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瀋陽公用發展股份有限公司  
**Shenyang Public Utility Holdings Company Limited**

(a joint stock limited company incorporated in the People's Republic of China)

(Stock code: 747)

**HOLDING ANNOUNCEMENT**

Reference is made to the holding announcements by Shenyang Public Utility Holdings Company Limited (the “**Company**”) dated 24 March, 27 April and 1 June 2009 respectively. The board of directors (the “**Board**”) of the Company makes this holding announcement to inform the public of the current status of the Company.

As advised by Beijing Mingde Guangye Investment Consultant Company Limited (北京明德廣業投資諮詢有限公司) (“**Beijing Mingde Guangye**”), Beijing Mingde Guangye is still in the process of approaching various financial advisory firms and law firms to discuss the structuring of unconditional mandatory cash offer (the “**Offer**”) pursuant to Rule 26 of the Hong Kong Code on Takeovers and Mergers (the “**Code**”).

Beijing Mingde Guangye is also in the process of seeking and locating foreign investor(s) for assistance for the Offer.

Further announcement(s) setting out details of the Offer will be published as and when appropriate.

By order of the Board of  
**Shenyang Public Utility Holdings Company Limited**  
**An Mu Zong**  
Chairman

Shenyang, PRC 3 July 2009

*As at the date of this announcement, the directors of the Company are as follows:*

*Executive directors: Mr. An Mu Zong, Mr. Wang Zai Xing, Mr. Chow Ka Wo Alex and Mr. Wang Hui*

*Non-executive directors: Mr. Deng Yan Bin and Mr. Lin Dong Hui*

*Independent non-executive directors: Mr. Cai Lian Jun, Mr. Wong Kai Tat and Mr. Chan Ming Sun  
Jonathan*

*The directors of the Company jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*