

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中基長壽科學

ZHONG JI LONGEVITY SCIENCE

Zhong Ji Longevity Science Group Limited

中基長壽科學集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 767)

**DELAY IN DESPATCH OF CIRCULAR
MAJOR AND CONNECTED TRANSACTION IN RELATION TO
ACQUISITION OF 25% ISSUED SHARE CAPITAL OF ASIAN
INTEGRATED CELL LABORATORY LIMITED INVOLVING ISSUE
OF CONVERTIBLE NOTES UNDER SPECIFIC MANDATE**

Reference is made to the announcement of Zhong Ji Longevity Science Group Limited (the “**Company**”) dated 1 December 2025 on the major and connected transaction in relation to acquisition of 25% issued share capital of Asian Integrated Cell Laboratory Limited involving issue of convertible notes under specific mandate (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further information on the Target Company, the Sale and Purchase Agreement and the transactions contemplated thereunder; (ii) the recommendation from the Independent Board Committee; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders in relation to the terms of the Sale and Purchase Agreement and the transactions contemplated thereunder; (iv) the financial information of the Target Company; (v) other information required under the Listing Rules; and (vi) notice of the SGM, is expected to be sent to the Shareholders on or before 22 December 2025 in compliance with the Listing Rules.

As additional time is required for the Company to prepare and finalise certain information to be contained in the Circular, it is expected that the date of despatch of the Circular will be postponed to a date on or before 16 January 2026.

By order of the Board
Zhong Ji Longevity Science Group Limited
Yan Li

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 22 December 2025

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Yan Li (*Chairman and Chief
Executive Officer*)
Mr. Li Xiaoshuang

Independent Non-executive Directors

Mr. Huang Jiang
Prof. Huang Cibo
Ms. Wang Huijuan

Non-executive Directors

Dr. He Yiwu
Mr. Lyu Changshang

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.