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Dafy Holdings Limited
達飛控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1826)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of Dafy Holdings Limited (the “**Company**”) dated 31 May 2019, 8 July 2019, 24 July 2019 and 26 July 2019 (the “**Announcements**”) in respect of the entering into of the VIE Agreements constituting discloseable transaction, connected transaction and continuing connected transactions for the Company. Unless otherwise specified, terms used herein shall have the same meaning as defined in the Announcements.

As disclosed in the Company’s announcement dated 26 July 2019, a circular (the “**Circular**”) containing, among other things, (i) further details about the VIE Structure, (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders; and (iv) the notice convening the EGM will be despatched to the Shareholders on or before 16 August 2019.

As additional time is still required for the Company to finalise certain information in the Circular, the date of despatch of the Circular is expected to be further delayed to a date falling on or before 21 August 2019.

By Order of the Board
Dafy Holdings Limited
Feng Xuelian
Executive Director

Hong Kong, 16 August 2019

As at the date of this announcement, the executive Directors are Mr. Gao Yunhong, Mr. Lu Xin, Ms. Feng Xuelian and Mr. Ng Kin Siu; and the independent non-executive Directors are Mr. Chan Yuk Sang, Mr. Wan Chi Wai Anthony and Mr. Lau Kwok Fai Patrick.