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CHINA WOOD
中木國際

CHINA WOOD INTERNATIONAL HOLDING CO., LIMITED
中木國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1822)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent
Cheong Lee Securities Limited

References are made to the announcements of China Wood International Holding Co., Limited (the "**Company**") dated 21 October 2025 and 4 November 2025 (the "**Announcements**") in respect of the Placing. Unless defined otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

COMPLETION OF THE PLACING

The Board is pleased to announce that all the conditions of the Placing have been fulfilled and the Completion took place on 13 November 2025. An aggregate of 164,460,000 Placing Shares, representing approximately 16.66% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares immediately upon the Completion, have been successfully placed to not less than six Placees, at the Placing Price of HK$0.10 per Placing Share pursuant to the terms of the Placing Agreement.

To the best of the Directors' knowledge, information and belief and after having made all reasonable enquiries, (i) each of the Placees and where appropriate, their respective ultimate beneficial owners, is an Independent Third Party; and (ii) none of the Placees has become a substantial Shareholder (as defined under the Listing Rules) upon the Completion.

The net proceeds from the Placing, after deduction of relevant related expenses (including but not limited to placing commission, legal expenses and disbursements), amounted to approximately HK$16.27 million, representing a net issue price of approximately HK$0.099 per Placing Share. The Company intends to apply the entire net proceeds in the same manner as previously disclosed in the Announcements, namely, for further development of the food and beverage business segment of the Group.

EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY

The table below set out the changes in the shareholding structure of the Company before and upon the Completion:

	Immediately before completion of the Placing		**Immediately upon completion of the Placing**	
Shareholders	*Number of Shares*	*Approximate %*	*Number of Shares*	*Approximate %*
Director				
Mr. Lyu NingJiang ("**Mr. Lyu**") *(Note 1)*	452,196,170	54.98%	452,196,170	45.82%
Placees	–	–	164,460,000	16.66%
Public Shareholders	370,242,510	45.02%	370,242,510	37.52%
Total	**822,438,680**	**100.00%**	**986,898,680**	**100.00%**

Note:

1. Mr. Lyu beneficially owns 100% of the share capital of Right Momentum Group Limited ("**Right Momentum**"). By virtue of the SFO, Mr. Lyu is deemed to be interested in 452,196,170 Shares held by Right Momentum.

By order of the Board of
China Wood International Holding Co., Limited
中木國際控股有限公司
Lyu NingJiang
Chairman and Executive Director

Hong Kong, 13 November 2025

As at the date of this announcement, the Board comprises Mr. Lyu NingJiang (Chairman and CEO) and Ms. Ng Lai Ha as executive Directors; Mr. Hu YongGang as non-executive Director; and Mr. Pang MingLi, Mr. Chan Lik Shan and Mr. So Yin Wai as independent non-executive Directors.