



LH GROUP LIMITED

Reg. No.: 198203779D

PROFIT GUIDANCE

The Board of Directors ("Board") of LH Group Limited ("Company" and together with its subsidiaries, the "Group") wishes to announce that after preliminary assessment of the Group's draft unaudited financial results for the full year ended 31 December 2016 ("FY2016"), the Board will like to advise shareholders that the Group is expected to incur a loss for 4th Quarter ended 31 December 2016 and full year ended 31 December 2016.

Further details of the Group's financial performance will be disclosed when the Company finalises and announces its unaudited financial results for FY2016 on or before 7 February 2017.

On behalf of the Board of Directors of

LH Group Limited
Tan Hai Peng Micheal
Executive Chairman

Dated: 2 February 2017