



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 /12 / 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer : Shenyang Public Utility Holdings Company Limited

Date Submitted : 2 January 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>747</u>	Description : <u>H-Shares</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>605,376,000</u>	RMB1	<u>RMB 605,376,000</u>
Increase/(decrease)	<u>-</u>	RMB1	<u>-</u>
Balance at close of the month	<u>605,376,000</u>	RMB1	<u>RMB 605,376,000</u>
(2) Stock code : <u>747</u>	Description : <u>Domestic Shares</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>864,000,000</u>	RMB1	<u>RMB864,000,000</u>
Increase/(decrease)	<u>-</u>	RMB1	<u>-</u>
Balance at close of the month	<u>864,000,000</u>	RMB1	<u>RMB864,000,000</u>

2. Preference Shares

Stock code :	_____	Description :	_____
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____		_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____		_____

3. Other Classes of Shares

Stock code :	_____	Description :	_____
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____		_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____		_____

Total authorised share capital at the end of the month (State currency) : _____ RMB1,469,376,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
	H-Shares	Domestic Shares		
Balance at close of preceding month	605,376,000	864,000,000	N/A	N/A
Increase /(decrease) During the month	-	-	N/A	N/A
Balance at close of the month	605,376,000	864,000,000	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Nil	Nil	Nil	Nil	Nil	Nil	Nil
(/ /)						
shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
	Total A. (Ordinary shares)				Nil	
	(Preference shares)				N/A	
	(Other class)				N/A	
Total funds raised during the month from exercise of options (State currency)	N/A					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Total B.					(Ordinary shares)	Nil
					(Preference shares)	N/A
					(Other class)	N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Total C. (Ordinary shares)					Nil	
(Preference shares)					N/A	
(Other class)					N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ _____ _____ (/ /) _____ shares (<i>Note 1</i>)		
2. _____ _____ _____ _____ _____ (/ /) _____ shares (<i>Note 1</i>)		
3. _____ _____ _____ _____ _____ (/ /) _____ shares (<i>Note 1</i>)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

Type of Issue						No. of new shares of issuer which may be issued pursuant thereto as at close of the month
						No. of new shares of issuer issued during the month pursuant thereto
1.	Rights issue	At price :	State currency	_____	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ /) (/ /) _____
2.	Open offer	At price :	State currency	_____	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /) (/ /) _____
3.	Placing	At price :	State currency	_____	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /) (/ /) _____
4.	Bonus issue			_____		

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency	_____ Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) _____	N/A (/ /) (/ /)	
6.	Repurchase of shares		_____ Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) _____	N/A (/ /) (/ /)	
7.	Redemption of shares		_____ Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) _____	N/A (/ /) (/ /)	
8.	Consideration issue	At price : State currency	_____ Class of shares issuable (<i>Note 1</i>) Issue and	N/A (/ /)	

Type of Issue			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /)			
9. Capital reorganisation		Class of shares issuable (Note 1) <u>N/A</u> Issue and allotment date : (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)	
10. Other (Please specify)	At price : State currency	Class of shares issuable (Note 1) <u>N/A</u> Issue and allotment date : (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)	
Total E. (Ordinary shares) (Preference shares) (Other class)			Nil N/A N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)H-Shares	Nil
(2)Domestic Shares	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Remarks (if any):

Submitted by: Qian Fang Fang

Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*