Lvji Technology Holdings Inc.
驢跡科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1745)

VOLUNTARY ANNOUNCEMENT
POTENTIAL BUSINESS UPDATE

This announcement is made by Lvji Technology Holdings Inc. (the "**Company**", together with its subsidiaries, the "**Group**") on a voluntary basis.

Recently, the Company has been in discussions with a technology company based in Hong Kong (the "**Cooperator**") with a view to entering into a framework cooperation agreement (the "**Framework Cooperation Agreement**"). The Cooperator is one of the solution providers for Kingsoft Cloud in distributing products in the financial sector in Hong Kong and is well connected with various resources in the data operation, financial market, web3 etc. in Hong Kong. The Cooperator has been collaborating with a Chinese financial institution regulated by the Securities and Futures Commission of Hong Kong with licenses uplifted for virtual asset portfolio management services. Based on preliminarily discussions, the parties intended to cooperate on projects with respect to the Real World Assets-tokenization (the "**RWA**") products with culture and creative intellectual property as the underlying assets , as well as other digital asset initiatives. Specifically, (i) the Company will utilize its advantages in the fields of digital content with respect to, among others, world geography, humanities general education and scenic spots, to provide the underlying assets for the development of the relevant projects and to provide technical support for the construction of the basic platforms; (ii) the Cooperator will develop the RWA products with other qualified financial institutions, and provide professional services for, among others, launch of RWA products, fundraising for digital currencies and fiat money, and appreciation of underlying assets through trading; and (iii) the parties will co-invest and operate data center in Hong Kong as the infrastructure for the projects. Upon successful execution, the Framework Cooperation Agreement will serve as a memorandum of understanding for the strategic cooperation between the Company and the Cooperator.

The Company wishes to emphasize that, as of the date of this announcement, the cooperation details and final business model in respect of the Framework Cooperation Agreement are still under preliminary stage and are subject to further negotiation and finalization. The Company also confirms that the parties have not reached any specific terms nor signed any definitive agreement regarding the Framework Cooperation Agreement. The Company will make further announcements as and when necessary in accordance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and other applicable laws and regulations.

By Order of the Board
Lvji Technology Holdings Inc.
Zang Weizhong
Chairman and Executive Director

Guangzhou, the PRC, August 25, 2025

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Zang Weizhong, Mr. Wang Lei and Mr. Liu Hui; and three independent non-executive Directors, namely Ms. Gu Jianlu, Ms. Gao Yuanyuan and Ms. Gu Ruizhen.