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瀋陽公用發展股份有限公司
Shenyang Public Utility Holdings Company Limited

(a joint stock limited company incorporated in the People's Republic of China)

(Stock code: 747)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of the Company dated 27 April 2011 (the “**Announcement**”) in relation to a major disposal of 70% equity interests in Zhuhai Beida Education and Science Park Company Limited by the Company pursuant to the Disposal Agreement. Terms used herein shall have the same meanings as those defined in the Announcement unless defined otherwise.

As stated in the Announcement, a circular (the “**Circular**”) of the Company containing, among other things, further information of the Disposal and a notice of the EGM was expected to be despatched to the Shareholders on or before 20 May 2011. As additional time is required for the Company to finalize the contents of the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 13 June 2011.

By Order of the Board
Shenyang Public Utility Holdings Company Limited
An Mu Zong
Chairman

Shenyang, PRC, 20 May 2011

As at the date of this announcement, the executive directors of the Company are Mr. An Mu Zong, Mr. Wang Zai Xing, Mr. Alex Chow Ka Wo and Mr. Wang Hui, the non executive directors are Mr. Lin Dong Hui and Mr. Bao Yi Qiang and the independent non-executive directors are Mr. Cai Lian Jun, Mr. Wong Kai Tat and Mr. Chan Ming Sun Jonathan.