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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

GF FINANCIAL HOLDINGS BVI LTD.

(Incorporated in the British Virgin Islands with limited liability)

(the "Issuer")

U.S.$300,000,000 Floating Rate Guaranteed Bonds due 2027 (the "Bonds")

(Stock Code: 5203)

unconditionally and irrevocably guaranteed by

GF SECURITIES CO., LTD.
廣發証券股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Hong Kong Stock Exchange Stock Code: 1776;
Shenzhen Stock Exchange Stock Code: 000776)
(the "Guarantor")

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

GF Securities	**China CITIC Bank International**	**ICBC International**
Standard Chartered Bank	**Industrial Bank Co., Ltd. Hong Kong Branch**	**Bank of Communications**
China Minsheng Banking Corp., Ltd., Hong Kong Branch	**ICBC (Asia)**	**ABC International**
Bank of China	**Shanghai Pudong Development Bank Hong Kong Branch**	**CMBC Capital**
Bank of China (Hong Kong)	**CCB International**	**CMB Wing Lung Bank Limited**
HSBC	**China Construction Bank (Asia)**	

Joint Lead Managers and Joint Bookrunners

ICBC (Macau)	**Mirae Asset**	**SPDB International**	**Nanyang Commercial Bank**
CNCB Capital	**Agricultural Bank of China Limited Hong Kong Branch**	**BOC International**	**China Galaxy International**
China International Capital Corporation	**China Securities International**	**CMB International**	**Flow Capital**
Haitong International	**Hua Xia Bank Co., Limited Hong Kong Branch**	**Huatai International**	**Orient Securities (Hong Kong)**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular relating thereto dated 5 September 2024. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 13 September 2024.

By order of the Board
GF Securities Co., Ltd.
Lin Chuanhui
Chairman

Guangzhou, the PRC
12 September 2024

As at the date of this announcement, the sole director of the Issuer is Mr. WU Dehua.

As at the date of this announcement, the board of directors of the Guarantor comprises Mr. Lin Chuanhui, Mr. Qin Li, Ms. Sun Xiaoyan and Mr. Xiao Xuesheng as executive Directors; Mr. Li Xiulin, Mr. Shang Shuzhi and Mr. Guo Jingyi as non-executive Directors; and Ms. Leung Shek Ling Olivia, Mr. Li Wenjing, Mr. Zhang Chuang and Mr. Wang Dashu as independent non-executive Directors.