

Staple your
payment
here
請將股款
繫釘於此

Note: Unless defined herein, terms in this Application Form shall have the same meanings as those defined in the prospectus issued by Samsonite International S.A. (the "Company") dated June 3, 2011 (the "Prospectus") together with any supplement thereto.
附註：除非本申請表格所界定者外，本申請表格所用詞彙與新秀麗國際有限公司（「本公司」）於2011年6月3日刊發的招股章程（「招股章程」）及其任何補充文件所界定者具有相同意義。
Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited ("Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.
香港交易及結算所有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或招致任何損失而引致的任何損失承擔任何責任。
A copy of this Application Form, together with a copy of the YELLOW and GREEN Application Forms, the Prospectus and the documents specified under "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong) (the "Companies Ordinance"). The Securities and Futures Commission ("SFC") in Hong Kong and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents.
本申請表格連同黃色及綠色申請表格、招股章程及招股章程附錄七（送至公司註冊處處長及備查文件）（即所述的任何其他文件）已遵照香港法例第32章公司條例第342C條（「公司條例」）的規定，送至香港公司註冊處處長登記。香港證券及期貨事務監察委員會（「證監會」）及香港公司註冊處處長對任何此等文件內容概不負責。
This Application Form is not for publication, distribution or release in the United States, the United Kingdom, Singapore, Japan, Australia, Canada, the PRC, Taiwan, Vietnam, European Economic Area or the Cayman Islands or any other jurisdictions where such distribution is not permitted by the relevant law.
本申請表格不得在美國、英國、新加坡、日本、澳洲、加拿大、中國、台灣、越南、歐洲經濟區或開曼群島或相關法律不允許有關發售的任何司法權區分發、派發或發表。
Nothing in this Application Form or the Prospectus constitutes an offer to subscribe or buy or sell the solicitation of an offer to subscribe or buy or sell shall be made or any subscription or sale of Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale or subscription in the United States. The Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold except in an offshore transaction in accordance with Regulation S under the U.S. Securities Act. There will be no offer or sale of Shares in the United States.
本申請表格及招股章程所載者概不構成提出出售要約或邀請認購或購買的要約，而在任何作出有關要約、邀請或出售即屬違法的司法權區內，概不得認購或出售任何股份。本申請表格及招股章程不得在美國境內直接或間接派發，而此項申請亦不得在美國出售或認購股份的要約。股份未嘗於將不會根據1933年《美國證券法》（經修訂）（「美國證券法」）登記，除在根據《美國證券法》S規例的離岸交易中，概不可供提呈發售或出售。股份將不會在美國提呈發售或出售。



SAMSONITE INTERNATIONAL S.A.

新秀麗國際有限公司*

13-15 Avenue de la Liberté, L-1931 Luxembourg

R.C.S. LUXEMBOURG: B 159469

(Incorporated under the laws of Luxembourg with limited liability)

(根據盧森堡法律註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	671,235,600 Shares (comprising 121,100,005 New Shares and 550,135,595 Sale Shares and subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	67,123,800 New Shares (subject to adjustment)
Number of International Offer Shares	:	604,111,800 Shares (comprising 53,976,205 New Shares and 550,135,595 Sale Shares and subject to adjustment and the Over-allotment Option)
Maximum Offer Price	:	HK\$17.50 per Offer Share plus brokerage of one percent, SFC transaction levy of 0.003 percent and Stock Exchange trading fee of 0.005 percent (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	:	US\$0.01 per Share
Stock code	:	1910

全球發售

全球發售下的發售股份數目	:	671,235,600股股份（包括121,100,005股新股份及550,135,595股銷售股份，並視乎超額配權而定）
香港發售股份數目	:	67,123,800股新股份（可予調整）
國際發售股份數目	:	604,111,800股股份（包括53,976,205股新股份及550,135,595股銷售股份，可予調整及視乎超額配權而定）
最高發售價	:	每股發售股份17.50港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費（須於申請時以港元全數繳足及可予退回）
面值	:	每股股份0.01美元
股份代號	:	1910

Application Form 申請表格

Applications will be accepted until 12:00 noon on Thursday, June 9, 2011.
You must read the conditions and instructions attached to this Application Form.
To be valid, you must complete all parts of this Application Form. Please write clearly in ink.

截止接受認購申請的時間將為2011年6月9日（星期四）中午十二時正。
閣下務請細閱本申請表格所附帶的條件及指示。
閣下務須填妥本申請表格各部分。本申請表格請清楚填寫，方為有效。

To: Samsonite International S.A. (the "Company")
Goldman Sachs (Asia) L.L.C.
The Hongkong and Shanghai Banking Corporation Limited
Morgan Stanley Asia Limited
The Hong Kong Underwriters

I/We:

- **apply** for the number of Hong Kong Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and Articles of Association of the Company;
- **enclose** payment in full for the Hong Kong Offer Shares applied for, being not more than HK\$17.50 per Share payable in full on application in Hong Kong dollars, subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%;
- **undertake and agree** to accept the Hong Kong Offer Shares applied for, or any lesser number allotted to me/us on this application;
- **declare** that this is the only application made and the only application intended to be made by me/us whether on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider under the White Form eIPO (www.eipo.com.hk), to benefit me/us or the person for whose benefit I am/we are applying;
- **undertake and confirm** that I/we and the person for whose benefit I am/we are applying have not indicated an interest for or taken up and will not indicate an interest for or take up any of the International Offer Shares;
- **understand** that these declarations and representations will be relied upon by the Company, the Joint Global Coordinators and the Hong Kong Underwriters in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
- **authorize** the Company to place my/our name(s) in the register of members of the Company as the holder of any Hong Kong Offer Shares to be allotted to me/us, and (subject to the terms and conditions set out in this Application Form and in the Prospectus) to send any Share certificate(s) and/or any refund cheques by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on the Application Form that I/we wish to collect any Share certificate(s) and/or refund cheques) in person in accordance with the procedures prescribed in this Application Form, to send any uncollected cheques to me/us in the above manner after the prescribed deadline for collection;
- **instruct and authorise** the relevant Shareholder(s) of the Company and/or the Joint Global Coordinators (or respective agents or nominees) to execute any transfer forms, contract notes or other documents on my/our behalf, to do on my/our behalf all things necessary to register any Hong Kong Offer Shares allotted to me/us in my/our name including the registration of the Hong Kong Offer Shares allocated to me/us in my/our name on the Company's register of shares maintained at the registered office of the Company in the Grand Duchy of Luxembourg and the removal of such Hong Kong Offer Shares to the Company's register of members in Hong Kong); and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- **instruct and authorise** ATC Corporate Services (Luxembourg) S.A. to do on my/our behalf all things necessary to register any Hong Kong Offer Shares allocated to me/us in my/our name (including the registration of the Hong Kong Offer Shares allotted to me/us in my/our name on the Company's principal register of shares maintained at the registered office of the Company in the Grand Duchy of Luxembourg and the removal of such Hong Kong Offer Shares to the Company's register of members in Hong Kong);
- **undertake** to sign all documents and to do all things necessary to enable me to be registered as the holder of the Hong Kong Offer Shares to be allocated to me, and as required by the Articles of Association;
- **request** that any refund cheques be made payable to me/us or in the case of joint applicants, to the first-named applicant;
- **have read** the terms and conditions and application procedures set out in this Application Form and in the Prospectus and **agree** to be bound by them; and
- **represent, warrant and undertake** that the allotment of or application for the Hong Kong Offer Shares to or by whom or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong and the Grand Duchy of Luxembourg;
- **represent, warrant and undertake** that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act, I am/we are outside the United States (as defined in Regulation S under the U.S. Securities Act) or am/are a person/persons described in paragraph h(3) of Rule 902 of Regulation S under the U.S. Securities Act;
- **agree** that this application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong.

Signed by (all) applicant(s) (all joint applicants must sign):
由(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: / /
D 日 M 月 Y 年

致: 新秀麗國際有限公司（「貴公司」）
渣打銀行有限公司
上海海峽銀行有限公司
摩根士丹利亞洲有限公司
香港包銷商

本人/吾等:

- 細閱招股章程及本申請表格所載的條款及條件，並依據 貴公司的組織章程大綱及細則所載的各項規定，申請認購以下數目的香港發售股份；
- 隨附現金認購香港發售股份所需的全數款項，有關款項不超過每股17.50港元，須於申請時以港元繳足（可予退還），另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費；
- 承諾及同意繳納根據本申請所申請的香港發售股份，或任何就本申請分派予本人/吾等所申請數目較少的香港發售股份；
- 聲明是項申請為本人/吾等為本身的利益或本人/吾等為申請人士的利益而提出，以白色或黃色申請表格，或透過中央結算系統向香港結算或透過白表eIPO (www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示作出及擬作出的唯一申請；
- 承諾及確認，本人/吾等及本人/吾等為其利益而提出申請的人士並無發表任何有意或無意表示有與認購或承購任何國際發售股份；
- 明白 貴公司、聯席全球協調人及香港包銷商將依賴該等聲明及陳述，以決定是否因應本申請而配發任何香港發售股份；
- 授權 貴公司將本人/吾等的姓名/名稱列入 貴公司的股東名冊內，作為本人/吾等所獲配發的香港發售股份的持有人，及（在符合本公司招股章程所載的條款及條件的情況下）按上述方式就香港發售股份上作出任何股息及/或任何利息派發；
- 指示及授權 貴公司於香港發售股份（包括將本人/吾等所獲配發的香港發售股份以本人/吾等的名義在 貴公司於盧森堡大公國股份過戶處存置的 貴公司主要股東名冊登記及將該等香港發售股份以本人/吾等的名義在 貴公司於香港發售股份過戶處存置的 貴公司主要股東名冊登記）；
- 指示及授權ATC Corporate Services (Luxembourg) S.A.代表本人/吾等辦理所有必要手續，要求本人/吾等所獲配發的任何香港發售股份以本人/吾等的名義登記（包括將本人/吾等所獲配發的香港發售股份以本人/吾等的名義在 貴公司於盧森堡大公國股份過戶處存置的 貴公司主要股東名冊登記及將該等香港發售股份以本人/吾等的名義在 貴公司於香港發售股份過戶處存置的 貴公司主要股東名冊登記）；
- 承諾及確認所有文件並進行所有必要的事項，以及根據組織章程細則規定及香港發售股份以本人/吾等的名義在 貴公司於盧森堡大公國股份過戶處存置的 貴公司主要股東名冊登記；
- 要求任何退款支票以本人/吾等（或屬聯名申請人，則為排名首位的申請人）為收款人；
- 已細閱本申請表格及招股章程所載的條款及條件及申請手續，並同意受其約束；及
- 聲明、保證及承諾本人/吾等及本人/吾等為其利益而提出申請的人士並無發表任何有意或無意表示有與認購或承購任何國際發售股份；
- 聲明、保證及承諾香港發售股份未嘗亦不會根據《美國證券法》予以登記，而本人/吾等身處美國境外（定義見《美國證券法》S規例）或本人/吾等身處《美國證券法》S規例第902條(h)(3)所指的的人士；
- 同意本申請，任何對申請的接納及因此而訂立的合約須受香港法律規管及按其詮釋。

For broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交

Broker No. 經紀號碼					
Broker's Chop 經紀印章					

警告:

- 閣下務必細閱頁首所載的條款及條件及申請手續。
- 除非另有訂明，閣下必須以英文填寫本申請表格（中文姓名除外），否則申請將不被受理。
- 閣下必須親筆簽署本申請表格，不得以個人印鑑代替，否則申請將不被受理。
- 必須填妥本申請表格內各欄，否則申請將不被受理。
- 任何人士僅限以受益人身份以白色或黃色申請表格，或透過中央結算系統向香港結算或透過白表eIPO服務 (www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出一次認購申請。如出現下列情況，則有關認購申請概不予受理：以白色及/或黃色申請表格及/或透過中央結算系統向香港結算或透過白表eIPO服務 (www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示作出重複或屬重複申請；及由一名申請人（或聯名申請人）以白色或黃色申請表格，或透過中央結算系統向香港結算或透過白表eIPO服務 (www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出申請認購超過33,561,900股香港發售股份（即根據香港公開發售初步可供認購的香港發售股份的50%）；及支票或銀行本票於首次過戶時不獲兌現。
- 閣下如作出虛假聲明，可能會被檢控。

Warning:

- It is important that you read the terms and conditions and the application procedures overleaf.
- You must complete this Application Form in English (except Chinese name) unless otherwise stated, otherwise the application is liable to be rejected.
- You must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
- All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.
- Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk). The following are liable to be rejected: multiple or suspected multiple applications on WHITE and/or YELLOW Application Form(s) and/or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk) and applications made by one applicant (or joint applicants) on either a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk), for more than 33,561,900 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially made available for subscription under the Hong Kong Public Offering); and where cheques or banker's cashier orders are dishonoured upon the first presentation.
- You may be prosecuted if you make a false declaration.

Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in your name 如閣下欲以本身名義登記獲配發的香港發售股份，請使用本申請表格

Number of Hong Kong Offer Shares applied for (unless provided otherwise, not to exceed 33,561,900 Hong Kong Offer Shares) 申請認購香港發售股份數目(除非另有規定，不得超過33,561,900股香港發售股份)		Cheque/banker's cashier order number 支票／銀行本票號碼	
Total amount of payment 付款總額	HKS 港元	Name of bank on which cheque/banker's cashier order is drawn* 支票／銀行本票的付款銀行名稱*	

* Cheques or banker's cashier orders should be crossed "Account Payee Only" and made payable to "HSBC Nominees (Hong Kong) Limited — Samsonite Public Offer".
* 支票或銀行本票須以劃線註明「只准入抬頭人賬戶」方式開出，並須註明收款人為「滙豐代理人(香港)有限公司—新秀麗公開發售」。
To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有說明外，請以墨水筆或原子筆以英文正楷填寫。聯名申請人只須申報排名首位申請人的地址。

Name in English 英文姓名／名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
----------------------------	-------------------------------------	----------------

Name in Chinese 中文姓名／名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
----------------------------	-------------------------------------	----------------

Occupation in English 職業(以英文填寫)	Your Hong Kong Business Registration No./ Hong Kong Identity Card No./Passport No. (Please delete as appropriate)* 香港商業登記號碼／ 香港身份證號碼／護照號碼 (請刪去不適用者)*
------------------------------------	---

Name(s) of all other joint applicants in English (if any) 所有其他聯名申請人的英文姓名／名稱(如有)	(1) Hong Kong Business Registration No./ Hong Kong Identity Card No./Passport No. of all other joint applicants (Please delete as appropriate)* 所有其他聯名申請人的香港商業登記號碼／香港身份證號碼／護照號碼(請刪去不適用者)*	(1)
	(2)	(2)
	(3)	(3)

Address in English (joint applicants should give the address and telephone number of the first-named applicant only) Only an address in Hong Kong will be accepted 地址(以英文填寫)(聯名申請人只須填寫排名首位申請人的地址及電話號碼)只接受香港地址	Telephone Number 電話號碼
---	-----------------------

- + (1) For individuals, you must provide your Hong Kong identity card number or passport number. If you hold a Hong Kong identity card, please provide your Hong Kong identity card number. If you do not hold a Hong Kong identity card, please provide your passport number. For body corporates, please provide your Hong Kong business registration number. All joint applicants must give (if they are individuals) their Hong Kong identity card numbers, or, where appropriate, passport numbers, or (if they are body corporates) their Hong Kong business registration numbers. Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers will be used for checking the validity of Application Forms and otherwise for processing the applications for Shares and such data will be transferred to a third party for the accomplishment of such purposes.
- + (1) 如屬個別人士，閣下必須填寫香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫香港身份證號碼。如閣下並無持有香港身份證，請填寫護照號碼。如屬法人團體，請填寫香港商業登記號碼。所有聯名申請人須填寫(如屬個別人士)其香港身份證號碼或(如適用)護照號碼，或(如屬法人團體)其香港商業登記號碼。閣下的香港身份證號碼／護照號碼／香港商業登記號碼將用以核實申請表格是否有效及處理股份申請，該等資料將轉交予第三方以辦理有關事項。
- (2) Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.
- (2) 閣下所提供的香港身份證號碼／護照號碼的一部分，或如閣下為聯名申請人，則為排名首位申請人的香港身份證號碼／護照號碼的一部分，可能會列印於閣下的退款支票(如有)上。為退款之目的，該等資料亦將轉交予第三方。閣下的銀行可能會於兌現閣下的退款支票前，要求核實閣下的香港身份證號碼／護照號碼。不正確填寫閣下的香港身份證號碼／護照號碼，可能會導致延誤兌現閣下的退款支票或使閣下的退款支票無效。

For nominees: Give an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.
由代名人遞交：請填寫每名實益擁有人(或如屬聯名實益擁有人，則為每名實益擁有人)的賬戶號碼或身份識別編碼。如閣下為代名人但並無填寫此欄，則本申請將被視作以閣下本身的利益作出。

--

If you have applied for 1,000,000 Hong Kong Offer Shares or more and you wish to collect your share certificate(s) (where applicable) and refund cheque(s) (where applicable) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, put a ✓ in the box on the right. Please see the sections overleaf headed "If your application for the Hong Kong Offer Shares is successful (in whole or in part)" and "Refund of your money" for details of when, where and how to collect your share certificate(s) and/or refund cheque(s) (where applicable).

如閣下申請1,000,000股或以上香港發售股份並擬親身到香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取閣下的股票(如適用)及退款支票(如適用)，請在右邊方格內填上✓號。有關領取閣下的股票及／或退款支票(如適用)的時間、地點及方式的詳情，請參閱背頁[如成功申請認購(全部或部分)香港發售股份]及「退還款項」兩節。

Any alteration to any application detail that you provide on this form should be authorized by the signature of the applicant.

對閣下在本表格內提供的任何申請資料的任何更正應由申請人簽字授權方可進行。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address in Hong Kong as set out above in BLOCK letters in English

請用英文正楷填寫上表所示閣下的姓名／名稱及香港地址

Name 姓名／名稱
Address 地址

For Bank Use 此欄供銀行填寫

--



SAMSONITE INTERNATIONAL S.A.

新秀丽國際有限公司

13-15 Avenue de la Liberté, L-1931 Luxembourg

R.C.S. LUXEMBOURG: B 159469

(Incorporated under the laws of Luxembourg with limited liability)

GLOBAL OFFERING

Conditions of your application

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
2. If you are a **firm**, the application must be in the names of the individual members, not the firm's name.
3. If you are a **body corporate**, the application must be signed by a duly authorized officer, who must state his or her representative capacity.
4. Save under the circumstances permitted by the Listing Rules, you **cannot** apply for any Hong Kong Offer Shares using this **WHITE** Application Form if you or any person(s) for whose benefit you are applying is/are:
 - an existing beneficial owner of Shares in the Company or any of its subsidiaries;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above;
 - an affiliate of a director of the Company or any of its subsidiaries;
 - a connected person (as defined in the Listing Rules) of the Company or will become a connected person of the Company immediately upon completion of the Global Offering;
 - a legal or natural person of the PRC (except qualified domestic institutional investors);
 - a person who does not have a Hong Kong address;
 - within the United States (within the meaning of Regulation S under the U.S. Securities Act), other than a person described in paragraph h(3) of Rule 902 of Regulation S under the U.S. Securities Act; or
 - have been allocated or have applied for any International Offer Shares under the International Offering or otherwise participate in the International Offering.

B. If you are a nominee

You may make more than one application for the Hong Kong Offer Shares only if you are a **nominee**, in which case you may make an application as a nominee by: (i) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a **WHITE** or **YELLOW** Application Form, and lodging more than one Application Form in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:

- an account number; or
- another identification number

for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit. A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Joint Global Coordinators, the Joint Global Coordinators and the Hong Kong Underwriters that he/she has been duly authorized by such person (or, if more than one, all of them) to submit this Application Form and to agree to the terms of this Application Form on behalf of such person/every such person. You further undertake to supply to the Company, the Joint Global Coordinators, the Hong Kong Underwriters, the Company's Hong Kong Share Registrar, receiving bankers, advisors and agents such information about such person/every such person as any of them may require for any of the purposes set out in the section below headed "Personal Data".

C. Lodge only one application for your benefit

Save in the case of applications made by nominees in accordance with paragraph B above, multiple or suspected multiple applications are liable to be **rejected**. All of your applications are liable to be rejected as multiple applications if you, or you and your joint applicant(s) together:

- make more than one application (whether individually or jointly with others) on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **White Form eIPO** Service Provider through the **White Form eIPO** service (www.eipo.com.hk);
- both apply (whether individually or jointly) on one **WHITE** Application Form and one **YELLOW** Application Form or on one **WHITE** or **YELLOW** Application Form and give **electronic application instructions** to HKSCC via CCASS or to the designated **White Form eIPO** Service Provider through the **White Form eIPO** service (www.eipo.com.hk);
- apply on one **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **White Form eIPO** Service Provider through the **White Form eIPO** service (www.eipo.com.hk) (whether individually or jointly with others) for more than 33,561,900 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially being offered for subscription by the public); or
- apply for or take up any Shares under the International Offering or otherwise participate in the International Offering or indicate an interest for any International Offer Shares.

All of your applications are also liable to be rejected if more than one application is made for **your benefit** (including the part of an application made by HKSCC Nominees acting on **electronic application instructions** or to the **White Form eIPO** Service Provider through the **White Form eIPO** service (www.eipo.com.hk)) in accordance with the terms therein.

If an application is made by an unlisted company and

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company,

then the application will be treated as being for your benefit.

An unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control in relation to a company means you:

- control the composition of the board of directors of that company, or
- control more than half of the voting power of that company, or
- hold more than one-half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Hong Kong Offer Shares – Pools A and B

For allocation only, the total number of Hong Kong Offer Shares initially being offered for subscription under the Hong Kong Public Offering on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the designated **White Form eIPO** Service Provider through the **White Form eIPO** service (www.eipo.com.hk) (subject to any reallocation of the Shares between the International Offering and the Hong Kong Public Offering) will be divided equally to the nearest board lot) into two pools: Pool A comprising 33,561,900 Hong Kong Offer Shares and Pool B comprising 33,561,900 Hong Kong Offer Shares, both of which are available on an equitable basis to successful applicants. All valid applications that have been received for Hong Kong Offer Shares with a total amount (excluding brokerage, SFC transaction levy and Stock Exchange trading fee) of HK\$5 million or below will fall into **Pool A** and all valid applications that have been received for Hong Kong Offer Shares with a total amount (excluding brokerage, SFC transaction levy and Stock Exchange trading fee) of over HK\$5 million and up to the total value of Pool B, will fall into **Pool B**. You should be aware that applications in Pool A and Pool B are likely to receive different allocation ratios. If Hong Kong Offer Shares in one pool (but not both pools) are undersubscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand. If that other pool and be allocated accordingly. You can only receive an allocation of Hong Kong Offer Shares under either Pool A or Pool B but not from both pools. When there is oversubscription, allocation of the Hong Kong Offer Shares to investors under the Hong Kong Public Offering, both in relation to Pool A and Pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offering. The basis of allocation in each pool may vary, depending on the number of Hong Kong Offer Shares validly applied for by applicants. The allocation of Hong Kong Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others for the same number of Hong Kong Offer Shares, and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares. Multiple or suspected multiple applications within either pool or between pools and any application on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the designated **White Form eIPO** Service Provider through the **White Form eIPO** service (www.eipo.com.hk) for more than 50% of the 67,123,800 Shares initially comprised in the Hong Kong Public Offering (which is 33,561,900 Hong Kong Offer Shares) are liable to be **rejected**.

E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure (as described in the Prospectus) for withdrawing applications, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

By completing this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you can act as agent or nominee:

- **instruct and authorize** the Company and/or the Joint Global Coordinators and/or the Hong Kong Underwriters (or their agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to register any Hong Kong Offer Shares allotted to you in your name(s) as required by the Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- **undertake** to sign all documents and to do all things necessary to enable you or HKSCC Nominees, as the case may be, to be registered as the holder of the Hong Kong Offer Shares allotted to you, and as required by the Articles of Association;
- **represent, warrant and undertake** that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and you are outside the United States (as defined in Regulation S under the U.S. Securities Act) or a person described in paragraph h(3) of Rule 902 of Regulation S under the U.S. Securities Act;
- **confirm** that you have received a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application, and will not rely on any other information or representation save as set out in any supplement to the Prospectus;
- **agree** that the Company, the Joint Global Coordinators, the Underwriters, and any of their respective directors, officers, employers, partners, agents or advisors are liable only for the information and representations contained in this Prospectus and any supplement thereto (and only then to the extent such liability is held to exist by a court with competent jurisdiction);
- **agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind it because of an innocent misrepresentation other than as provided for in the Prospectus;
- (if this application is made for your own benefit) **warrant** that this application is the only application which has been or will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **White Form eIPO** Service Provider through the **White Form eIPO** service (www.eipo.com.hk);
- (if this application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
- (if you are an agent for another person) **warrant** that reasonable enquiries have been made of that other person so that the application is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **White Form eIPO** Service Provider through the **White Form eIPO** service (www.eipo.com.hk); and that you are duly authorized to sign this Application Form as that other person's agent;

- **undertake and confirm** that you, (if the application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any International Offer Shares, nor otherwise participate in the International Offering;
- **warrant** the truth and accuracy of the information contained in your application;
- **agree** to disclose to the Company, the Company's Hong Kong Share Registrar, receiving bankers, advisors, agents and Joint Global Coordinators and their respective agents the personal data and any information which they require about you or the person(s) for whose benefit you have made this application;
- **agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- **undertake and agree** to accept the Hong Kong Offer Shares applied for, or any lesser number allotted to you under the application;
- **authorize** the Company to place your name(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares allotted to you, and the Company and/or its agents to send any Share certificate(s) (where applicable) and/or any refund cheque(s) (where applicable) to you or the Hong Kong Offer Share(s) first named applicant in this Application Form by ordinary post at your own risk to the address stated on your Application Form (except that if you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated in your Application Form that you will collect the Share certificate(s) and/or refund cheque(s) (as applicable) in person, you can collect your share certificate(s) and/or refund cheque(s) (as applicable) in person between 9:00 a.m. and 1:00 p.m. on Wednesday, June 15, 2011 (Hong Kong time) from Computershare Hong Kong Investor Services Limited);
- if the laws of any place other than Hong Kong are applicable to your application, you agree and warrant that you have complied with all such laws and none of the Company, the Joint Global Coordinators, the Joint Bookrunners, the Underwriters, the Sole Sponsor nor any of their respective directors, employees, partners, agents, officers or advisors will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;
- **confirm** that you are aware of the terms, conditions and procedures of the Hong Kong Offer Shares described in the Prospectus;
- **understand** that these declarations and representations will be relied on by the Company and in deciding whether or not to allocate any Hong Kong Offer Shares in response to your application;
- **agree** with the Company and each Shareholder of the Company, to observe and comply with the Luxembourg Companies Law, the Companies Ordinance and the Articles in each case, in relation to its holding of Shares in the Company;
- **agree** with the Company and each Shareholder of the Company that the Shares are freely transferable by the holder thereof; and
- **agree** that the processing of your application may be done by any of the Company's receiving bankers and is not restricted to the bank at which your Application Form was lodged.

The Company, the Joint Global Coordinators, the Underwriters, the Sole Sponsor and their respective directors and any other parties involved in the Hong Kong Public Offering and International Offering are entitled to rely on any and all warranty, representation or declaration made by you in this Application Form. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally. You may be prosecuted if you make a false declaration.

You must complete this Application Form in English, unless otherwise stated, and you must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

G. Power of attorney

If your application is made by a person duly authorized under a valid power of attorney, the Joint Global Coordinators (or its respective agents or nominees) may accept it at their discretion, and subject to any conditions it thinks fit, including production of evidence of the authority of the attorney.

H.

Determination of Offer Price
The Offer Price is expected to be fixed by agreement between the Joint Bookrunners (jointly on behalf of the Underwriters) the Company, the CVC Funds and RBS on the Price Determination Date. The Price Determination Date is expected to be on or around June 10, 2011 and, in any event, not later than June 14, 2011. The Offer Price will be not more than HK\$17.50 per Share and is expected to be not less than HK\$13.50 per Share. Applicants for Hong Kong Offer Shares are required to pay HK\$17.50 per Share for each Hong Kong Offer Share. The Offer Price will be published on the website of the Joint Bookrunners, the Company's website at www.hkexnews.hk and the Hong Kong Economic Times (in Chinese) not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering. Such announcement will also be available at the websites of the Stock Exchange at www.hkexnews.hk and the Company at www.samsonite.com. If applications for Hong Kong Offer Shares have been submitted prior to the day which is the last day for lodging applications under the Hong Kong Public Offering, then even if the number of Offer Shares and/or the indicative Offer Price range is so reduced, such applications cannot be subsequently withdrawn. If, for whatever reason, Joint Bookrunners (jointly on behalf of the Underwriters) and the Company are not able to agree on the Offer Price on or before June 14, 2011 the Global Offering (including the Hong Kong Public Offering) will not become unconditional and will lapse.

Allotment of Hong Kong Offer Shares

Subject to the terms and conditions as set out herein and in the Prospectus, Hong Kong Offer Shares will be allotted (either conditionally or unconditionally) after the application lists close. The Company expects to publish the announcement on the level of applications in the Hong Kong Public Offering, the level of indications of interest in the International Offering, the basis of allotment of the Hong Kong Offer Shares and the Offer Price in South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on or before Wednesday, June 15, 2011. The results of allocations in the Hong Kong Public Offering (including successful applicants' identification document numbers, where appropriate) will be published on the website of the Stock Exchange at www.hkexnews.hk, the Company's website at www.samsonite.com, our results of allocations website at www.iporetsults.com.hk and other channels as described in the section headed "How to apply for Hong Kong Offer Shares – Publication of Results" in the Prospectus.

If your application for the Hong Kong Offer Shares is successful (in whole or in part)

If you apply for 1,000,000 Hong Kong Offer Shares or more and you have elected on this Application Form to collect your share certificate(s) (where applicable) in person, you may collect your share certificate(s) (where applicable) from:

Computershare Hong Kong Investor Services Limited
Shops 1711-1716, 17th Floor, Hopewell Centre
183 Queen's Road East
Wanchai, Hong Kong

from 9:00 a.m. to 1:00 p.m. on Wednesday, June 15, 2011, after which they will be posted to you by ordinary post at your own risk to the address stated on this Application Form.

Applicants who opt for personal collection must not authorize any other person to make collection on their behalf. Corporate applicants who opt for personal collection must attend by their authorized representatives bearing letters of authorization from the corporation stamped with the corporation's chops. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you apply for less than 1,000,000 Hong Kong Offer Shares or, if you apply for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your Application Form that you will collect your share certificates (where applicable) in person, your share certificate(s) (where applicable) will be dispatched to the address on your Application Form on or about Wednesday, June 15, 2011 by ordinary post and at your own risk.

The Company will not issue temporary documents of title. No receipt will be issued for application monies received. **The shares will be issued on June 16, 2011. The share certificates will be despatched on Wednesday, June 15, 2011, but will only become valid upon issue or transfer of the relevant Shares, expected to be around 9:00 a.m. on Thursday, June 16, 2011 provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination under the Underwriting Agreements and described in the section entitled "Underwriting – Underwriting Arrangements and Expenses – The Hong Kong Public Offering – Grounds for Termination" in the Prospectus has not been exercised. In the event that the Offer Price is less than the price per Hong Kong Offer Share paid by you, the surplus application money (including the brokerage, the SFC transaction levy and the Stock Exchange trading fee attributable to such surplus) will be refunded to you without interest. Investors who trade Shares prior to the receipt of Share certificates or prior to the Share certificates becoming valid do so entirely at their own risk.**

Circumstances in which you will not be allotted Hong Kong Offer Shares

You may not be allotted Hong Kong Offer Shares for any of the following reasons:

1. If your application is revoked

By completing and submitting an Application Form, you agree that your application is irrevocable until after the fifth day after the time of the opening of the application lists (which is expected to be Thursday, June 16, 2011). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person on or before the fifth day after the time of the opening of the application lists (which is expected to be Thursday, June 16, 2011) provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination under the Underwriting Agreements and described in the section entitled "Underwriting – Underwriting Arrangements and Expenses – The Hong Kong Public Offering – Grounds for Termination" in the Prospectus has not been exercised. In the event that the Offer Price is less than the price per Hong Kong Offer Share paid by you, the surplus application money (including the brokerage, the SFC transaction levy and the Stock Exchange trading fee attributable to such surplus) will be refunded to you without interest. Investors who trade Shares prior to the receipt of Share certificates or prior to the Share certificates becoming valid do so entirely at their own risk.

If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of allocation is satisfied, the Company will provide for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in your name

2. **If the Company, the Joint Global Coordinators or their respective agents exercise their discretion:**
The Company, the Joint Global Coordinators, **White Form eIPO** Service Provider (where applicable) and their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application, without having to give any reasons for any rejection or acceptance.
3. **If your application is rejected or not accepted:**
Your application will be rejected or not be accepted if:
- you make multiple applications or you are suspected of making multiple applications;
 - your Application Form is not completed correctly in accordance with the instructions as stated herein;
 - your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonored on its first presentation;
 - you or the person for whose benefit you are applying have applied for and/or received or will receive Offer Shares under the International Offering. By filling in any of the Application Forms or submitting **electronic application instructions**, you agree not to apply for or indicate an interest for any International Offer Shares in the International Offering. Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offering from investors who have received International Offer Shares in the International Offering, and to identify and reject indications of interest in the International Offering from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering;
 - the Company believes that by accepting your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is received or your address is located;
 - if you apply for more than 33,561,900 Hong Kong Offer Shares (being 50% of the 67,123,800 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering);
 - any of the Underwriting Agreements does not become unconditional or it is terminated in accordance with their respective terms thereof.
4. **If the allotment of Hong Kong Offer Shares is void:**
The allotment of Hong Kong Offer Shares to you will be void if the Listing Committee of the Stock Exchange does not grant permission to list the Shares either:
- within three weeks from the closing of the application lists; or
 - within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks of the closing of the application lists.

Refund of your money

If you do not receive any Hong Kong Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies, including the brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon. If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies (including the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) without interest. If the Offer Price as finally determined is less than the initial price of HK\$17.50 per Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee thereon) paid on application, the Company will refund to you the surplus application monies, together with the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, without interest. All such interest accrued on such monies prior to the date of refund will be retained for the Company's benefit. Refund of your application monies (if any) will be made on Wednesday, June 15, 2011 in accordance with the various arrangements as described in the Prospectus. Refund cheques will be crossed "Account Payee Only" made out to you, or if you are joint applicants, to the first-named applicant. Part of your Hong Kong identity card number or passport number, or, if you are joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by you may be printed on your refund cheque. If any, Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number or passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number or passport number may lead to delay in encashment of or may invalidate your refund cheque. It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate. If you apply for 1,000,000 Hong Kong Offer Shares or more and have indicated your intention in your Application Form to collect your refund cheque(s) (where applicable) from Computershare Hong Kong Investor Services Limited and have provided all information required by your Application Form, you may collect your refund cheque(s) from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, June 15, 2011 or such other date as notified by the Company in the newspapers as the date of dispatch of refund cheques. If you are an individual who opts for personal collection, you must not authorize any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, your authorized representative must attend bearing a letter of authorization from your corporation stamped with your corporation's chop. Both individuals and authorized representatives of corporations (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If you do not collect your refund cheque personally within the time specified for their collection, they will be sent to the address as specified in your Application Form promptly thereafter by post and at your own risk. If you apply for less than 1,000,000 Hong Kong Offer Shares or if you apply for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your Application Form that you will collect your refund cheque(s) in person, your refund cheque(s) will be sent to the address as specified on your Application Form on Wednesday, June 15, 2011 by ordinary post and at your own risk.

Application by HKSCC Nominees Limited

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this Application Form is signed by HKSCC Nominees:

- all warranties on the first page, except the first warranty concerning application for Hong Kong Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and Articles of Association;
- "Warning" on the first page;

How to make your application

1. Use the table set out below to calculate how many Hong Kong Offer Shares you want to buy, and how much you **must** pay. Your application must be for a minimum of 300 Hong Kong Offer Shares. Applications must be in one of the number of Shares set out under the column headed "No. of Hong Kong Offer Shares applied for" in the table below. **No application for any other number of Shares will be considered and any such application is liable to be rejected.** You must pay the maximum Offer Price of HK\$17.50 per Share, plus brokerage of 1%, the Stock Exchange trading fee of 0.005%, and the SFC transaction levy of 0.003%.
2. Complete this Application Form correctly in accordance with the instructions and sign it. Only written signatures will be accepted.
3. Staple your payment to this Application Form. You must pay for the Shares applied for by cheque or by banker's cashier order. Each application must be accompanied by either one **cheque** or one **banker's cashier order**.
- If you pay by cheque, the cheque must:**
- be in Hong Kong dollars;
 - not be post-dated;
 - be drawn on your Hong Kong dollar bank account in Hong Kong;
 - show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorized by the bank. This account name must be the same as the name on the Application Form. If it is a joint application, the account name must be the same as the name of the **first-named applicant**;
 - be made payable to **"HSBC Nominees (Hong Kong) Limited – Samsonite Public Offer"**;
 - be crossed "Account Payee Only".
- Your application is liable to be rejected if your cheque:
- does not meet all these requirements;
 - is dishonored on its first presentation.
- If you pay by banker's cashier order, the banker's cashier order must:**
- be issued by a licensed bank in Hong Kong and have your name certified on the back by a person authorized by the bank. The name on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the **first-named applicant**;
 - be in Hong Kong dollars;
 - not be post-dated;
 - be made payable to **"HSBC Nominees (Hong Kong) Limited – Samsonite Public Offer"**; and
 - be crossed "Account Payee Only".
- Your application is liable to be rejected if your banker's cashier order does not meet all these requirements.
4. **Tear off the Application Form, fold it once and lodge it in one of the special collection boxes at any of the following branches of:**

(i) Bank of China (Hong Kong) Limited

	Branch Name	Address
Hong Kong Island	Bank of China Tower Branch Lee Chung Street Branch	3/F, 1 Garden Road 29-31 Lee Chung Street, Chai Wan
Kowloon	Mong Kok/President Commercial Centre Branch Whampoa Garden Branch Kwun Tong Branch	608 Nathan Road, Mong Kok Shop G8B, Site 1, Whampoa Garden, Hung Hom 20-24 Yue Man Square, Kwun Tong
New Territories	Tai Po Branch	68-70 Po Heung Street, Tai Po Market

- "If you are a nominee";
- "Lodge only one application for your benefit";
- all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares applied for;
- "If your application for Hong Kong Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allotted Hong Kong Offer Shares"; and
- "Refund of your money".

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "**Ordinance**") came into effect in Hong Kong on December 20, 1995. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. **Reasons for the collection of your personal data**
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being delayed or your application may not be considered. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of Share certificate(s), and/or the dispatch of refund cheque(s) to which you are entitled. It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.
2. **Purposes**
The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
 - enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
 - registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
 - maintaining or updating the registers of holders of securities of the Company;
 - conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
 - establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc.;
 - distributing communications from the Company and its subsidiaries;
 - compiling statistical information and investor profiles;
 - making disclosures as required by laws, rules or regulations;
 - disclosing identities of successful applicants by way of press announcement(s) or otherwise;
 - disclosing relevant information to facilitate claims on entitlements; and
 - any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.
3. **Transfer of personal data**
Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:
- the Company, its advisors or its appointed agents such as financial advisors, receiving bankers and overseas principal agents;
 - where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
 - any broker whose company chop or other identification number has been placed on this Application Form;
 - any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
 - the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
 - any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.
4. **Access and correction of personal data**
The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Company at its registered office disclosed in the "Corporate Information" section in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the Company Secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the privacy compliance officer for the purpose of the Ordinance.

By signing this Application Form, you agree to all of the above.

(ii) The Hongkong and Shanghai Banking Corporation Limited

	Branch Name	Address
Hong Kong Island	Hong Kong Office Des Voeux Road Central Branch North Point Branch	Level 3, 1 Queen's Road Central, Hong Kong China Insurance Group Bldg. 141 Des Voeux Road Central, Hong Kong G/F, Winner House, 306-316 King's Road, North Point, Hong Kong
Kowloon	Kwun Tong Branch Mong Kok Branch	No. 1, Yue Man Square, Kwun Tong, Kowloon Basement / U/G, 673 Nathan Road, Mong Kok, Kowloon
New Territories	East Point City Branch Tuen Shing Street Branch Shatin Plaza	Shop No. 198, East Point City, 8 Chung Wai Road, Tsung Kwan O, New Territories Shop No. 1225, 1/F, Tuen Mun Town Plaza Phase 1, 1 Tuen Shing Street, Tuen Mun, New Territories Shop 49, Level 1, Shatin Plaza, 21-27 Sha Tin Centre Street, Sha Tin, New Territories

(iii) Industrial and Commercial Bank of China (Asia) Limited

	Branch Name	Address
Hong Kong Island	Queen's Road Central Branch Wanchai Branch Aberdeen Branch	122-126 Queen's Road Central, Central 117-123 Hennessy Road, Wanchai Shop 7A, G/F, Site 1, Aberdeen Centre
Kowloon	Tsimshatsui East Branch Prince Edward Branch	Shop B, G/F, Railway Plaza, 39 Chatham Road South, Tsimshatsui 777 Nathan Road, Mongkok
New Territories	Sha Tsui Road Branch	Shop 4, G/F., Chung On Building, 297-313 Sha Tsui Road, Tsuen Wan

5. **Your Application Form can be lodged at these times:**
- | | |
|-------------------------|---------------------------|
| Friday, June 3, 2011 | — 9:00 a.m. to 4:30 p.m. |
| Saturday, June 4, 2011 | — 9:00 a.m. to 1:00 p.m. |
| Tuesday, June 7, 2011 | — 9:00 a.m. to 4:30 p.m. |
| Wednesday, June 8, 2011 | — 9:00 a.m. to 4:30 p.m. |
| Thursday, June 9, 2011 | — 9:00 a.m. to 12:00 noon |
6. The latest time for lodging your application is **12:00 noon on Thursday, June 9, 2011**, or, if the application lists are not open on that day, then by the time and date stated below. The application lists will be opened between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open in relation to the Hong Kong Public Offering if there is:
- a tropical cyclone warning signal number 8 or above; or
 - a "black" rainstorm warning signal.
- in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, June 9, 2011. Instead, they will open between 11:45 a.m. and 12:00 noon on the next business day which does not fall within the above circumstances at any time between 9:00 a.m. and 12:00 noon in Hong Kong.
- Business day** means a day (other than a Saturday or Sunday) on which banks in Hong Kong are open for business.
7. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before **12:00 noon on Thursday, June 9, 2011**. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up until, in the case of monies to be refunded, the date of dispatch of refund cheques). The right is also reserved to retain any Share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
300	5,302.92	10,500	185,602.20	450,000	7,954,380.00	12,000,000	212,116,800.00
600	10,605.85	12,000	212,116.80	600,000	10,605,840.00	13,500,000	238,631,400.00
900	15,908.76	13,500	238,631.40	750,000	13,257,300.00	15,000,000	265,146,000.00
1,200	21,211.68	15,000	265,146.01	900,000	15,908,760.00	18,000,000	318,175,200.00
1,500	26,514.60	30,000	530,292.00	1,050,000	18,560,220.00	21,000,000	371,204,400.00
1,800	31,817.53	45,000	795,438.01	1,200,000	21,211,680.00	24,000,000	424,233,600.00
2,100	37,120.44	60,000	1,060,584.00	1,350,000	23,863,140.00	27,000,000	477,262,800.00
2,400	42,423.36	75,000	1,325,730.01	1,500,000	26,514,600.00	30,000,000	530,292,000.00
2,700	47,726.28	90,000	1,590,876.00	3,000,000	53,029,200.00	33,561,900 ⁽¹⁾	593,253,569.16
3,000	53,029.21	105,000	1,856,022.01	4,500,000	79,543,800.00		
4,500	79,543.80	120,000	2,121,168.00	6,000,000	106,058,400.00		
6,000	106,058.40	135,000	2,386,314.01	7,500,000	132,573,000.00		
7,500	132,573.00	150,000	2,651,460.00	9,000,000	159,087,600.00		
9,000	159,087.61	300,000	5,302,920.00	10,500,000	185,602,200.00		

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for.



SAMSONITE INTERNATIONAL S.A.

新秀麗國際有限公司*

13-15 Avenue de la Liberté, L-1931 Luxembourg

R.C.S. LUXEMBOURG: B 159469

(根據盧森堡法律註冊成立的有限公司)

全球發售

申請條件

除另有說明外，申請條件所用的詞彙與招股章程所用者具有相同涵義。

甲. 申請人資格

- 閣下(申請人)及閣下為其利益提出申請的任何人士必須年滿18歲或以上，並須有香港地址。
- 如閣下屬商號，則須以個別成員而非以該商號的名義提出申請。
- 如閣下屬法人團體，申請表格須由獲正式授權的負責人簽署，並須註明其代表的職銜。
- 除上述規則容許的情況下，閣下或閣下為其利益提出申請的任何人士為下列人士，則不得以此白色申請表格申請任何香港發售股份：
 - 本公司或其任何附屬公司股份的現有實益擁有人；
 - 本公司或其任何附屬公司的主要行政人員或董事；
 - 上述任何一方的聯繫人士(定義見上市規則)；
 - 本公司或其任何附屬公司的董事的聯繫公司；
 - 本公司的關連人士(定義見上市規則)或將於緊隨全球發售完成後成為本公司的關連人士；
 - 中國法人或自然人(合資格境內機構投資者則除外)；
 - 並無擁有香港地址的人士；
 - 身處美國境內(定義見《美國證券法》S規則)(《美國證券法》S規則第902條第h(3)段所述的人士則除外)；或
 - 已獲分配或已申請國際發售項下的任何國際發售股份或以其他方式參與國際發售。

乙. 閣下為代名人

如閣下為代名人，則可以提出多於一項香港發售股份的申請。閣下可以代名人名義：(i)透過中央結算系統向香港結算發出電子認購指示(如閣下為中央結算系統參與者)；或(ii)使用白色或黃色申請表格提出申請並以本身名義代表不同實益擁有人遞交超過一份申請表格。閣下必須在本申請表格上註有由代名人遞交一份申請表格內填上每名實益擁有人(或如屬聯名實益擁有人，則為每名該等實益擁有人)的：

- 賬戶號碼；或
 - 其他身份識別號碼
- 如閣下並無填寫以上資料，則該份申請將被視為閣下本身的利益遞交。代表另一人士遞交本申請表格的代名人，被視為已向本公司、聯席全球協調人、聯席全球協調人及香港包銷商發出聲明及承諾，表示已獲該名人士(或多於一名人士，則為全體)正式授權代表該名人士/每名該等人士遞交本申請表格並同意本申請表格的條款。閣下進一步向本公司、聯席全球協調人、香港包銷商、本公司的香港證券登記處、收款銀行、顧問及代理人承諾，在任何彼等人士可能提出要求時，提供有關該名人士/每名該等人士的资料以供下文「個人資料」一節所述之任何用途之用。

丙. 僅可為閣下本身的利益提交一份申請

除根據上文乙段由代名人遞交的申請外，重複或疑屬重複的申請概不受理。如閣下或閣下與聯名申請人一起出現下列任何一項情況，閣下的所有申請將被視為重複申請而遭拒絕受理：

- 以白色或黃色申請表格或透過中央結算系統或透過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示的方式提交一份以上的申請(不論以個人或與其他人士共同申請)；
- 同時(不論以個人或共同申請)向一份白色申請表格及一份黃色申請表格，或以一份白色或黃色申請表格而不論透過中央結算系統或透過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示提交申請；
- 以一份白色或黃色申請表格或向香港結算或透過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示提交申請(不論以個人或與其他人士共同申請)超過33,561,900股香港發售股份(即初步可供公眾認購的香港發售股份的50%)；或
- 申請或接納國際發售項下的任何股份，或以其他方式參與國際發售或表示有興趣認購任何國際發售股份。

根據相關的條款，閣下以閣下的利益提交一份以上申請(包括香港結算代理人根據電子認購指示提出的申請或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出的申請所申請的部分)，則閣下的所有申請亦將會遭拒絕受理。

如申請人為非上市公司，且：

- 該公司的主要業務為進行證券交易；及
 - 閣下對該公司行使法定控制權，
- 則該項申請將被視為閣下本身的利益作出。
- 非上市公司指並無股本證券在聯交所上市的公司。
- 有關公司的法定控制權指閣下：

- 控制該公司董事会的組成；或
- 控制該公司一半以上的投票權；或
- 持有該公司一半以上的已發行股本(計及無權享有指定數目以外溢利或資本分派之任何部份)。

丁. 香港發售股份的分配

香港發售股份的分配一甲組及乙組

僅就分配而言，根據香港公開發售初步提呈可供以白色或黃色申請表格或透過向香港結算或透過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示申請認購的股份總數(可因國際發售與香港公開發售之間任何股份重新分配而改變)，將平均分為兩組(以最高及最低單位為準)：甲組(包括33,561,900股香港發售股份)及乙組(包括33,561,900股香港發售股份)，兩組會按公平基準配予獲接納的申請人。總額為500萬港元或以下、不包括經紀佣金、證監會交易徵費及聯交所交易費的所有香港發售股份有效申請屬甲組，總額為50萬港元以上至乙組總額(不包括經紀佣金、證監會交易徵費及聯交所交易費)的所有香港發售股份有效申請屬乙組。閣下務須注意，甲組及乙組的申請可能沒有不同分配比例。如其中一組(而非兩組)的香港發售股份認購不足，則多出的香港發售股份將轉至另一組，以滿足該組的需求，並作出相應分配。閣下僅可獲分配甲組及乙組而非同時兩組的香港發售股份。如出現超額認購，分配予香港公開發售的投資者的香港發售股份(甲組及乙組)，將根據按根據香港公開發售所接獲的有效申請的數量而定。每一組的分配基準可依據申請人有效申請的香港發售股份數目而有所不同。香港發售股份的分配(如適用)可包括抽籤，即意味著部份申請人獲分配的香港發售股份數目可能較其他申請同一香港發售股份數目的人士為高，而未被中籤的申請人則可能不獲分配任何香港發售股份。

同一組別或不同組別的重複或疑屬重複申請，及以白色或黃色申請表格或透過向香港結算或透過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示提出申請認購香港公開發售股份初步可供申請的67,123,800股股份的50%(即33,561,900股香港發售股份)的申請將不被受理。

戊. 補充資料

如刊登招股章程的任何補充文件，已提交申請的申請人可能會或未必(視乎補充文件所載資料而定)獲通知可以撤回彼等的申請。如申請人並未獲通知可以撤回申請，或申請人已獲通知但並未根據通知的手續撤回申請，則所有已提交的申請仍屬有效及可供接納。除上文另有規定外，已作出的申請均不得撤回，且申請人均須為以招股章程(經補充)為基礎而作出申請。

己. 填妥及遞交本申請表格的影響

填妥及遞交本申請表格即表示，閣下(及如屬聯名申請人，即閣下與聯名申請人共同及個別)為本身或作為代理人或代名人及代表，閣下可出任其代理人或代名人的每名人士：

- 指示及授權本公司及/或聯席全球協調人及/或香港包銷商(或彼等各自的代理人或代名人)代表閣下簽署任何規定文件、真實單據或其他文件，及代表閣下辦理所有其他必要程序，以便遵照章程細則的規定，閣下的名義登記任何配發；閣下的香港發售股份及以其他方式完成招股章程及本申請表格所述的安排；
- 承諾簽署所有文件及辦理所有必要事宜，以根據組織章程細則規定使閣下或香港結算代理人(視乎情況而定)獲登記為閣下獲配發的香港發售股份的持有人；
- 聲明、保證及承諾香港發售股份或香港發售股份(包括有條件及/或暫定)，亦將不會申請認購或接納(經美國證券法S規則)或身為(美國證券法S規則第902條第h(3)段所述的人士)；
- 確認閣下已經收到一份招股章程並在申請時僅依招股章程中所載的資料和陳述，且不會依賴招股章程任何補充文件所載以外的任何其他資料和陳述；
- 同意本公司、聯席全球協調人、包銷商及彼等各自的其他董事、高級職員、僱員、合夥人、代理或顧問僅須對招股章程所載的資料及陳述及其任何補充資料負責(並僅限於主管司法權區法院裁定存在的該等責任)；
- 同意(在不影響閣下可能擁有的任何其他權利的情况下)閣下的申請一經接納，則閣下不得因招股章程所載以外的無意作出的失實陳述而撤回或撤銷申請；
- 如本申請是為閣下本身的利益作出，保證本申請是為閣下本身利益以白色或黃色申請表格或透過中央結算系統向香港結算或透過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示作出或接納的唯一申請；
- (如本申請是由一名代理人代表閣下作出)保證閣下有效及不可撤回地授予閣下的代理人一切所需的權力及授權作出本申請；
- (如閣下為其他人士的代理人)保證已向該名人士作出合理的查詢，證明本申請是為該名人士的利益以白色或黃色申請表格或透過中央結算系統或透過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示而將要作出的唯一申請，而閣下已獲正式授權以該名人士的代理人身份簽署本申請表格；
- 承諾及確認閣下(如申請是為閣下的利益作出)或閣下所作申請的受益人並無申請認購或接納或表示有意申請認購(經美國證券法S規則)或已獲配發或獲分配(包括有條件及/或暫定)，亦將不會申請認購或接納或表示有意申請認購任何國際發售股份，亦無以其他方式參與國際發售；
- 保證閣下的申請所載的資料均真實無誤；
- 同意向本公司、本公司的香港證券登記處、收款銀行、顧問、代理人及聯席全球協調人以及彼等各自的代理披露彼等所要求關於閣下或閣下所作申請的受益人的個人資料及任何資料。

- 同意閣下的申請、申請的接納及由此而訂立的合約，均受香港法例管轄，並須按其詮釋；
- 承諾及同意接納閣下所申請認購的香港發售股份，或根據此項申請獲配發的較少數目的香港發售股份；
- 授權本公司將閣下的姓名/名稱列入本公司的股東名冊內，以作為閣下獲配發的任何香港發售股份的持有人，並授權本公司及/或其代理人將任何股票(如適用)及/或任何退款支票(如適用)以普通郵遞方式按申請表格上所填寫的地址寄予閣下或(如屬聯名申請人)在本申請表格上排名首位的申請人，郵誤風險概由閣下承擔(惟如閣下已申請1,000,000股香港發售股份或以上並在閣下的申請表格中表明閣下將親身領取股票及/或退款支票(如適用)，則閣下可於2011年6月15日(星期三)上午九時正至下午一時正(香港時間)親臨香港中央證券登記有限公司領取閣下的股票及/或退款支票(如適用))；
- 如香港以外任何地區的法例適用於閣下的申請，則閣下同意及保證閣下已遵守一切有關法例，以及本公司、聯席全球協調人、聯席全球協調人、包銷商、獨家保薦人、或彼等各自的任何董事、僱員、合夥人、代理人、高級職員或顧問，概不會因閣下的購買或獲得接納，或根據招股章程所載的條款及條件而由閣下的權利與義務所產生的任何行動而違反香港以外的任何法例；
- 確認閣下知悉招股章程所述關於發售香港發售股份的所有限制；
- 明白本公司將依賴該等上述聲明及陳述以決定是否就閣下的申請分配任何香港發售股份；
- 向本公司及本公司各股東表示同意，於有關其持有本公司之股份的任何情況下，遵守及符合盧森堡公司法、公司條例及細則；
- 向本公司及本公司各股東表示同意，股份可由持有人自由轉讓；及
- 同意閣下的申請可能由本公司任何收款銀行且不限制閣下遞交申請表格的銀行處理。

本公司、聯席全球協調人、包銷商、獨家保薦人及彼等各自的董事及參與香港公開發售及國際發售的任何其他各方均有權依賴閣下在本申請表格作出的任何及所有保證、聲明或陳述。如為聯名申請人提出申請，則聯名申請人須作出、提供、承諾或被施加的所有保證、聲明、陳述及責任將被視為由申請人共同及個別作出、提供、承諾以及被施加。閣下如作出虛假聲明，可能會被檢控。除另有訂明，閣下必須以英文填寫本申請表格，並必須親筆簽署本申請表格，不得以個人印章代替，否則申請將被拒絕受理。

庚. 授權書

如閣下透過獲有效授權書正式授權的人士提出申請，則聯席全球協調人(或其各自的代理或被提名人)可酌量決定，在其認為適當的任何情況(包括出示閣下代表的授權證明)下接納閣下的申請。

辛. 釐定發售價

發售價預期由聯席全球協調人(共同代表包銷商)與本公司、CVC基金及蘇格蘭皇家銀行於定價日通過協議釐定。定價日預期為2011年6月10日或前後，惟無論如何不遲於2011年6月14日。發售價將不會超過每股股份17.50港元，且預期不會低於每股股份13.50港元。申請認購香港發售股份的投資者必須於申請時支付最高發售價每股香港發售股份17.50港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費，倘發售價低於17.50港元，則會退還多收款項。在取得本公司的同意之情況下，聯席全球協調人(共同代表包銷商)可於截止遞交香港公開發售申請當日上午之前，隨時將發售股份數目及/或指示性發售股份範圍調低至招股章程所列範圍(即13.50港元至17.50港元)以下。在此情況下，調低發售股份數目及/或指示性發售股份範圍的公告將不遲於截止遞交香港公開發售申請當日上午，刊登於南華早報(以英文)及香港經濟日報(以中文)。有關公告亦將刊登於聯交所網站www.hkexnews.hk及本公司網站www.samsonte.com.hk。如香港發售股份的申請已於截止遞交香港公開發售申請日期前遞交，則即使調低發售股份數目及/或指示性發售股份範圍，其後亦不可撤回有關申請。倘聯席全球協調人(共同代表包銷商)與本公司基於任何理由未能於2011年6月14日或之前就發售價達成協議，則全球發售(包括香港公開發售)將不會成為無條件並將告失效。

香港發售股份的配發

受本招股章程所載條款及條件所規限，香港發售股份的配發(有條件或無條件)將於認購申請登記截止後進行。本公司預期將於2011年6月15日(星期三)或之前於南華早報(以英文)及香港經濟日報(以中文)刊載有關香港公開發售股份的踴躍程度、國際發售股份的踴躍程度、香港發售股份的配發基準及發售價的公佈。香港公開發售分配結果(連同成功申請人的身份證明文件號碼，如有)將刊登於聯交所網站www.hkexnews.hk，本公司網站www.samsonte.com.hk及分配結果網站www.iporesults.com.hk，以及招股章程「如何申請香港發售股份」一發布結果」一節所述的其他渠道刊載。

如何成功申請認購(全部或部分)香港發售股份

- 閣下申請認購1,000,000股或以上香港發售股份，並在本申請表格內選擇親自領取閣下的股票(如適用)；
- 閣下可於2011年6月15日(星期三)上午九時正至下午一時正前往下列地點領取閣下的股票(如適用)：

香港中央證券登記有限公司
香港灣仔
皇后大道東183號
合和中心17樓1712-1716室

如閣下未有在指定時間親自領取，股票將以普通郵遞方式按申請表格上列明的地址寄發予閣下，郵誤風險概由閣下承擔。

選擇親自領取的人士不得授權任何其他人士代其領取，選擇親自領取的人士申請人須向其授權代表持有該公司發出的加蓋公司印鑑的授權書領取。個人申請人及授權代表(如適用)須於領取時出示香港發售股份發售有限公司接納的三份證明文件。

如閣下申請認購1,000,000股以下香港發售股份，或如閣下申請認購1,000,000股或以上香港發售股份但並未在閣下的申請表格內表明擬親身領取閣下的股票(如適用)，則閣下的股票(如適用)將於2011年6月15日(星期三)或前以後以普通郵遞方式寄往閣下申請表格所示地址，郵誤風險概由閣下承擔。

本公司將不會發出所有有權的臨時文件，亦不會就所收取的申請款發出任何收據。股份將於2011年6月16日發行。股票將於2011年6月16日(星期四)上午九時正或前有效。倘發售價低於閣下所支付的每股香港發售股份價，將會將多出的申請款(包括多出股款應計的經紀佣金、證監會交易徵費及聯交所交易費)不計利息地退還予閣下。如收到股票前或股票成為有效前買賣股份的所有投資者，須自行承擔有關風險。

閣下不獲配發香港發售股份的情況

閣下可能因下列任何原因不獲配發香港發售股份：

- 閣下的申請遭撤銷：
 - 填妥及遞交申請表格後，即表示閣下同意閣下提出的申請於登記認購申請(預計為2011年6月16日(星期四))後五日前不可撤回。此項同意將成為與本公司訂立的附屬合同，並於閣下向香港結算遞交申請表格時即具有約束力。而訂立此附屬合同即表示本公司同意，除按招股章程所述任何一項程序外，不會於2011年6月16日(星期日)或之前向任何人士提出撤回任何香港發售股份。
 - 除非根據本公司條例第40條須對招股章程承擔責任的人士根據該條規定發出公告，免除或限制該名負責人對招股章程的責任，否則閣下不可於2011年6月16日(星期四)或之前撤回閣下的申請。如刊登招股章程的任何補充文件，已提交申請的申請人可能會或未必(視乎補充文件所載資料而定)獲通知可以撤回彼等的申請。如申請人並未獲通知可以撤回申請，或申請人已獲通知但並未根據通知的手續撤回申請，則所有已提交的申請仍屬有效及可供接納。除上文另有規定外，已作出的申請均不得撤回，且申請人均須為以招股章程(經補充)為基礎而作出申請。
 - 閣下提出的申請一經接納，即不得撤回。就此而言，在報章上刊登分配結果通知，將視為未遭拒絕的申請已獲接納，而如有關分配基準須受若干條件所規限或規定以抽籤方式進行分配，則該項接納便須視乎該等條件能否達成或抽籤結果而定。
- 如本公司、聯席全球協調人或彼等各自的代理人行使酌情權：
 - 本公司、聯席全球協調人、白表eIPO服務供應商(如適用)及彼等各自的代理人或被提名人有絕對酌情權可拒絕或接納任何申請，或只接納任何申請的部分，而無須就任何拒絕或接納給予任何理由。
- 閣下的申請遭拒絕受理或不被接納：
 - 在下列情況下，閣下的申請將遭拒絕受理或不被接納：
 - 閣下重複或被懷疑重複申請；
 - 閣下的申請表格並未按照上面所述的指示正確填妥；
 - 閣下並未正確付款或/和閣下使用支票或銀行本票付款，而該支票或銀行本票在首次過戶時未能兌現；
 - 閣下或閣下所作申請的受益人已根據國際發售申請及/或收取或將收取發售股份。一經填寫任何申請表格或發出電子認購指示，即代表閣下同意閣下有意申請認購或表示有意申請國際發售項下的任何國際發售股份。本公司將採取合理程序確認及拒絕已收取國際發售項下的國際發售股份的投資者所提出的香港公開發售申請，以及確認及拒絕已收取香港公開發售項下的香港發售股份的投資者對參與國際發售的興趣；
 - 本公司相信接納閣下的申請將違反收取閣下的申請或閣下地址所在的司法管轄區域的適用證券或其他法例、規則或規例；
 - 如閣下申請超過33,561,900股香港發售股份(即根據香港公開發售初步提呈以供認購的67,123,800股香港發售股份的50%)；
 - 任何包銷協議未能成為無條件或已根據各自的條款予以終止。

如閣下欲以本身名義登記獲配發的香港發售股份，請使用本申請表格

4. 如香港發售股份的配發無效：
- 如聯交所上市委員會於下列時間內並無批准股份上市，則閣下所獲配發的香港發售股份將會無效：
- 截止登記申請起計三星期內；或
 - 聯交所上市委員會於截止登記申請起計三星期內通知本公司的較長時間（不得超過六星期）。

退還款項

如閣下因(包括但不限於)上述任何理由而未能收取任何香港發售股份，本公司將不計利息退還申請款項(包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)。如閣下的申請只獲部分接納，本公司會按比例不計利息向閣下退還有關申請款項(包括相關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)。如最終釐定的發售價低於申請時所付初步每股股份價格17.50港元(不包括經紀佣金、證監會交易徵費及聯交所交易費)，則本公司將向閣下不計利息退還多繳申請款項，以及有關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。於退款日期前有關款項的所有累計利息將撥歸本公司所有。閣下的申請股款的退還(如有)將於2011年6月15日(星期三)按照招股章程所述的多種安排退還。退款申請將劃線註明「只准入抬頭人賬戶」，並以閣下作為收款人，或如閣下為聯名申請人，則以排名首位的申請人為收款人。閣下所提供香港身份證號碼或護照號碼的一部分，或如閣下為聯名申請人，則排名首位申請人的香港身份證號碼或護照號碼的一部分，可能列印於閣下的退款支票(如有)上。該等資料亦將轉交予第三方支付退款用途。閣下的銀行可能會於兌現閣下的退款支票前，要求核實閣下的香港身份證號碼或護照號碼。不正確填寫閣下的香港身份證號碼或護照號碼，可能會導致延誤兌現退款支票，或使閣下的退款支票無效。本公司擬作出特別安排，以盡量避免退回申請股款(如適用)時出現不適當之延誤。倘閣下申請1,000,000股或以上香港發售股份，並於閣下的申請表格上表明擬親自前往香港中央證券登記有限公司領取退款支票(如適用)，且已提供閣下的申請表格所規定的所有資料，則可於2011年6月15日(星期三)上午九時正至下午一時正或本公司在報章上公佈發送退款支票的任何其他日期，親臨香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取閣下的退款支票(如適用)。倘閣下為選擇親身領取的個人申請人，則閣下不得授權任何其他人士代表閣下領取。倘閣下為選擇親身領取的個人申請人，則閣下的授權代表須攜同蓋上公司印章之公司授權書領取。個人申請人及公司授權代表(如適用)均須於領取時出示香港證券登記處接納的身分證明文件。倘閣下未於指定時間內親身領取閣下的退款支票，上述支票將盡快以郵遞方式寄至閣下在申請表格所示的地址。郵誤風險概由閣下承擔。倘閣下申請少於1,000,000股香港發售股份，或倘閣下申請1,000,000股或以上香港發售股份但並未於申請表格上表明將親身領取閣下的退款支票，則閣下的退款支票將於2011年6月15日(星期三)以普通郵遞方式寄至申請表格所示的地址。郵誤風險概由閣下承擔。

香港中央結算(代理人)有限公司的申请

如本申請表格乃由香港結算代理人、代表發出電子認購指示申請香港發售股份的人士簽署，則本申請表格與招股章程所載不符的一切規定將不適用，而以招股章程所述者為準。在不限制此段一般性原則下，本申請表格的以下章節在香港結算代理人作簽署人的情況下並不適用：

- 第一頁所載的所有保證，惟第一項有關表示保證招股章程及本申請表格的條款與條件及本公司組織章程大綱及細則的規定申請認購香港發售股份的保證除外；
- 第一頁的「警告」；
- 「如閣下為代理人」；
- 「僅可為閣下本身的利益提交一份申請」；
- 「填妥及遞交本申請表格的影響」一節中的所有陳述及保證，惟首兩項有關申請人名義登記香港發售股份以及簽署文件，致使申請人登記成為所申請香港發售股份的持有人的陳述及保證除外；
- 「如成功申請認購(全部或部分)香港發售股份」；
- 「閣下不獲配發香港發售股份的情況」；及
- 「退還款項」。

申請手續

1. 使用下文所載的表格計算閣下擬申請認購的香港發售股份數目及應繳股款。閣下的申請股數最少必須為300股香港發售股份。申請認購股數須按照下表中「申請的香港發售股份數目」一欄載列的股份數目提出。申請認購任何其他數目的股份將不予考慮，而任何有關申請將概不受理。閣下須繳付最高發售價每股股份17.50港元，另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易徵費。
2. 按照指示正確填妥並簽署本申請表格，惟僅按納親筆簽名。
3. 股款須緊釘於本申請表格上。申請認購股份的股份款必須以支票或銀行本票支付。每份申請必須附有一張支票或一張銀行本票。
- 如閣下以支票付款，該支票必須：
- 為港元支票；
 - 不得為期票；
 - 由閣下於香港的港元銀行賬戶開出；
 - 顯示閣下的賬戶名稱，而該賬戶名稱必須事先印於支票上，或由獲銀行授權的人士在該支票背面加簽。該賬戶名稱必須與申請表格上所示名稱相同。如屬聯名申請，則賬戶名稱必須與排名首位的申請人名稱相同；
 - 註明抬頭人為「滙豐代理人(香港)有限公司—新秀麗公開發售」；及
 - 劃線註明「只准入抬頭人賬戶」。
- 下列情況將導致申請不被受理：
- 支票未能符合所有上述規定；
 - 支票於首次過戶不獲兌現。
- 如閣下以銀行本票繳付股款，銀行本票必須：
- 由香港持牌銀行發出，而閣下的名稱須列於銀行本票背面，並由獲銀行授權的人士確認。銀行本票背面所列名稱必須與申請表格上所示名稱相同。如屬聯名申請，則銀行本票背面所列名稱必須與排名首位的申請人名稱相同；
 - 為港元銀行本票；
 - 不得為期票；
 - 註明抬頭人為「滙豐代理人(香港)有限公司—新秀麗公開發售」；及
 - 劃線註明「只准入抬頭人賬戶」。
- 如閣下的銀行本票未能符合所有此等規定，則閣下的申請將不被受理。
4. 撕下申請表格，對摺一次，然後投入下列任何一間發行分行的特備收集箱內：

(i) 中國銀行(香港)有限公司

分行名稱	地址
港島	中環大廈分行 利寧街分行
九龍	旺角總匯商業大廈分行 黃埔花園分行 觀塘分行
新界	本港分行 大埔墟寶鄉街68-70號

(ii) 香港上海滙豐銀行有限公司

分行名稱	地址
港島	香港總行 德輔道中分行 北角分行
九龍	觀塘分行 旺角分行
新界	東港城分行 屯盛街分行 沙田廣場分行
分行名稱	地址
港島	皇后大道中分行 灣仔分行 香港仔分行
九龍	尖沙咀東分行 太子分行
新界	沙咀道分行

(iii) 中國工商銀行(亞洲)有限公司

分行名稱	地址
港島	皇后大道中分行 灣仔分行 香港仔分行
九龍	尖沙咀東分行 太子分行
新界	沙咀道分行

5. 閣下可於下列時間遞交申請表格：

2011年6月3日(星期五)	— 上午九時正至下午四時三十分
2011年6月4日(星期六)	— 上午九時正至下午一時正
2011年6月7日(星期二)	— 上午九時正至下午四時三十分
2011年6月8日(星期三)	— 上午九時正至下午四時三十分
2011年6月9日(星期四)	— 上午九時正至中午十二時正

6. 遞交申請的截止時間為2011年6月9日(星期四)中午十二時正，或如該日並無開始辦理認購申請登記，則為下列時間及日期之前。認購申請將於當日上午十一時四十五分至中午十二時正接受登記，僅會因天氣情況而受影響。如於2011年6月9日(星期四)上午九時正至中午十二時正期間任何時間香港發出：
- 「八號或以上熱帶氣旋警告信號」；或
 - 「黑色」暴雨警告信號，
- 則不會辦理有關香港公開發售的認購申請登記。如於下一個營業日上午九時正至中午十二時正期間任何時間香港再無發出任何上述警告信號，則改為當日上午十一時四十五分至中午十二時正辦理登記。
- 營業日指香港的銀行開門營業的日子(不包括星期六或星期日)。
7. 本公司保留將閣下的一切或任何股款過戶的權利。然而，閣下的支票或銀行本票不會於2011年6月9日(星期四)中午十二時正前過戶。本公司將不會向閣下發出付款收條。本公司將保留閣下的申請股款的應計利息(如屬退款，則計至退款支票寄發日期止)。本公司亦保留權利將任何股票及/或任何多收的申請認購款項或退款保留，以待閣下的支票或銀行本票過戶。

可供申請認購股份數目及應繳款項							
申請認購的香港發售股份數目	申請時應繳款項 港元	申請認購的香港發售股份數目	申請時應繳款項 港元	申請認購的香港發售股份數目	申請時應繳款項 港元	申請認購的香港發售股份數目	申請時應繳款項 港元
300	5,302.92	10,500	185,602.20	450,000	7,954,380.00	12,000,000	212,116,800.00
600	10,605.85	12,000	212,116.80	600,000	10,605,840.00	13,500,000	238,631,400.00
900	15,908.76	13,500	238,631.40	750,000	13,257,300.00	15,000,000	265,146,000.00
1,200	21,211.68	15,000	265,146.01	900,000	15,908,760.00	18,000,000	318,175,200.00
1,500	26,514.60	30,000	530,292.00	1,050,000	18,560,220.00	21,000,000	371,204,400.00
1,800	31,817.53	45,000	795,438.01	1,200,000	21,211,680.00	24,000,000	424,233,600.00
2,100	37,120.44	60,000	1,060,584.00	1,350,000	23,863,140.00	27,000,000	477,262,800.00
2,400	42,423.36	75,000	1,325,730.01	1,500,000	26,514,600.00	30,000,000	530,292,000.00
2,700	47,726.28	90,000	1,590,876.01	3,000,000	53,029,200.00	33,561,900 ⁽¹⁾	593,253,569.16
3,000	53,029.21	105,000	1,856,022.01	4,500,000	79,543,800.00		
4,500	79,543.80	120,000	2,121,168.00	6,000,000	106,058,400.00		
6,000	106,058.40	135,000	2,386,314.01	7,500,000	132,573,000.00		
7,500	132,573.00	150,000	2,651,460.00	9,000,000	159,087,600.00		
9,000	159,087.61	300,000	5,302,920.00	10,500,000	185,602,200.00		

⁽¹⁾ 閣下可申請的最高香港發售股份數目。