瀋陽公用發展股份有限公司

Shenyang Public Utility Holdings Company Limited

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 747)

REPLY SLIP FOR THE FIRST EXTRAORDINARY GENERAL MEETING FOR 2005 TO BE HELD ON 28TH NOVEMBER, 2005

To: **Shenyang Public Utility Holdings Company Limited** (the "Company")

I/We[1] ________________________________ (Chinese name(s)) ________________________________

(English name(s)) of ____

(address as shown in the register of members) being the registered holder(s) of[2] ____________________ State share(s)/H shares[3] of RMB1.00 each in the capital of the Company, hereby inform the Company that I/we intend to attend (in person or by a proxy) the First Extraordinary General Meeting of the Company to be held at No. 14 Shisiwei Road, Heping District, Shenyang, the People's Republic of China at 9:00 a.m. on Monday, 28th November, 2005.

Date: ____________________ 2005   Signature(s): ____________________________

Notes:

1. Please insert full name(s) (in Chinese or English) and registered address(es) (as shown in the register of members) in **BLOCK LETTERS**.

2. Please insert the number of State shares or H shares of the Company registered under your name(s).

3. Please delete as appropriate.

4. The completed and signed reply slip in relation to H Share(s) should be delivered to the Company or the Company's H share registrar in Hong Kong, Hong Kong Registrars Limited, at 46th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong on or before Tuesday, 8th November, 2005. This reply slip may be delivered by hand, by post or by fax to the number: (852) 2865 0990 / 2529 6087.

5. The completed and signed reply slip in relation to State share(s) should be delivered to the Company's address at No. 14 Shisiwei Road, Heping District, Shenyang, the People's Republic of China on or before Tuesday, 8th November, 2005. This reply slip may be delivered by hand, by post or by fax to the number: (8624) 2325 7181.