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瀋陽公用發展股份有限公司
Shenyang Public Utility Holdings Company Limited

(a joint stock limited company incorporated in the People's Republic of China)

(Stock code: 747)

**FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO A
MAJOR DISPOSAL OF THE ENTIRE EQUITY INTERESTS IN
SHENZHEN JADE BIRD SHENFA GUANGDIAN COMPANY LIMITED**

Reference is made to the announcements of the Company dated 23 May 2011 (the “**Announcement**”), 14 June 2011 (the “**First Delay Announcement**”) and 6 July 2011 (the “**Second Delay Announcement**”) in relation to a major disposal of the entire equity interests in Shenzhen Jade Bird Shenfa Guangdian Company Limited* (深圳青鳥瀋發光電有限公司) by the Company pursuant to the Disposal Agreement. Terms used herein shall have the same meanings as those defined in the Announcement unless defined otherwise.

As stated in the Second Delay Announcement, a circular (the “**Circular**”) of the Company containing, among other things, further details of the Disposal and a notice of the EGM was expected to be despatched to the Shareholders on or before 27 July 2011. As additional time is required for the Company to finalize the contents of the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 17 August 2011.

By Order of the Board
Shenyang Public Utility Holdings Company Limited
An Mu Zong
Chairman

Shenyang, PRC, 27 July 2011

As at the date of this announcement, the executive directors of the Company are Mr. An Mu Zong, Mr. Wang Zai Xing, Mr. Alex Chow Ka Wo and Mr. Wang Hui, the non executive directors are Mr. Lin Dong Hui and Mr. Bao Yi Qiang and the independent non-executive directors are Mr. Cai Lian Jun, Mr. Wong Kai Tat and Mr. Chan Ming Sun Jonathan.

**For identification purpose only*