ENTERPRISE DEVELOPMENT HOLDINGS LIMITED
企 展 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1808)

DISCLOSEABLE TRANSACTION
PROVISION OF LOAN FACILITY

The Board is pleased to announce that on 14 April 2026, Beijing Enterprise Edge Computing, as lender, entered into the Loan Agreement with the Borrower, as borrower, pursuant to which Beijing Enterprise Edge Computing agreed to grant the Loan in the principal amount of up to RMB100,000,000 for a term of 12 months at an interest rate of 3% per annum.

LISTING RULES IMPLICATIONS

As the highest applicable percentage ratio in respect of the Loan exceeds 5% but less than 25% under Rule 14.07 of the Listing Rules, the grant of the Loan constitutes a discloseable transaction for the Company and is subject to the reporting and announcement requirements under Chapter 14 of the Listing Rules.

The Board is pleased to announce that on 14 April 2026, Beijing Enterprise Edge Computing, as lender, entered into the Loan Agreement with the Borrower, as borrower, pursuant to which Beijing Enterprise Edge Computing agreed to grant the Loan in the principal amount of up to RMB100,000,000 for a term of not more than 12 months at an interest rate of 3% per annum. Salient details of the Loan Agreement are set out as follows:

Date of agreement	:	14 April 2026
Lender	:	Beijing Enterprise Edge Computing

Borrower	:	Sailong Pharmaceutical Group Co. Ltd.* (賽隆藥業集團股份有限公司)
Principal	:	up to RMB100,000,000
Interest rate	:	3% per annum
Term	:	Not more than 12 months from the relevant drawdown date in respect of each tranche of drawdowns.
Repayment	:	The Borrower shall repay principal amount together with interest accrued within 12 months from the relevant drawdown date.
Interest	:	Interest is calculated with reference to the number of days from the relevant drawdown date, being the sum of the principal outstanding amount, the number of days from the day of the drawdown and the daily interest rate (being 3% / 360 days). The interest is payable on 21st of each month.
Drawdown	:	The Lender agrees to provide to the Borrower (i) the first tranche of the Loan in the principal amount of RMB25,000,000 before 15 April 2026, (ii) the second tranche of the Loan in the principal amount of RMB25,000,000 before 25 April 2026, and (iii) the remaining RMB50,000,000 of the Loan shall be drawndown by the Borrower depends on the actual needs of the Borrower before end of September 2026 by serving a two (2) business days' prior written request to the Lender.
Security	:	The Loan is unsecured

FUNDING OF THE LOAN

The Group will finance the Loan with its internal resources.

INFORMATION ON THE BORROWER

The Borrower is a limited liability company incorporated in the PRC with a company with its shares listed on Shenzhen Stock Exchange (stock code: 002898), is a high-tech enterprise focused on drug research and development, production and sales.

As disclosed in the announcements of the Company dated 17 May 2025 and 10 July 2025, 14.16% equity interest in the Borrower was held by Hainan Yayi Partnership. The Company through Beijing Enterprise Edge Computing, indirectly holds 41.67% equity interest in Qitong Fuyuan, and being the general partner of Qitong Fuyuan. Qitong Fuyuan has invested RMB120 million in Hainan Yayi Partnership, representing 60% of the investment, and is a limited partner of Hainan Yayi Partnership.

To the best of the knowledge, information and belief of the Directors having made all reasonable enquiry, save for the equity interest in the Borrower held through Hainan Yayi Partnership, the Borrower and its ultimate beneficial owners are Independent Third Parties.

INFORMATION ON THE COMPANY AND BEIJING ENTERPRISE EDGE COMPUTING

The Company is an investment holding company. The Group is principally engaged in software and hardware business, sale of software licences, hardware products and other products, and provides integration business software solutions. The completed contracts involve integrated information technology solutions, edge computing, intelligent computing and other data services.

Beijing Enterprise Edge Computing was registered and established in China in 2023. Beijing Enterprise Edge Computing is a provider of intelligent computing centers and data asset operation solutions. Since its establishment, it has been committed to promoting the deep integration of edge computing and artificial intelligence technologies, enabling all industries to achieve digital transformation and intelligent upgrades. In the field of data assets, Beijing Enterprise Edge Computing has formed a strategic focus on data asset operation, with standardized products such as data element operation and management service platform, data element connectors and edge computing nodes as its main products. Beijing Enterprise Edge Computing focuses on providing professional data asset operation services in key areas such as medical health, education, cultural tourism, transportation, and finance, and extends downward to the computing power layer to build and operate an integrated city-level smart computing network of AI+Agent+cloud-edge.

REASONS FOR AND BENEFITS OF ENTERING INTO THE LOAN AGREEMENT

As disclosed above, the Company through Beijing Enterprise Edge Computing indirectly interest in 41.76% equity interest in Qitong Fuyuan, and Qitong Fuyuan is a limited partner of Hainan Yayi Partnership. The Loan was granted to the Borrower to substantiate and finance its business development. Based on the information available to the Group, the Borrower urgently requires funding to substantiate its business operation.

The grant of the Loan is a financial assistance provided by the Group within the meaning of the Listing Rules. Considering (i) the necessity to preserve the value of the investment already made by the Group in the Borrower through Qitong Fuyuan and Hainan Yayi Partnership, (ii) the loan(s) already granted by other shareholders to the Borrower to facilitate its business development; (iii) the interest income that would be generated by the Loan; and (iv) the existing financial conditions and business operation status of the Borrower, the Directors are of the view that the terms of the Loan Agreement are fair and reasonable and the entering into of the Loan Agreement is in the interests of the Company and its shareholders as a whole.

LISTING RULES IMPLICATIONS

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DEFINITIONS

In this announcement, unless the context otherwise requires, the following expressions shall have the following respective meanings:

"Beijing Enterprise Edge Computing" or "Lender"	Beijing Enterprise Edge Computing Technology Co., Ltd.* (北京企展邊緣計算科技有限公司), a limited liability company incorporated in China, is an indirect wholly-owned subsidiary of the Company
"Borrower"	Sailong Pharmaceutical Group Co. Ltd.* (賽隆藥業集團股份有限公司), a limited liability company incorporated in the PRC with its shares listed on Shenzhen Stock Exchange (stock code: 002898)
"Board"	the board of Directors
"Company"	Enterprise Development Holdings Limited, a company incorporated in the Cayman Islands with limited liability, the Shares of which are listed on the Main Board of the Stock Exchange (Stock Code: 1808)
"connected person(s)"	has the meaning ascribed to it under the Listing Rules
"Director(s)"	the director(s) of the Company
"Group"	the Company and its subsidiaries
"Hainan Yayi Partnership"	Hainan Yayi Win-Win Technology Partnership (Limited Partnership)* (海南雅億共贏科技合夥企業(有限合夥))
"Hong Kong"	the Hong Kong Special Administrative Region of the People's Republic of China
"HK$"	Hong Kong dollars, the lawful currency of Hong Kong
"Independent Third Party"	third party independent of the Company and connected persons of the Company

"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"Loan"	the loan in the principal amount of up to RMB100,000,000 to be provided by the Lender to the Borrower pursuant to the terms of the Loan Agreement
''Loan Agreement''	the loan agreement entered into between the Lender and the Borrower dated 14 April 2026 for the provision of a loan up to RMB100,000,000 to the Borrower by the Lender
"PRC"	People's Republic of China, for the purpose of this announcement, excludes Hong Kong, Macau of the People's Republic of China, and Taiwan
"Qitong Fuyuan"	Beijing Qitong Fuyuan Enterprise Management Center (Limited Partnership), a limited partnership registered in China on 30 December 2024
"RMB"	Renminbi, the lawful currency of the PRC
"Share(s)"	ordinary shares of HK$0.10 each in the share capital of the Company
"Shareholder(s)"	holder(s) of the Share(s)
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"%"	per cent

By Order of the Board
Enterprise Development Holdings Limited
Yu Hui
Executive Director and Chief Executive Officer

Hong Kong, 14 April 2026

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Yu Hui (chief executive officer) and Ms. Li Zhuoyang, and three independent non-executive Directors, namely Mr. Cai Jinliang, Mr. Chin Hon Siang and Mr. Chen Kwok Wang.

** For identification purpose only*