2(6) in respect of the re-election of Mr. Feng as an executive Director as set out in the Proxy Form is no longer applicable and will not be put forward for consideration and approval by the Shareholders at the Annual General Meeting.

The above mentioned supplemental information does not affect any other information contained in the Circular or the Proxy Form and save as disclosed above, all other information therein shall remain unchanged.

Proxy Forms lodged by shareholders of the Company will remain valid except that no poll will be taken or counted for ordinary resolution no. 2(6).

By Order of the Board
Winsway Enterprises Holdings Limited
Cao Xinyi
Chief Executive Officer and Company Secretary

Hong Kong, 20 June 2016

As at the date of this announcement, the executive Directors are Ms. Cao Xinyi, Ms. Zhu Hongchan and Mr. Wang Yaxu, the non-executive Director is Mr. Lu Chuan and the independent non-executive Directors are Mr. James Downing, Mr. Ng Yuk Keung, Mr. Wang Wenfu and Mr. George Jay Hambro.