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海通恆信國際融資租賃股份有限公司

Haitong Unitrust International Financial Leasing Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1905)

NOTICE OF 2025 ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that an annual general meeting (the “AGM”) of Haitong Unitrust International Financial Leasing Co., Ltd. (the “Company”) will be held at Haitong Unitrust Tower, No. 599 South Zhongshan Road, Huangpu District, Shanghai, the PRC on Monday, May 11, 2026 at 2:00 p.m. to deal with the following matters:

ORDINARY RESOLUTIONS

1. To consider and approve the 2025 Report of the Board
2. To consider and approve the 2025 Annual Report
3. To consider and approve the 2025 Profit Distribution Plan
4. To consider and approve the Authorisation for the Board to Determine the 2026 Interim Profit Distribution Plan
5. To consider and approve the election of the new session of the Board, including:
 - (a) To re-elect Mr. Mao Yuxing as an executive Director
 - (b) To re-elect Ms. Zheng Huan as a non-executive Director
 - (c) To re-elect Mr. Lu Tong as a non-executive Director
 - (d) To re-elect Ms. Zhou Jianli as an executive Director
 - (e) To appoint Mr. Dong Boyang as a non-executive Director
 - (f) To appoint Mr. Ao Qishun as a non-executive Director
 - (g) To re-elect Mr. Yao Feng as an independent non-executive Director
 - (h) To re-elect Mr. Zeng Qingsheng as an independent non-executive Director

- (i) To re-elect Mr. Wu Yat Wai as an independent non-executive Director
 - (j) To re-elect Mr. Yan Lixin as an independent non-executive Director
- 6. To consider and approve the appointment of auditors for the year 2026
 - 7. To consider and approve the remuneration of independent non-executive Directors

MATTER TO BE REPORTED

- 8. 2025 Report of the Independent Non-executive Directors

By order of the Board
Haitong Unitrust International Financial Leasing Co., Ltd.
MAO Yuxing
Chairman

Shanghai, the PRC
April 17, 2026

As at the date of this notice, the Chairman and executive director of the Company is Mr. MAO Yuxing; the executive director is Ms. ZHOU Jianli; the non-executive directors are Mr. ZHANG Xinjun, Ms. ZHENG Huan, Mr. LU Tong, Mr. WU Shukun and Mr. ZHANG Shaohua; the employee director is Ms. WU Jian; and the independent non-executive directors are Mr. YAO Feng, Mr. ZENG Qingsheng, Mr. WU Yat Wai and Mr. YAN Lixin.

Notes:

- 1. According to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of Shareholders at a general meeting must be taken by poll except where the chairman, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. As such, all resolutions proposed at the AGM will be voted on by poll. After the AGM, relevant voting results will be published on the website of the Company (www.utfinancing.com) as well as the website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk).
- 2. A Shareholder entitled to attend and vote at the AGM is entitled to appoint one or more proxies to attend and, in the event of a poll, vote in his stead. A proxy need not be a shareholder of the Company.
- 3. The proxy form together with notarised authorization letters of signatories or other authorization documents (if any) shall be invalid unless they are filled out and returned to the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited (for H Shareholders) or the registered office of the Company (for Domestic Shareholders) not less than 24 hours before the time designated for holding the AGM or any adjournment thereof. The address of Computershare Hong Kong Investor Services Limited is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. Completion and return of the proxy form will not preclude you from attending and voting in person at the AGM or any adjournment thereof if you so wish.
- 4. For the purpose of determining the entitlement of Shareholders to attend the AGM, the register of members of the Company will be closed from Wednesday, May 6, 2026 to Monday, May 11, 2026 (both dates inclusive). To attend the AGM, the Shareholders shall submit the share transfer documents and the relevant share certificates to the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong for H Shareholders, or to the Company's registered office, at No. 599 South Zhongshan Road, Huangpu District, Shanghai, the PRC for Domestic Shareholders, before 4:30 p.m. on Tuesday, May 5, 2026.

5. For joint holders, only the one whose name stands first in the register of members shall be entitled to attend the AGM and vote in respect thereof.
6. Shareholders or their proxies shall present their identification documents when attending the AGM:
 - (1) Corporate shareholders' legal representatives attending the meeting shall present their valid personal identification, valid documents that can prove their identities as legal representatives and documents proving their shareholder identities; where legal representatives authorize others to attend the meeting, in addition to the aforesaid documents, the proxies shall also present their valid personal identification and the written authorization letters lawfully issued by the legal representatives (including authorizing others to sign). Where corporate shareholders authorize others to attend the meeting, the proxies shall present their valid personal identification, the authorization resolution of the board of directors of corporate shareholders or other decision-making bodies and documents proving shareholder identities.
 - (2) Natural person shareholders attending the meeting in person shall present their valid personal identification and documents proving their shareholder identities; proxies attending the meeting shall present their valid personal identification, the authorization letters from the shareholders and documents proving their shareholder identities.
7. If the 2025 Profit Distribution Plan is considered and approved at the AGM, the Company is expected to distribute the 2025 annual dividend to Domestic Shareholders and H Shareholders no later than Friday, July 24, 2026. The 2025 annual dividend will be paid to the Shareholders whose names appear on the share register of the Company on Wednesday, May 20, 2026. For the purpose of determining the entitlement of Shareholders to receive the 2025 annual dividend, the register of members of the Company will be closed from Friday, May 15, 2026 to Wednesday, May 20, 2026 (both dates inclusive). In order to qualify for receiving the 2025 annual dividend, H Shareholders and Domestic Shareholders should ensure all transfer documents, accompanied by the relevant share certificates, are lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, and with the Company's registered office at No. 599 South Zhongshan Road, Huangpu District, Shanghai, the PRC, respectively, before 4:30 p.m. on Thursday, May 14, 2026.
8. The AGM is expected to last for no more than half a day. Shareholders or their proxies attending the meeting shall be responsible for their own travelling and accommodation expenses.
9. The address of Computershare Hong Kong Investor Services Limited is 17M Floor and Shops 1712–1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.
10. The address of the Company's registered office is No. 599 South Zhongshan Road, Huangpu District, Shanghai, the PRC.

Tel.: 86-21-61355388
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11. Unless otherwise specified, all dates and times in this notice refer to Hong Kong dates and times.