eprint GROUP LIMITED

eprint 集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1884)

SUPPLEMENTAL ANNOUNCEMENT
CONNECTED TRANSACTION
AND
DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of the Company dated 25 February 2019 relating to, among others, the 2019 Tenancy Agreements and the 2019 Master Supply Agreement (the "**Announcement**"). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Board would like to clarify that given one or more of the applicable percentage ratios of the 2019 Tenancy Agreements are more than 5%, the aggregate transaction amount under the 2019 Tenancy Agreements constitute a connected transaction of the Company under Chapter 14A of the Listing Rules, instead of continuing connected transaction. The 2019 Tenancy Agreements is subject to reporting, announcement and independent shareholders' approval requirements under Chapter 14A of Listing Rules.

Based on the monthly rental, the aggregate amount of rental under the 2019 Tenancy Agreements will be approximately HK$33,047,000 and is expected to be financed by the internal resources of the Group. The estimated value of right-of-use assets is approximately HK$31,000,000.

Pursuant to the Announcement, a circular (the "**Circular**") containing, among others:

(a) details of the 2019 Tenancy Agreements;

(b) details of the 2019 Master Supply Agreement and the proposed annual caps;

(c) a letter from the Independent Financial Adviser to the Independent Board Committee containing its advice on the 2019 Tenancy Agreements, 2019 Master Supply Agreement and the proposed annual caps;

(d) the recommendation of the Independent Board Committee on the 2019 Tenancy Agreements, 2019 Master Supply Agreement and the proposed annual caps; and

(e) the notice of EGM to be convened to approve, among others, the transactions contemplated under the 2019 Tenancy Agreements and the 2019 Master Supply Agreement, and the respective proposed annual caps,

will be dispatched to the Shareholders in accordance with the Listing Rules on or before 18 March 2019.

The despatch of the Circular, together with the notice of the EGM to be convened to approve the 2019 Tenancy Agreements and the 2019 Master Supply Agreement, will be postponed to on or before 21 March 2019.

By Order of the Board
eprint Group Limited
She Siu Kee William
Chairman

Hong Kong, 18 March 2019

As at the date of this announcement, the executive Directors are Mr. She Siu Kee William and Mr. Lam Shing Kai; the non-executive Directors are Mr. Leung Wai Ming, Mr. Chong Cheuk Ki and Mr. Deng Xiaen; and the independent non-executive Directors are Mr. Poon Chun Wai, Mr. Fu Chung and Mr. Ma Siu Kit.