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瀋陽公用發展股份有限公司

Shenyang Public Utility Holdings Company Limited

(a joint stock limited company incorporated in the People's Republic of China)

(Stock code: 747)

**SUPPLEMENTAL ANNOUNCEMENT —
DELAY IN COMPLETION OF ACQUISITION**

This announcement is made by Shenyang Public Utility Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement dated 27 July 2015 (the “**Announcement**”) and the supplemental announcement dated 19 July 2016 (the “**Supplemental Announcement**”) in relation to the acquisition of 20% equity interest of Guangzhou Hai Yue Real Estate Development Company Limited* 廣州海粵房地產發展有限公司 (the “**Target Company**”). Terms defined in the Announcement and the Supplement Announcement shall have the same meanings when used herein unless the context requires otherwise.

As disclosed in the Supplemental Announcement, the New Purchaser and the Vendor entered into the 2nd Supplemental Agreement to amend certain terms and conditions under the Acquisition Agreement, among which the change in industry and commercial registration (the “**Registration**”) of the Target Company shall be completed within three months upon entering into the 2nd Supplemental Agreement (i.e. 20 October 2016).

On 25 October 2016, the New Purchaser received a written notice from the Vendor. As mentioned in the notice, the application for the Registration has been submitted to State Administration for Industry & Commerce of Guangzhou (“SAICGZ”). Since additional time is required for SAICGZ to process the application, it is expected that the Registration will be completed by the end of November 2016. In view of such delay, both parties mutually agreed to extend the completion date of the Registration to 30 November 2016.

By Order of the Board
Shenyang Public Utility Holdings Company Limited
Zhang Jing Ming
Chairman

Shenyang, PRC 26 October 2016

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Jing Ming, Mr. Deng Xiao Gang and Mr. Huang Zhen Kun, the non-executive directors are Mr. Yin Zong Chen and Ms. Li Yu Xiang and the independent non-executive directors are Mr. Chan Ming Sun Jonathan, Mr. He Qing Jia and Mr. Yu Guan Jian.