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瀋陽公用發展股份有限公司  
**Shenyang Public Utility Holdings Company Limited**

(a joint stock limited company incorporated in the People's Republic of China)

(Stock code: 747)

**DELAY IN DESPATCH OF CIRCULAR  
IN RELATION TO MAJOR TRANSACTION  
FOR DISPOSAL OF 20% EQUITY INTERESTS  
IN GUANGZHOU HAI YUE REAL ESTATE DEVELOPMENT  
COMPANY LIMITED\***

Reference is made to the announcement (the “**Announcement**”) of Shenyang Public Utility Holdings Company Limited (the “**Company**”) dated 12 September 2018 in relation to the Disposal which constitutes a major transaction of the Company under the Listing Rules. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular containing, amongst others, details of the Disposal and the valuation report of the Property and a notice of the EGM (the “**Circular**”) will be despatched to the Shareholders in accordance with the requirements of the Listing Rules on or before 5 October 2018.

As additional time is required to finalise certain information to be included in the Circular, the despatch date of the Circular will be postponed to a date on or before 31 October 2018.

By Order of the Board  
**Shenyang Public Utility Holdings Company Limited**  
**Zhang Jing Ming**  
*Chairman*

Shenyang, the PRC, 5 October 2018

*As at the date of this announcement, the executive directors of the Company are Mr. Zhang Jing Ming, Mr. Deng Xiao Gang and Mr. Leng Xiao Rong, the non-executive directors are Mr. Yin Zong Chen and Mr. Ye Zhi E and the independent non-executive directors are Mr. Chan Ming Sun Jonathan, Mr. Guo Lu Jin and Ms. Gao Hong Hong.*