瀋陽公用發展股份有限公司

Shenyang Public Utility Holdings Company Limited

(a joint stock limited company incorporated in the People's Republic of China)

(Stock code: 747)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Shenyang Public Utility Holdings Company Limited (the "**Company**") dated 13 August 2013 (the **"Announcement"**) in relation to the disposal of the entire issued share capital and the Shareholder's Loan of Guangzhou Zhongzhan Investment Holdings Company Limited* (廣州市中展投資控股有限公司) by the Company pursuant to the Disposal Agreement. Terms used herein shall have the same meanings as those defined in the Announcement unless defined otherwise.

As stated in the Announcement, a circular (the ''**Circular**'') of the Company containing, among other things, further information of the Disposal was expected to be despatched to the Shareholders on or before 3 September 2013. As additional time is required for the Company to finalize the contents of the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 25 September 2013.

**For identification purpose only*

By Order of the Board
Shenyang Public Utility Holdings Company Limited
Ma Zhong Hong
Chairman

Shenyang, PRC, 3 September 2013

As at the date of this announcement, the executive directors of the Company are Mr. Ma Zhong Hong, Mr. Deng Xiao Gang and Mr. Chau Ngai Ming, the non-executive directors are Mr. Huang Zhen Kun and Ms. Zhang Lei Lei and the independent non-executive directors are Mr. Wong Kai Tat, Mr. Wei Jie Sheng and Mr. Yu Guan Jian.