ACME

Acme International Holdings Limited
益美國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1870)

EXPECTED FINANCIAL PERFORMANCE FOR FY2025

This announcement is made by Acme International Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary assessment on the latest unaudited consolidated management accounts of the Group (the "**Management Accounts**") for the year ended 31 December 2025 ("**FY2025**") and other information currently available to the management of the Group, the financial performance of the Group for FY2025 continued to face pressure, and the Group is expected to record a net loss of not less than HK$52 million. Such expectation is a result of the current market sentiments and the Group's strategic investment plan as discussed in the Company's interim report for the six months ended 30 June 2025 (the "**2025 Interim Report**"), and reflects the phased impact of the Group's continued commitment to invest in the green power energy sector despite unfavourable market conditions.

The expected net loss of the Group for FY2025 was primarily attributable to the following factors, which were disclosed in the 2025 Interim Report and are expected to persist in the second half of FY2025:

1. DECLINE IN THE BMU SYSTEMS BUSINESS

Under the influence of the macro investment environment, the building maintenance unit ("**BMU**") systems business of the Group has experienced a decline in both the sales volume and profitability. The postponement of multiple construction projects, coupled with a contraction in industry activity and a reduction in the number of new projects, have exerted further pressure on profit margins of the Group. As compared with the year ended 31 December 2024, the revenue from the BMU systems business of the Group for FY2025 is expected to decrease from approximately HK$158 million to not more than HK$82 million.

2. LOSS RECORDED IN SHANDONG ELECTRICITY TRADING SERVICES

As disclosed in the 2025 Interim Report, in accordance with relevant accounting standards in relation to net income between power users and power suppliers, the Group's AI+ electricity trading business in Shandong Province, China, recorded a loss of approximately HK$10 million in the first half of FY2025. This was mainly due to abnormal fluctuations in local mid-to-long-term wholesale electricity prices, leading to high procurement costs. Although relevant policy changes (including the renewable energy market access policy recently announced by the government of the Shandong Province) are expected to promote market participant diversification and improve pricing mechanisms in the long run, the Shandong electricity market is still in the process of overall adjustment and structural optimization. In the second half of FY2025, the financial performance of the business continued to be affected by high procurement costs, and the negative revenue is expected to further increase to not more than HK$25 million. The Group remains cautiously optimistic about the prospects of the electricity trading business. The Group will continue to closely monitor the dynamics of the Shandong market and will consider adjusting its relative strategy in a timely manner when the market situation further improves under policy drive and the operating prospects become clearer.

3. INCREASE IN ADMINISTRATIVE EXPENSES DUE TO THE STRATEGIC INVESTMENT PHASE OF GREEN POWER ENERGY BUSINESS

The Group continues to actively expand its green power energy business as a long-term core growth driver. To support the development and expansion of the green power energy business, the administrative and project upfront expenses of the Group are expected to increase in FY2025. This is consistent with the financial performance of the Group for the six months ended 30 June 2025 and is considered by the Board to be essential as an initial investment cost for this business segment.

As at the date of this announcement, the Company is in the course of preparing and finalising the consolidated financial results of the Group for FY2025. The information contained in this announcement is only based on the preliminary assessment by the Board with reference to the information currently available, including the Management Accounts, which has not been reviewed or audited by the Company's independent auditors or the audit committee of the Company and is therefore subject to adjustments. If the Company's final estimates of the annual results for FY2025 differ materially from the above estimates, the Company will consider publishing further announcement(s) to update the Shareholders as and when appropriate. For further details of the Group's annual results for FY2025, the Shareholders and potential investors may refer to the Group's annual results announcement for FY2025, which is expected to be approved by the Board and published on or before 31 March 2026.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Acme International Holdings Limited
Kwan Kam Tim
Chairman and Executive Director

Hong Kong, 30 January 2026

As at the date of this announcement, the Board comprises six members, of which Mr. Kwan Kam Tim, Mr. Yip Wing Shing and Mr. Zhang Guangying are the executive Directors; and Prof. Hon. Lau Chi Pang, BBS, J.P., Mr. Chin Wai Keung Richard and Prof. Mo Lai Lan are the independent non-executive Directors.