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瀋陽公用發展股份有限公司
Shenyang Public Utility Holdings Company Limited

(a joint stock limited company incorporated in the People's Republic of China)

(Stock code: 747)

DELAY IN DESPATCH OF CIRCULAR

The Company has made an application to the Stock Exchange for an extension of time for despatch of the Circular to a date on or before 30 November 2009.
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Reference is made to the announcement of the Company dated 10 August 2009 in relation to the very substantial disposal concerning the proposed disposal of 80% equity interest in Beijing Diye (the “**Announcement**”). Terms defined in this letter shall have the same meanings as defined in the Announcement unless the context requires otherwise.

Pursuant to Rule 14.48 in relation to the compliance with the requirement set out in Rule 14.38A of the Listing Rules, the Company is required to despatch a circular (the “**Circular**”) within 21 days after publication of the Announcement, which shall be on or before 31 August 2009.

However, as additional time is required for the preparation of the accountants' report of the Group, the working capital and the indebtedness statements and the unaudited pro forma financial information of the Group for inclusion in the Circular as required by the Listing Rules, an application has been made to the Stock Exchange by the Company for a waiver from strict compliance with Rule 14.48 in relation to the compliance with the requirement set out in Rule 14.38A of the Listing Rules and propose to despatch the Circular on or before 30 November 2009.

By order of the Board of
Shenyang Public Utility Holdings Company Limited
An Mu Zong
Executive Director

Shenyang, PRC 4 September 2009

As at the date of this announcement, the directors of the Company are as follows:

Executive directors: Mr. An Mu Zong, Mr. Wang Zai Xing, Mr. Chow Ka Wo Alex and Mr. Wang Hui

Non-executive directors: Mr. Deng Yan Bin and Mr. Lin Dong Hui

*Independent non-executive directors: Mr. Cai Lian Jun, Mr. Wong Kai Tat and Mr. Chan Ming Sun
Jonathan*