



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 October 2021

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Maoyan Entertainment

Date Submitted: 01 November 2021

I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	01896	Description				
	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	2,500,000,000	USD	0.00002	USD	50,000	
Increase / decrease (-)	0			USD	0	
Balance at close of the month	2,500,000,000	USD	0.00002	USD	50,000	

Total authorised/registered share capital at the end of the month: USD 50,000

II. Movements in Issued Shares

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	01896	Description				
Balance at close of preceding month	1,141,242,147					
Increase / decrease (-)	4,600					
Balance at close of the month	1,141,246,747					

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable		Ordinary shares		Class of shares	Not applicable		Shares issuable to be listed on SEHK (Note 1)		Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)				01896							
Particulars of share option scheme		Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month			
1).	Pre-IPO Share Option Scheme adopted on 23/07/2018	17,774,733	Granted	0	17,739,713	4,600	17,739,713	0			
			Exercised	-4,600							
			Cancelled	0							
			Lapsed	-30,420							
General Meeting approval date (if applicable) _____											
2).	Post-IPO Share Option Scheme adopted on 23/07/2018	19,948,108	Granted	0	19,940,326	0	19,940,326	3,187,675			
			Exercised	0							
			Cancelled	0							
			Lapsed	-7,782							
General Meeting approval date (if applicable) _____											

Total A (Ordinary shares): 4,600

Total funds raised during the month from exercise of options: HKD 464.14

Remarks:

Pursuant to the relevant scheme documents, all the Shares issued and to be issued under the Post-IPO Share Option Scheme and Restricted Share Unit ("RSU") Scheme shall not in aggregate exceed 55,211,880 Shares.

The above figure under "The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month" in respect of the Post-IPO Share Option Scheme represents the remaining numbers of Shares that may be issued under the Post-IPO Share Option Scheme after deducting the maximum number of Shares issued and may be issued underlying the RSU Scheme, being 31,918,285 Shares.

Further details of the above schemes are set out in the prospectus of the Company dated 23 January 2019.

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)

1. Type of shares issuable	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)		01896				
Description			General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (D)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1).	Restricted Share Unit scheme adopted on 23/07/2018 (the "RSU Scheme") - Granting of 655,425, 3,336,336, 729,200, 8,608,779 and 449,378 restricted share units on 02/05/2019, 08/10/2019, 01/11/2019, 29/04/2020 and 02/05/2021 respectively under the RSU Scheme as disclosed in the Company's announcements dated 02/05/2019, 08/10/2019, 01/11/2019, 29/4/2020 and 01/05/2021 respectively (See Remarks)			0	6,143,974	

Total D (Ordinary shares): 0

Remarks:

21,000 restricted share units granted pursuant to the RSU scheme were cancelled during this month.

(E). Other Movements in Issued Share Not applicable

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) 4,600

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3); and
- (v) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue.

Submitted by: ZHENG Xia

Title: Joint Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
 - . “shares issuable to be listed on SEHK” should be construed as “shares repurchased listed on SEHK”; and
 - . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares repurchased (if listed on SEHK)”; and
 - . “type of shares issuable” should be construed as “type of shares repurchased”; and
 - . “issue and allotment date” should be construed as “cancellation date”
6. In the context of redemption of shares:
 - . “shares issuable to be listed on SEHK” should be construed as “shares redeemed listed on SEHK”; and
 - . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
 - . “type of shares issuable” should be construed as “type of shares redeemed”; and
 - . “issue and allotment date” should be construed as “redemption date”