



M&G plc Annual General Meeting 2020

Voting instruction card

Notice of Availability

You can access the 2019 Annual Report and Notice of Annual General Meeting 2020 at www.mandg.com

The 2020 Annual General Meeting ("AGM") will be held on Wednesday 27 May at 10:00.

Whilst there will be a physical presence at our offices at 10 Fenchurch Avenue, London EC3M 5AG, in light of government guidelines on COVID-19 at the time of writing, **shareholders will not be permitted to attend**. Shareholders are encouraged to submit their voting instructions online at www.sharevote.co.uk in advance of the Meeting.

You will need your Voting ID, Task ID and Shareholder Reference Number as shown below to log on.

Shareholders should appoint the 'Chair of the Meeting' as their proxy in order for all votes to be counted at the Meeting.

Voting ID:

Task ID:

Shareholder Reference Number:

Please note that your vote must be registered no later than 10:00 on Friday 22 May 2020.



The Company is closely monitoring developments relating to the current outbreak of COVID-19.

At the time of publication of the Notice of AGM, the UK Government has prohibited public gatherings of more than two people and non-essential travel, save in certain limited circumstances.

In light of these measures, the AGM this year will be run as a closed meeting and **shareholders will not be able to attend in person.**

Notes

- This letter is not a summary of the matters covered in the Notice of AGM and should not be regarded as a substitute for reading the Notice of AGM. You should read the Notice of AGM before taking any decisions in relation to the business to be considered at the AGM. The Notice of AGM is available at www.mandg.com.
- The 'Vote Withheld' option is given to enable you to abstain on any particular resolution. A 'Vote Withheld' is not a vote in law and will not be counted in the calculation of the proportion of votes 'For' or 'Against' a resolution. If no voting instruction is given regarding a resolution, your proxy will vote at their discretion or abstain from voting.
- If you wish to receive paper copies of the Notice of AGM and the 2019 Annual Report or future documentation by post, please write to Equiniti Limited, Aspect House, Spencer Road, Lancing, West Sussex BN99 6DA quoting your Shareholder Reference Number.
- You have received this letter because you are deemed to have consented to receive shareholder documentation by means of a website, with paper notification of the publication of any documents on our website. Shareholders who have accepted this form of communication have enabled us to minimise the amount of printed documentation we produce, which has helped us reduce our impact on the environment.
- Please note that, if you also hold M&G plc shares in the Corporate Sponsored Nominee Service or via the M&G plc Share Incentive Plan, separate information will be sent to you regarding how to register your votes in respect of those shares.
- If you are unable or do not wish to vote online, or you have any questions regarding this notification or are unable to locate or access the documents, please call the M&G plc Shareholder Helpline, administered by Equiniti, on 0371 384 2543 (+44 (0) 121 425 0280 from outside the UK)*.

* Lines are open from 08:30 to 17:30, Monday to Friday, excluding public holidays in England and Wales.