瀋陽公用發展股份有限公司
Shenyang Public Utility Holdings Company Limited

(a joint stock limited company incorporated in the People's Republic of China)

(Stock code: 747)

POLL RESULTS OF THE FIRST EXTRAORDINARY GENERAL MEETING FOR 2019

The Board is pleased to announce that all proposed resolutions set out in the Notice of the EGM dated 18 January 2019 were duly passed by the Shareholders by way of poll at the EGM.

References are made to the circular (the "**Circular**") and the notice of the first extraordinary general meeting for 2019 (the "**Notice of EGM**") of Shenyang Public Utility Holdings Company Limited (the "**Company**") both dated 18 January 2019 as well as the supplemental announcement of the Company (the "**Supplemental Announcement**") dated 1 March 2019. Capitalized terms used in this announcement shall have the same meanings as those defined in the Circular and the Supplemental Announcement unless otherwise stated.

The Board is pleased to announce that all the proposed resolutions set out in the Notice of EGM were duly passed by the Shareholders by way of poll at the first extraordinary general meeting for 2019 of the Company (the "**EGM**") held on 4 March 2019.

As at the date of the EGM, the total number of issued shares of the Company was 1,469,376,000, which was the total number of shares entitling the Shareholders to attend and vote for or against the resolutions at the EGM. There was no restriction on any Shareholders casting votes on any of the resolutions at the EGM. Shareholders and authorized proxies holding an aggregate of 812,296,000 Shares, representing 55.28% of the total number of issued shares of the Company, were represented at the EGM.

The EGM was convened in accordance with the requirements of the Company Law of the People's Republic of China and the articles of association of the Company. The Company's share registrar for H Shares, Hong Kong Registrars Limited, acted as the scrutineer for the vote-taking at the EGM.

The poll results of the resolutions proposed on the EGM are as follows:

Resolutions	Number of votes (approximate % of total number of votes)	
Ordinary Resolutions	**For**	**Against**
1. "THAT (a) the disposal agreement ("**Disposal Agreement**") dated 12 September 2018 between Shenzhen Tai He Chuang Jian Investment Development Company Limited* 深圳市泰合創建投資發展有限責任公司, a wholly-owned subsidiary of the Company as the vendor and Shenzhen Hou Feng Trading company Limited* 深圳市厚豐貿易有限公司 as the purchaser (a copy of which has been produced to the EGM marked "A" and signed by the chairman of the EGM for the purpose of identification) and the transactions contemplated thereunder, be and are hereby approved and confirmed; and (b) any one or more of the directors of the Company be and is/are hereby authorized to sign, execute, perfect, deliver and do all such documents, deeds, acts, matters and things, as the case may be, as they may in their discretion consider necessary, desirable or expedient to carry and implement the Disposal Agreement and all the transactions contemplated thereunder."	803,900,000 (98.97%)	8,396,000 (1.03%)
As more than half of the votes were cast in favour of the resolution, the resolution was duly passed as ordinary resolution.		
2. To consider and approve the appointment of Mr. Chau Ting Yan as an executive director of the Seventh Session of the Board.	803,900,000 (98.97%)	8,396,000 (1.03%)
As more than half of the votes were cast in favour of the resolution, the resolution was duly passed as ordinary resolution.		

Resolutions	Number of votes (approximate % of total number of votes)	
Special Resolution	**For**	**Against**
1. "THAT To consider and approve the Board's resolution on the proposed amendments to the articles of association of the Company (details of which is set out in appendix III of the circular dated 18 January 2019) be approved and confirmed, and that the board of directors of the Company be authorized to modify the wordings of such amendments as appropriate and execute all such documents and/or take all such actions as the board of directors of the Company may, in its absolute discretion, consider necessary or appropriate in respect of the amendments pursuant to the requirements (if any) under the relevant PRC authorities or the relevant regulatory stipulations (as amended from time to time) of the places where the Company is listed and/or in order to deal with other related issues arising from the amendments to the articles of association of the Company accordingly."	803,900,000 (98.97%)	8,396,000 (1.03%)
As more than two-third of the votes were cast in favour of the resolution, the resolution was duly passed as special resolution.		

By Order of the Board
Shenyang Public Utility Holdings Company Limited
Zhang Jing Ming
Chairman

Shenyang, the PRC, 4 March 2019

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Jing Ming, Mr. Leng Xiao Rong and Mr. Chau Ting Yan, the non-executive directors are Mr. Yin Zong Chen and Mr. Ye Zhi E and the independent non-executive directors are Mr. Chan Ming Sun Jonathan, Mr. Guo Lu Jin and Ms. Gao Hong Hong.