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A.Plus Group Holdings Limited
優越集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1841)

INSIDE INFORMATION

POSITIVE PROFIT ALERT

This announcement is made by A.Plus Group Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 March 2026 (the "**Current Year**") and the information currently available, the Group is expected to record a net profit attributable to the owners of the Company of approximately HK$3.0 million for the Current Year as compared to a net loss of approximately HK$1.6 million for the year ended 31 March 2025. Based on the information currently available to the Board, such increase is mainly attributable to the increase in revenue generated from the segment of debt offering circulars and initial public offering prospectuses from approximately HK$7.5 million for the year ended 31 March 2025 to approximately HK$18.1 million for the Current Year.

The Company is still in the process of finalising the annual results of the Group for the Current Year. The information contained in this announcement is only based on a preliminary assessment made by the Board with reference to the unaudited consolidated management accounts of the Group for the Current Year and information currently available to the Board, which have not been audited or reviewed by the independent auditor or the audit committee of the Company and is subject to possible adjustments upon further review.

Details of the Group's financial information and performance for the Current Year will be disclosed in the annual results announcement of the Company, which is expected to be published before the end of June 2026.

Shareholders and potential investors of the Company are advised to exercise caution in dealing in the shares of the Company.

By order of the Board
A.Plus Group Holdings Limited
Lam Kim Wan
Chairman and Executive Director

Hong Kong, 25 June 2026

As at the date of this announcement, the executive Directors are Mr. Lam Kim Wan and Mr. Fong Wing Kong, and the independent non-executive Directors are Mr. Yue Ming Wai Bonaventure, Ms. Sze Tak On and Mr. Kwok Wing Fung.